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MCDONALDS CORP
Form 8-K
September 19, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 13, 2002

MCDONALD'S CORPORATION
(Exact name of Registrant as specified in its Charter)

Delaware
(State of Incorporation)

1-5231
(Commission File No.)

36-2361282
(IRS Employer
Identification No.)

One McDonald's Plaza
Oak Brook, Illinois 60523
(630) 623-3000
(Address and Phone Number of Principal Executive Offices)

Item 5. Other Events

On September 13, 2002, McDonald's Corporation (the "Company") issued a press release announcing its comprehensive U.S. business plan was overwhelmingly approved by McDonald's Owner/Operators. The press release is filed hereto as Exhibit 99.1 and incorporated herein by reference.

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On September 17, 2002, McDonald's Corporation issued a press release announcing the Company's third quarter 2002 update. The press release is filed as Exhibit 99.2 hereto and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibit:

- (99.1) Press Release dated September 13, 2002 - Comprehensive U.S. Business Plan Overwhelmingly Approved by McDonald's Owner/Operators
- (99.2) Press Release dated September 17, 2002 - McDonald's Third Quarter 2002 Update

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MCDONALD'S CORPORATION

(Registrant)

Date: September 19, 2002

By: /s/ Matthew H. Paull

Matthew H. Paull
Corporate Executive Vice President
and Chief Financial Officer

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Exhibit Index

Exhibit No.

- 99.1 News Release of McDonald's Corporation issued September 13, 2002: Comprehensive U.S. Business Plan Overwhelmingly Approved by McDonald's Owner/Operators
- 99.2 News Release of McDonald's Corporation issued September 17, 2002: McDonald's Third Quarter 2002 Update

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