Edgar Filing: MERRILL LYNCH INTERNATIONAL - Form 3/A

MERRILL LYNCH INTERNATIONAL

Form 3/A January 05, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

January 31, 2005

0.5

Estimated average burden hours per

response...

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

MERRILL LYNCH & CO

INC

(Last) (First) (Middle)

4 WORLD FINANCIAL CENTER, Â 250 VESEY **STREET**

(Street)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Statement

(Month/Day/Year) 12/18/2006

DELPHI CORP [DPHIO.PK]

4. Relationship of Reporting Person(s) to Issuer

(give title below) (specify below)

5. If Amendment, Date Original Filed(Month/Day/Year)

12/18/2006

(Check all applicable)

__X__ 10% Owner Director Officer Other

6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting

Person

X Form filed by More than One

Reporting Person

NEW YORK, NYÂ 10080

(City) (State)

Common Stock, par value \$0.01 per share

1. Title of Security (Instr. 4)

(Zip)

2. Amount of Securities

Beneficially Owned (Instr. 4)

Ownership

Form:

4. Nature of Indirect Beneficial Ownership

(Instr. 5)

Direct (D) or Indirect

SEC 1473 (7-02)

Table I - Non-Derivative Securities Beneficially Owned

(Instr. 5)

See footnotes (1) (2) (3) 1,475,680 I (the "Common Stock")

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and 3. Title and Amount of **Expiration Date**

Securities Underlying

5. Conversion

6. Nature of Indirect Ownership Beneficial Ownership

Edgar Filing: MERRILL LYNCH INTERNATIONAL - Form 3/A

(Month/Day/Year)		Derivative S (Instr. 4)	ecurity	or Exercise Price of	Form of Derivative	(Instr. 5)
Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	

Reporting Owners

	Reporting Owner Name / Address	Relationships			
reporting Owner runner runness		Director	10% Owner	Officer	Other
	MERRILL LYNCH & CO INC 4 WORLD FINANCIAL CENTER 250 VESEY STREET NEW YORK, NY 10080	Â	ÂX	Â	Â
	MERRILL LYNCH PIERCE FENNER & SMITH INC C/O MERRILL LYNCH & CO., INC. 4 WORLD FINANCIAL CENTER, 250 VESEY ST NEW YORK, NY 10080	Â	ÂX	Â	Â
	MERRILL LYNCH FINANCIAL MARKETS, INC C/O MERRILL LYNCH & CO., INC. 4 WORLD FINANCIAL CENTER, 250 VESEY ST. NEW YORK, NY 10080	Â	ÂΧ	Â	Â
	MERRILL LYNCH BANK & TRUST CO FSB C/O MERRILL LYNCH & CO., INC. 4 WORLD FINANCIAL CENTER, 250 VESEY ST. NEW YORK, NY 10080	Â	ÂX	Â	Â
	MERRILL LYNCH INTERNATIONAL C/O MERRILL LYNCH & CO., INC. 4 WORLD FINANCIAL CENTER, 250 VESEY ST. NEW YORK, NY 10080	Â	ÂX	Â	Â

Signatures

/s/ Cara Londin, Assistant Secretary of Merrill Lynch & Co., Inc.					
**Signature of Reporting Person	Date				
/s/ Cara Londin, Assistant Secretary of Merrill Lynch, Pierce, Fenner & Smith Incorporated					
**Signature of Reporting Person	Date				
/s/ Jonathan Beebe, Senior Vice President of Merrill Lynch Financial Markets, Inc.					
**Signature of Reporting Person	Date				
/s/ Jennifer Marre, First Vice President of Merrill Lynch Bank & Trust Co., FSB					
**Signature of Reporting Person	Date				
/s/ Andrew Briski, Managing Director of Merrill Lynch International					
**Signature of Reporting Person	Date				

Reporting Owners 2

Edgar Filing: MERRILL LYNCH INTERNATIONAL - Form 3/A

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

direct wholly owned subsidiaries of ML&Co. MLI and MLTFSB are indirect wholly owned subsidiaries of ML&Co.

- This statement is being filed to amend the original statement of beneficial ownership on Form 3 (the "Original Form 3") filed by the Reporting Persons on December 28, 2006. The Original Form 3 reported ownership of 14,779 shares of Common Stock in which the Reporting Persons had no pecuniary interest; this amendment is being filed to report only the shares of Common Stock in which one or more of the Reporting Persons have a pecuniary interest.
 - This statement is being filed by Merrill Lynch & Co., Inc. ("ML&Co."), Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Merrill Lynch Financial Markets, Inc. ("MLFM"), Merrill Lynch Bank & Trust Co., FSB ("MLTFSB") and Merrill Lynch International ("MLI") (collectively, the "Reporting Persons"). The shares of Common Stock in which one or more Reporting Persons have a pecuniary interest that are held directly by the Reporting Persons as follows: ML&Co. none; MLPF&S 1,475,000 shares of Common Stock; MLFM 515 shares of Common Stock; MLTFSB none; and MLI 165 shares of Common Stock. MLPF&S and MLFM are each
 - On December 18, 2006, MLPF&S entered into the Plan Framework Support Agreement, by and among Delphi Corporation, General Motors Corporation, Appaloosa Management L.P., Cerberus Capital Management, L.P., Harbinger Capital Partners Master Fund I, Ltd., MLPF&S and UBS Securities LLC (the "Plan Framework Support Agreement"). The parties to the Plan Framework Support Agreement
- (3) may be deemed to constitute a "group" within the meaning of Section 13(d)(3) of the Securities Exchange Act of 1934, as amended, that beneficially owns more than 10% of the outstanding shares of the Common Stock. As a result of the relationship between MLPF&S, a party to the Plan Framework Support Agreement, and the other Reporting Persons, such other Reporting Persons may be deemed to be part of such group.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.