

ILLINOIS SUPERCONDUCTOR CORPORATION

Form 8-K

February 04, 2002

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**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): February 4, 2002

**ISCO INTERNATIONAL, INC.**  
(Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation or  
Organization)

**000-22302**  
(Commission  
file  
number)

**36-3688459**  
(I.R.S. Employer  
Identification  
Number)

**451 Kingston Court, Mt. Prospect, Illinois**  
(Address of Principal Executive Offices)

**60056**  
(Zip Code)

**(847) 391-9400**  
(Registrant's telephone number, including area code)

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**Item 5. Other Events.**

On February 4, 2002, ISCO International, Inc. ( ISCO ) announced that its principal shareholders have committed to participate fully in the company's ongoing Shareholder Rights Offering. These principal shareholders, collectively owning approximately 67% of the outstanding shares, have committed to exercise their pro rata share of the rights being offered (basic subscription rights) as well as to participate on a pro rata basis in the exercise of any rights not taken up by other shareholders (oversubscription rights).

Additionally, ISCO has decided to extend the expiration of the subscription rights from February 8, 2002 to February 15, 2002, in order to allow shareholders the maximum opportunity to participate in the rights offering. A complete copy of the press release is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

**Item 7 Financial Statements, Pro Forma Financial Information and Exhibits.**

Items (a) and (b) are inapplicable.

(c) Exhibits

<b><u>Exhibit No.</u></b>	<b><u>Description</u></b>
99.1	Press Release issued by ISCO International, Inc. on February 4, 2002.

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**SIGNATURES**

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned duly authorized.

Date: February 4, 2002

**ISCO International, Inc.**

By: /s/ Charles F. Willes  
Charles F. Willes  
Principal and Chief Accounting Officer

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