

Edgar Filing: AMEREN CORP - Form 35-CERT

AMEREN CORP  
Form 35-CERT  
March 28, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

In the Matter of

AMEREN CORPORATION

File No. 70-9133

(Public Utility Holding Company  
Act of 1935)

CERTIFICATE

OF

NOTIFICATION

This Certificate of Notification is filed by Ameren Corporation, a Missouri corporation, pursuant to Rule 24, as an amendment to the filing made on February 28, 2001. Such filing is made pursuant to Ameren's Form U-1 Application-Declaration, as amended (the "Application-Declaration"), and the order of the Securities and Exchange Commission (the "Commission") dated March 13, 1998.

- 8) Balance Sheets:  
The balance sheets of Central Illinois Public Service Company and Union Electric Company are attached as Amended Exhibit A.

SIGNATURE

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

AMEREN CORPORATION

By /s/ Steven R. Sullivan

-----  
Steven R. Sullivan  
Vice President, General Counsel  
and Secretary

March 2001

Amended Exhibit A  
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CENTRAL ILLINOIS PUBLIC SERVICE COMPANY

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## BALANCE SHEET (Thousands of Dollars, Except Shares)

	December 31, 2000 ----
ASSETS	
-----	
Property and plant, at original cost:	
Electric	\$1,195,418
Gas	273,573
	-----
	1,468,991
Less accumulated depreciation and amortization	654,897
	-----
	814,094
Construction work in progress	6,558
	-----
Total property and plant, net	820,652
	-----
Investments and other assets:	
Intercompany notes receivable	511,701
Intercompany tax receivable	194,975
Other assets	17,085
	-----
Total investments and other assets	723,761
	-----
Current assets:	
Cash and cash equivalents	29,801
Accounts receivable - trade (less allowance for doubtful accounts of \$1,777 and \$1,828, respectively)	160,996
Other accounts and notes receivable	25,035
Intercompany notes receivable	39,925
Intercompany tax receivable	15,809
Materials and supplies, at average cost -	
Fossil fuel	22,560
Other	9,821
Other	6,240
	-----
Total current assets	310,187
	-----
Regulatory assets:	
Deferred income taxes	91
Other	12,450
	-----
Total regulatory assets	12,541
	-----
TOTAL ASSETS	\$1,867,141
	=====
CAPITAL AND LIABILITIES	
-----	
Capitalization:	
Common stock, no par value, 45,000,000 shares authorized - 25,452,373 shares outstanding	\$120,033
Retained earnings	435,211
	-----
Total common stockholder's equity	555,244
Preferred stock not subject to mandatory redemption (Note 6)	80,000
Long-term debt (Note 8)	463,174

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Total capitalization	1,098,418
-----	
Current liabilities:	
Current maturity of long-term debt (Note 8)	30,000
Intercompany notes payable	223,320
Accounts and wages payable	106,739
Accumulated deferred income taxes	19,639
Taxes accrued	13,899
Other	33,448
	-----
Total current liabilities	427,045
	-----
Commitments and Contingencies (Notes 2 and 11)	
Accumulated deferred income taxes	273,505
Accumulated deferred investment tax credits	12,965
Regulatory liability	34,898
Other deferred credits and liabilities	20,310
	-----
TOTAL CAPITAL AND LIABILITIES	\$1,867,141
	=====

Amended Exhibit A  
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UNION ELECTRIC COMPANY  
BALANCE SHEET

(Thousands of Dollars, Except Shares)

ASSETS	December 31, 2000
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Property and plant, at original cost:	
Electric	\$9,449,275
Gas	236,139
Other	37,140
	-----
	9,722,554
Less accumulated depreciation and amortization	4,571,292
	-----
	5,151,262
Construction work in progress:	
Nuclear fuel in process	117,789
Other	111,527
	-----
Total property and plant, net	5,380,578
	-----
Investments and other assets:	
Nuclear decommissioning trust fund	190,625
Other	65,811
	-----
Total investments and other assets	256,436
	-----
Current assets:	

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Cash and cash equivalents	19,960
Accounts receivable - trade (less allowance for doubtful accounts of \$6,251 and \$5,308, respectively)	277,947
Other accounts and notes receivable	28,216
Intercompany notes receivable	255,570
Materials and supplies, at average cost -	
Fossil fuel	52,155
Other	82,161
Other	16,757
	-----
Total current assets	732,766
	-----
Regulatory assets:	
Deferred income taxes	599,973
Other	146,373
	-----
Total regulatory assets	746,346
	-----
TOTAL ASSETS	\$7,116,126
	=====
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CAPITAL AND LIABILITIES	
Capitalization:	
Common stock, \$5 par value, 150,000,000 shares authorized - 102,123,834 shares outstanding	\$ 510,619
Other paid-in capital, principally premium on common stock	701,896
Retained earnings	1,358,137
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Total common stockholder's equity	2,570,652
Preferred stock not subject to mandatory redemption (Note 7)	155,197
Long-term debt (Note 9)	1,760,439
	-----
Total capitalization	4,486,288
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Current liabilities:	
Current maturity of long-term debt (Note 9)	-
Accounts and wages payable	293,511
Accumulated deferred income taxes	30,325
Taxes accrued	86,125
Other	196,127
	-----
Total current liabilities	606,088
	-----
Commitments and contingencies (Notes 2, 12 and 13)	
Accumulated deferred income taxes	1,315,109
Accumulated deferred investment tax credits	132,922
Regulatory liability	148,643
Other deferred credits and liabilities	427,076
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TOTAL CAPITAL AND LIABILITIES	\$7,116,126
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