Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP Form 424B2 August 30, 2011

Title of Each Class of

CALCULATION OF REGISTRATION FEE

Securities Offered	Aggregate Offering Price	Registration Fee(1)(2)			
2.200% Fixed Rate Notes due September 2016	\$4,303,000.00	\$499.58			

Proposed Maximum

(2) Paid herewith.

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Amount of

Pricing Supplement No. 10 - Dated Monday, August 29, 2011 (To: Prospectus Dated March 2, 2011)

CUSIP Number	Principal Amount	Selling Price	Gross Concession		Coupon Type	Coupon Rate	Coupon Frequency	Day Count Basis	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivo
96121BAK3	\$4,303,000.00	100.000%	1.250%	\$4,249,212.50	Fixed	2.200%	Monthly	30/360	09/15/2016	10/15/2011	\$2.69	Yes

Redemption Information: Non-Callable

Trade Date: Monday, August 29, 2011 @ 12:00 PM ET

Settle Date: Thursday, September 1, 2011

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citi, Deutsche Bank Securitie Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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Westpac Banking Corporation

⁽¹⁾ Calculated in accordance with Rule 457(r) of the Securities Act of 1933, as amended.