PEABODY ENERGY CORP Form 8-K November 28, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM 8-K **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 Date of Report (Date of earliest event reported) November 28, 2007 PEABODY ENERGY CORPORATION

(Exact name of registrant as specified in its charter)

Delaware 1-16463 13-4004153 (State or other jurisdiction of (Commission File Number) (I.R.S. Employer Identification No.) incorporation or organization)

701 Market Street, St. Louis, Missouri (Address of principal executive offices)

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Registrant s telephone number, including area code

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

63101-1826 (Zip Code)

(314) 342-3400

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Item 7.01. Regulation FD Disclosure.

On November 28, 2007, Richard A. Navarre, Chief Financial Officer and Executive Vice President of Business Development of Peabody Energy Corporation (Peabody), will address the FBR Capital Markets Investor Conference. In addition, on November 29, 2007, Mr. Navarre will address the Bear Stearns Commodities and Capital Goods Conference. A related written presentation is furnished as Exhibit 99.1 hereto.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description of Exhibit

99.1 Peabody written presentation dated November 28, 2007.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PEABODY ENERGY CORPORATION

November 28, 2007

By: /s/ Kenneth L. Wagner Name: Kenneth L. Wagner Title: Vice President and Assistant General Counsel

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