Mosaic Acquisition Corp. Form SC 13G February 13, 2018

# SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## **SCHEDULE 13G**

**Under the Securities Exchange Act of 1934** 

**Mosaic Acquisition Corp.** 

(Name of Issuer)

Class A Ordinary Shares, par value \$0.0001 per share

(Title of Class of Securities)

G26848117\*\*

(CUSIP Number)

**December 31, 2017** 

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

X Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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<sup>\*</sup>The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

<sup>\*\*</sup>The Class A Ordinary Shares have no CUSIP number. The CINS number for the units which include the Class A Ordinary Shares is G62848117

# CUSIP No. G62848117\*\*

| 1  | NAME OF REPORTING PERSON   |  |                             |   |  |  |
|----|--|--|-----------------------------|---|--|--|
|    | Manulife Financial Corporation   |  |                             |   |  |  |
| 2  | CHECK THE A  | APPROPRIATE BOX  | (a)<br>(b)                  |   |  |  |
| 3  | SEC USE ONLY  CITIZENSHIP OR PLACE OF ORGANIZATION   |  |                             |   |  |  |
| 4  |  |  |                             |   |  |  |
|    | Canada   |  |                             |   |  |  |
|    |  | 5  | SOLE VOTING<br>POWER        |   |  |  |
|    |  |  | -0-                         |   |  |  |
|    | Number of  | 6  | SHARED VOTING<br>POWER      |   |  |  |
|    | Shares<br>Beneficially   |  | -0-                         |   |  |  |
|    | Owned by Each Reporting Person   | 7  | SOLE DISPOSITIVE<br>POWER   |   |  |  |
|    | With   |  | -0-                         |   |  |  |
|    |  | 8  | SHARED<br>DISPOSITIVE POWER | 3 |  |  |
|    |  |  | -0-                         |   |  |  |
| 9  |  | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |                             |   |  |  |
|    | None, except through its indirect, wholly-owned subsidiary Manulife Asset Management Limited |  |                             |   |  |  |
| 10 | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*                            |  |                             |   |  |  |
|    | N/A  |  |                             |   |  |  |
| 11 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  |  |                             |   |  |  |
|    | See line 9 above.  |  |                             |   |  |  |
| 12 | TYPE OF REP  | TYPE OF REPORTING PERSON*                                    |                             |   |  |  |

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# \*SEE INSTRUCTIONS Page 2 of 7

# **CUSIP No. G62848117\*\***

| 1  | NAME OF REPORTING PERSON  |   |                                |  |  |  |  |
|----|---|---|--------------------------------|--|--|--|--|
|    | Manulife Asse   |   |                                |  |  |  |  |
| 2  | CHECK THE<br>N/A  | APPROPRIATE BOX                                 | (a)<br>(b)                     |  |  |  |  |
| 3  | SEC USE ONI   | LY  |                                |  |  |  |  |
| 4  | CITIZENSHIF   | OR PLACE OF ORC                                 |                                |  |  |  |  |
|    | Canada  |   |                                |  |  |  |  |
|    |   | 5   | SOLE VOTING<br>POWER           |  |  |  |  |
|    |   |   | 1,820,822                      |  |  |  |  |
|    | Number of   | 6   | SHARED VOTING<br>POWER         |  |  |  |  |
|    | Shares<br>Beneficially  |   | -0-                            |  |  |  |  |
|    | Owned by Each Reporting   | 7   | SOLE DISPOSITIVE<br>POWER      |  |  |  |  |
|    | Person<br>With  |   | 1,820,822                      |  |  |  |  |
|    |   | 8   | SHARED<br>DISPOSITIVE<br>POWER |  |  |  |  |
|    |   |   | -0-                            |  |  |  |  |
| 9  | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON      |   |                                |  |  |  |  |
|    | 1,820,822   |   |                                |  |  |  |  |
| 10 | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* |   |                                |  |  |  |  |
|    | N/A   |   |                                |  |  |  |  |
| 11 | PERCENT OF  | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 |                                |  |  |  |  |
|    | 5.28%   |   |                                |  |  |  |  |
| 12 | TYPE OF REPORTING PERSON*   |   |                                |  |  |  |  |

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# \*SEE INSTRUCTIONS

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Item 1(a) Name of Issuer:

Mosaic Acquisition Corp.

