

India Globalization Capital, Inc.

Form 8-A12G/A

February 27, 2006

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As filed with the Securities and Exchange Commission on February 27, 2006.

**U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**AMENDMENT NO 1. TO FORM 8-A  
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(B) OR 12(G) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
INDIA GLOBALIZATION CAPITAL, INC.**

(Exact Name of Registrant as Specified in Its Charter)

MARYLAND

20-2760393

(State of Incorporation  
or Organization)

(I.R.S. Employer  
Identification No.)

4336 MONTGOMERY AVE  
BETHESDA, MARYLAND

20814

(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. ☐ p

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. ☐ o

Securities Act registration statement file  
number to which this form relates:

333-124942

(If  
applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

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ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

ITEM 2. INDEX TO EXHIBITS.

SIGNATURE

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Title of Each Class to be Registered	Name of Each Exchange on Which Each Class is to be Registered
Units, each consisting of one share of Common Stock and two Warrants	American Stock Exchange
Common Stock, par value \$.0001 per share	American Stock Exchange
Common Stock Purchase Warrants	American Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act: **None.**

**ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.**

The securities to be registered hereby are the units, common stock and warrants of India Globalization Capital, Inc. (the Company). The description of the units, the common stock and the warrants, contained in the section entitled

Description of Securities in the Prospectus included in the Company's Registration Statement on Form S-1 (Registration No. 333-124942), filed with the Securities and Exchange Commission on May 13, 2005, as amended on July 11, 2005, July 19, 2005, August 12, 2005, August 19, 2005, November 2, 2005 and February 14, 2006 (the

Registration Statement), is hereby incorporated by reference herein. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

**ITEM 2. INDEX TO EXHIBITS.**

- \*3.1 Articles of Incorporation
- \*3.2 By-Laws
- \*4.1 Specimen Unit Certificate
- \*4.2 Specimen Common Stock Certificate
- \*4.3 Specimen Warrant Certificate
- \*4.4 Form of Warrant Agreement between Continental Stock Transfer and Trust Company and the Registrant

\* Incorporated by reference from the Company's Registration Statement on Form S-1, as amended, which was initially filed with the Securities and Exchange Commission on May 13, 2005.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

INDIA GLOBALIZATION CAPITAL, INC.

Date: February 27, 2006

By: /s/ Ram Mukunda  
Ram Mukunda  
Chief Executive Officer and President