

TOWER AUTOMOTIVE INC

Form 8-K

January 11, 2007

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15 (d) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
Date of Report (Date of earliest event reported): January 11, 2007  
TOWER AUTOMOTIVE, INC.  
(Exact name of Registrant as specified in its charter)  
DELAWARE  
(State or Other Jurisdiction of Incorporation)**

|                                                                                                         |                                                        |
|---------------------------------------------------------------------------------------------------------|--------------------------------------------------------|
| <b>1-12733</b><br>(Commission File Number)                                                              | <b>41-1746238</b><br>(IRS Employer Identification No.) |
| <b>27175 HAGGERTY ROAD, NOVI, MICHIGAN 48377</b><br>(Address of Principal Executive Offices) (Zip Code) |                                                        |
| <b>(248) 675-6000</b><br>(Registrant's Telephone Number, Including Area Code)                           |                                                        |
| <b>NOT APPLICABLE</b><br>(Former Name or Former Address, if changed Since Last Report)                  |                                                        |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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SIGNATURES

Exhibit Index

Press Release, dated January 11, 2007

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**Section 1 Registrant's Business and Operations**

**Item 1.01 Entry into a Material Definitive Agreement.**

On January 11, 2007, Tower Automotive, Inc. (the Company ) announced in a press release that on January 10, 2007, investment funds managed by Strategic Value Partners LLC, Wayzata Investment Partners LLC and Stark Investments notified Tower that they terminated their December 19, 2006 Commitment Letter to underwrite an equity rights offering. A copy of the press release is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

**Section 9 Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits:

99.1 Press Release dated January 11, 2007.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

**TOWER**  
**AUTOMOTIVE,**  
**INC.**  
**Registrant**

Date: January 11, 2007

/s/ James A. Mallak  
James A. Mallak  
Chief Financial Officer

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**Exhibit Index**

| Exhibit No. | Description                           |
|-------------|---------------------------------------|
| 99.1        | Press Release dated January 11, 2007. |