Item 1(b) Address of Issuer's Principal Executive Offices:

375 Park Avenue Suite 2607

New York, NY 10152

Item 2(a) Name of Person Filing:

This filing is made on behalf of Manulife Financial Corporation ("MFC") and MFC's indirect, wholly-owned subsidiary Manulife Asset Management Limited ("MAML")

Item 2(b) Address of Principal Business Office:

The principal business offices of MFC and MAML are located at 200 Bloor Street East, Toronto, Ontario, Canada. M4W 1E5.

Item 2(c) <u>Citizenship</u>:

MFC and MAML are organized and exists under the laws of Canada.

Item 2(d) <u>Title of Class of Securities</u>:

Class A Ordinary Shares, par value \$0.0001 per share

Item 2(e) <u>CUSIP Number</u>:

G62848117\*\*

If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing

Item 3 <u>is a:</u>

MFC: (g) (X) a parent holding company or control person in accordance with \$240.13d-1(b)(1)(ii)(G).

MAML: (j) (X) a non-U.S. institution in accordance with §240.13d-1(b)(1)(ii)(J).

#### Item 4 Ownership:

- (a) <u>Amount Beneficially Owned</u>: MAML has beneficial ownership of 1,820,822 of Class A Ordinary Shares. Through its parent-subsidiary relationship to MAML, MFC may be deemed to have beneficial ownership of these same shares.
- (b) <u>Percent of Class</u>: Of the 34,500,000 Class A Ordinary Shares outstanding as of December 1, 2017 according to the Form 10-Q filed by the issuer with the Securities and Exchange Commission on December 1, 2017, MAML held 5.28%.
- (c) Number of shares as to which the person has:

sole power to vote or to direct the vote:

- (i) MAML has sole power to vote or to direct the voting of the shares of Income Trust Units beneficially owned.
- (ii) shared power to vote or to direct the vote: -0-

sole power to dispose or to direct the disposition of:

- (iii) MAML has sole power to dispose or to direct the disposition of the shares of Income Trust Units beneficially owned.
- (iv) shared power to dispose or to direct the disposition of: -0-

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Item 5 Ownership of Five Percent or Less of a Class:

Not applicable.

Item 6 Ownership of More than Five Percent on Behalf of Another Person:

Not applicable.

Identification and Classification of the Subsidiary which Acquired the Security Being Reported on by

the Parent Holding Company or Control Person:

See Items 3 and 4 above.

Item 8 <u>Identification and Classification of Members of the Group:</u>

Not applicable.

Item 9 Notice of Dissolution of Group:

Not applicable.

Item 10 <u>Certification</u>:

By signing below the undersigned certifies that, to the best of its knowledge and belief, (i) the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, and (ii) the foreign regulatory scheme applicable to MAML, is substantially comparable to the regulatory scheme applicable to the functionally equivalent U.S. institution. The undersigned also undertakes to furnish to the Commission

staff, upon request, information that would otherwise be disclosed in a Schedule 13D.

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#### **SIGNATURE**

Dated: February 7, 2018

After reasonable inquiry and to the best of its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

## **Manulife Financial Corporation**

By: /s/ Tiffany Palmer
Name: Tiffany Palmer
Title: Agent\*

## **Manulife Asset Management Limited**

By: <u>/s/ Warren Rudick</u> Name: Warren Rudick

Dated: February 8, 2018 Title: General Counsel and Secretary

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<sup>\*</sup> Signed pursuant to a Power of Attorney dated January 17, 2018 included as Exhibit A to Schedule 13F-NT filed with the Securities and Exchange Commission by Manulife Financial Corporation on January 29, 2018.

#### **EXHIBIT A**

## JOINT FILING AGREEMENT

Dated: February 7, 2018

Manulife Financial Corporation and Manulife Asset Management Limited agree that the Schedule 13G to which this Agreement is attached, relating to the Class A Ordinary Shares of Mosaic Acquisition Corp., is filed on behalf of each of them.

## **Manulife Financial Corporation**

By: /s/ Tiffany Palmer Name: Tiffany Palmer Title: Agent\*

#### **Manulife Asset Management Limited**

By: /s/ Warren Rudick Name: Warren Rudick Title:

General Counsel and Secretary Dated: February 8, 2018 \* Signed pursuant to a Power of Attorney dated January 17, 2018 included as Exhibit A to Schedule 13F-NT filed with the Securities and

Exchange Commission by Manulife Financial Corporation on January 29, 2018.

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