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Ascena Retail Group, Inc. Form 8-K January 12, 2016

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

January 12, 2016

Date of Report (date of earliest event reported)

ASCENA RETAIL GROUP, INC.

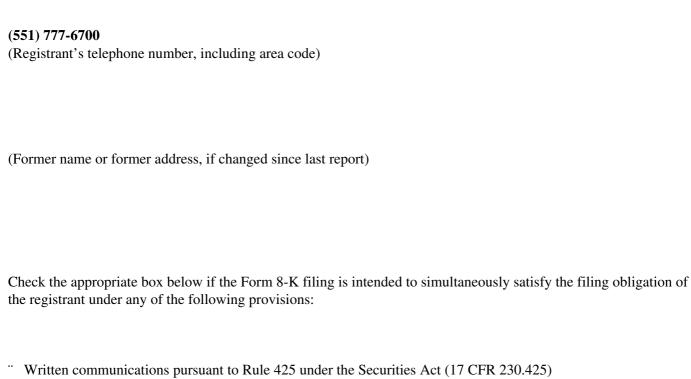
(Exact name of Registrant as specified in its charter)

Delaware 0-11736 30-0641353

(State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification Number)

933 MacArthur Boulevard Mahwah, New Jersey 07430 (Address of principal executive offices, including zip code)

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- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4c))

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Item 7.01 Regulation FD Disclosure.

On January 12, 2016, Ascena Retail Group, Inc. (the "Company") is presenting at the #8Annual ICR Conference. This will include a slide presentation which is furnished herewith as Exhibit 99.1, and is incorporated by reference herein.

The information in Item 7.01 of this Form 8-K (including all Exhibits filed hereto) shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended or the Exchange Act, except as expressly set forth by specific reference in such filing.

Forward Looking Statements

This Current Report on Form 8-K contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially. The Company does not undertake to publicly update or review its forward-looking statements even if experience or future changes make it clear that our projected results expressed or implied will not be achieved. Detailed information concerning a number of factors that could cause actual results to differ materially from the information contained herein is readily available in the Company's other filings with the Securities and Exchange Commission.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number Description

Slide presentation of Ascena Retail Group, Inc. at the 18th Annual ICR Conference held on January

12, 2016.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ASCENA RETAIL GROUP, INC. (Registrant)

Date: January 12, 2016

By: /s/ Ernest LaPorte
Ernest LaPorte
Senior Vice
President and
Chief Accounting
Officer
(Principal
Accounting

Officer)