

Edgar Filing: BAXTER INTERNATIONAL INC - Form S-8

BAXTER INTERNATIONAL INC  
Form S-8  
April 10, 2003

As filed with the Securities and Exchange Commission on April 10, 2003.  
Registration No. 333-

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SECURITIES AND EXCHANGE COMMISSION  
-----

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

BAXTER INTERNATIONAL INC.  
-----

(Exact name of registrant as specified in its charter)

Delaware

36-0781620  
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(State or other jurisdiction of  
incorporation or organization)

(I.R.S. Employer Identification No.)

One Baxter Parkway  
Deerfield, Illinois 60015  
(847) 948-2000  
-----

(Address, including zip code of registrant's principal executive offices)

Baxter International Inc. 2001 Incentive Compensation Program  
(Full title of the Plan)  
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Jan Stern Reed  
Corporate Secretary and Associate General Counsel  
Baxter International Inc.  
One Baxter Parkway  
Deerfield, Illinois 60015  
(847) 948-2000  
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(Name, address, and telephone number,  
including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

-----  
Title of securities to be registered      Amount to be registered (1)      Proposed maximum offering price per share      Proposed maximum aggregate offering price  
-----  
Common Stock, \$1 par value per share, including      3,500,000 shares      18.85 (3)      \$ 65,975,000  
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Preferred Stock Purchase  
Rights (2)

- (1) Pursuant to Rule 416, this registration statement also covers any additional shares of common stock which may be issuable in connection with any stock split, stock dividend or similar transaction.
- (2) Rights initially are carried and traded with the Common Stock. The value attributable to the Rights, if any, is reflected in the market price of the Common Stock.
- (3) Estimated solely for purposes of calculating the registration fee pursuant to Rule 457(c) and (h), based upon the average of the high and low prices of the Common Stock reported by the New York Stock Exchange on April 4, 2003.

EXPLANATORY STATEMENT

This Registration Statement is filed pursuant to General Instruction E to Form S-8 by Baxter International Inc., a Delaware corporation (the "Company"), in order to register 3,500,000 shares of Common Stock, which shares are in addition to those previously registered on a Registration Statement on Form S-8 (File No. 333-62820) filed with the Securities and Exchange Commission (the "Commission") on June 12, 2001 for issuance pursuant to the Baxter International Inc. 2001 Incentive Compensation Program. The contents of such previously filed Registration Statement (File No. 333-62820) are incorporated herein by reference.

PART II  
INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits

Exhibit Number -----	Description -----
5	Opinion of Legal Counsel
23.1	Consent of PricewaterhouseCoopers LLP
23.2	Consent of Legal Counsel (included in Exhibit 5)
24	Power of Attorney (included in signature page)

S I G N A T U R E S

The Registrant. Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Deerfield, State of Illinois, on April 10, 2003.

BAXTER INTERNATIONAL INC.

By: /S/ Harry M. Jansen Kraemer, Jr.  
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Harry M. Jansen Kraemer, Jr.  
Chairman of the Board of Directors  
and Chief Executive Officer

Each person whose signature appears below constitutes and appoints Harry M. Jansen Kraemer, Jr. and Jan Stern Reed, and each of them, his or her true and lawful attorney-in-fact and agent, with full power of substitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments to this Registration Statement, and to file the same, with all exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission, granting unto such attorney-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he or she might or could do in person, hereby ratifying all that such attorneys-in-fact and agents, or any of them or their or his or her substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed below by the following persons in the capacities indicated on April 10, 2003.

SIGNATURE	TITLE
/S/ Harry M. Jansen Kraemer, Jr. ----- Harry M. Jansen Kraemer, Jr.	Chairman of the Board of Directors and Chief Executive Officer (Principal Executive Officer)
/S/ Brian P. Anderson ----- Brian P. Anderson	Senior Vice President and Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer)
/S/ Walter E. Boomer ----- Walter E. Boomer	Director
/S/ Pei-yuan Chia ----- Pei-yuan Chia	Director
/S/ John W. Colloton ----- John W. Colloton	Director
/S/ Susan Crown ----- Susan Crown	Director
/S/ Gail D. Fosler ----- Gail D. Fosler	Director
/S/ Joseph B. Martin, M.D., Ph.D. ----- Joseph B. Martin, M.D., Ph.D.	Director

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/S/ James R. Gavin III, M.D., Ph.D. Director  
-----  
James R. Gavin, M.D., Ph.D.

/S/ Thomas T. Stallkamp Director  
-----  
Thomas T. Stallkamp

/S/ Monroe E. Trout Director  
-----  
Monroe E. Trout

/S/ Fred L. Turner Director  
-----  
Fred L. Turne

EXHIBIT INDEX

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