

USG CORP  
Form 8-K  
July 23, 2004

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) July 23, 2004.

**USG Corporation**

(Exact name of registrant as specified in its charter)

Commission File Number: 1-8864

**Delaware**

**36-3329400**

(State or other jurisdiction of  
incorporation or organization)

(I.R.S. Employer  
Identification No.)

**125 South Franklin Street, Chicago, Illinois**

**60606-4678**

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number,  
including area code (312) 606-4000

**Item 5 Other Events.**

USG Corporation (NYSE: USG) is making available through its website (www.usg.com), beginning on July 23, 2004, amended documents adopted by its Board of Directors that set forth its corporate governance practices. The amended documents include charters of the Board's Audit, Compensation and Organization, Finance, Governance, and Corporate Affairs Committees, as well as the Corporation's Corporate Governance Guidelines.

**SIGNATURE**

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**USG CORPORATION**  
Registrant

Date: July 23, 2004

By: /s/ Stanley L. Ferguson  
Stanley L. Ferguson,  
Senior Vice President and General  
Counsel