

HARRIS CORP /DE/  
Form 8-K  
August 26, 2002

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

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Date of Report (Date of earliest  
event reported): August 26, 2002

**HARRIS CORPORATION**

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(Exact name of registrant as specified in its charter)

Delaware

1-3863

34-0276860

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(State or other jurisdiction of  
incorporation)

(Commission File Number)

(I.R.S. Employer  
Identification No.)

1025 West NASA Blvd., Melbourne, FL

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32919

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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (321) 727-9100

No Change

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(Former name or former address, if changed since last report.)

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Items 1.-4. Not Applicable.

Item 5. Other Events and Regulation FD Disclosure.

Item 7. Financial Statements and Exhibits.

Items 8.-9. Not Applicable.

SIGNATURE

EXHIBIT INDEX

EX-99.1 Press Release

EX-99.2 Indenture

EX-99.3 Registration Rights Agreement

EX-99.4 Purchase Agreement

Items 1.-4. Not Applicable.

Item 5. Other Events and Regulation FD Disclosure.

On August 26, 2002, Harris Corporation ( Harris ) announced that it has completed the private placement sale of \$150 million of 3.5% Convertible Debentures due 2022 to qualified institutional buyers under Rule 144A and outside the United States pursuant to Regulation S under the Securities Act of 1933, as amended.

A copy of the press release is filed hereto as Exhibit 99.1 and is incorporated herein by reference.

In connection with the closing of the sale of the Convertible Debentures, Harris entered into (a) an Indenture, dated as of August 26, 2002, between Harris, as Issuer, and The Bank of New York, as Trustee, (b) a Registration Rights Agreement, dated as of August 26, 2002, between Harris and each of Morgan Stanley & Co. Incorporated, Salomon Smith Barney Inc., SunTrust Capital Markets, Inc., and Wachovia Securities, Inc., and (c) a Purchase Agreement dated as of August 20, 2002, between Harris and each of Morgan Stanley & Co. Incorporated, Salomon Smith Barney Inc., SunTrust Capital Markets, Inc., and Wachovia Securities, Inc.

The Indenture, Registration Rights Agreement, and the Purchase Agreement are attached as Exhibits 99.2, 99.3, and 99.4, respectively.

Item 7. Financial Statements and Exhibits.

(a) Financial Statements.

None.

(b) Pro Forma Financial Information.

None.

(c) Exhibits.

The following documents are filed as Exhibits to this Report:

|      |  |
|------|--|
| 99.1 | Press Release, dated August 26, 2002.  |
| 99.2 | Indenture,<br>dated as of<br>August 26,<br>2002,<br>between<br>Harris<br>Corporation,<br>as Issuer, and<br>The Bank of<br>New York,<br>as Trustee. |

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99.3  
Registration  
Rights  
Agreement,  
dated as of  
August 26,  
2002, by and  
between  
Harris  
Corporation,  
and each of  
Morgan  
Stanley & Co.  
Incorporated,  
Salomon  
Smith Barney  
Inc., SunTrust  
Capital  
Markets, Inc.,  
and  
Wachovia  
Securities,  
Inc.99.4  
Purchase  
Agreement,  
dated as of  
August 20,  
2002, by and  
between  
Harris  
Corporation,  
and each of  
Morgan  
Stanley & Co.  
Incorporated,  
Salomon  
Smith Barney  
Inc., SunTrust  
Capital  
Markets, Inc.,  
and  
Wachovia  
Securities,  
Inc.

Items 8.-9. Not Applicable.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HARRIS CORPORATION

By: /s/ D. S. Wasserman

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Name: David S. Wasserman Title: Vice  
President TreasurerDate: August 26, 2002

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EXHIBIT INDEX

| Exhibit No.<br>Under Reg.<br>S-K, Item 601   | Description                           |
|--|---------------------------------------|
| 99.1   | Press Release, dated August 26, 2002. |
| 99.2   |                                       |
| Indenture,<br>dated as of<br>August 26,<br>2002,<br>between<br>Harris<br>Corporation,<br>as Issuer, and<br>The Bank of<br>New York, as<br>Trustee. 99.3  |                                       |
| 99.3   |                                       |
| Registration<br>Rights<br>Agreement,<br>dated as of<br>August 26,<br>2002, by and<br>between<br>Harris<br>Corporation,<br>and each of<br>Morgan<br>Stanley & Co.<br>Incorporated,<br>Salomon<br>Smith Barney<br>Inc., SunTrust<br>Capital<br>Markets, Inc.,<br>and<br>Wachovia<br>Securities,<br>Inc. 99.4 |                                       |
| 99.4   |                                       |
| Purchase<br>Agreement,<br>dated as of<br>August 20,<br>2002, by and<br>between<br>Harris<br>Corporation,<br>and each of<br>Morgan<br>Stanley & Co.<br>Incorporated,<br>Salomon<br>Smith Barney<br>Inc., SunTrust<br>Capital  |                                       |

Markets, Inc.,  
and  
Wachovia  
Securities,  
Inc.