

Edgar Filing: I TRAX INC - Form 8-K

I TRAX INC
Form 8-K
December 28, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 28, 2004

I-TRAX, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|-----------------------------------|--|
| Delaware | 001-31584 | 23-3057155 |
| ----- (State or other jurisdiction of incorporation) | ----- (Commission File Number) | ----- (IRS Employer Identification No.) |
| 4 Hillman Drive, Suite 130 Chadds Ford, Pennsylvania | | 19317 |
| ----- (Address of principal executive offices) | | ----- (Zip Code) |

Registrant's telephone number, including area code: (610) 459-2405

One Logan Square
130 N. 18th St., Suite 2615
Philadelphia, Pennsylvania 19103

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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| | | | | |
|--|-----------|-------------|-------------|-------------|
| Dep and Amort | 870,000 | 887,000 | 693,000 | 2,450,000 |
| ----- | | | | |
| EBITDA | (439,000) | (1,498,000) | (1,807,000) | (3,744,000) |
| | | | | |
| On-Site Services (CHD Meridian's historic business) | ----- | | | |
| Operating Income | 1,045,000 | 1,644,000 | 2,053,000 | 4,742,000 |
| Dep and Amort | 388,000 | 470,000 | 404,000 | 1,262,000 |
| ----- | | | | |
| EBITDA | 1,433,000 | 2,114,000 | 2,457,000 | 6,004,000 |

SIGNATURES

Pursuant to requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

I-TRAX, INC.

Date: December 28, 2004

By: /s/ Frank A. Martin

 Name: Frank A. Martin
 Title: Chief Executive Officer