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MAGNETEK INC
Form 8-K
May 25, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

May 19, 2005 (Date of earliest event reported)

MAGNETEK, INC.

(Exact Name of Registrant as Specified in its Charter)

DELAWARE	1-10233	95-3917584
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

10900 Wilshire Boulevard, Suite 850 Los Angeles, California	90024
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(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code (310) 689-1610

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 - OTHER EVENTS.

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Response to Motion for a Protective Order and Petition for Confirmation of Arbitration Award.

On May 23, 2005 Magnetek filed a Response to the Petition for Confirmation of Arbitration Award filed by Ole K. Nilssen et al on May 19, 2005 in the United States District Court for the Northern District of Illinois (see 8-K, ITEM 2.04 - TRIGGERING EVENTS THAT ACCELERATE OR INCREASE A DIRECT FINANCIAL OBIGATION OR AN OBLIGATION UNDER AN OFF - BALANCE SHEET ARRANGEMENT - filed by Magnetek on May 20, 2005). In its response Magnetek opposes the Petition for Confirmation of the Award on grounds that the Federal Court does not have subject matter jurisdiction to enter a judgment, contests the Arbitration Award on legal and factual grounds, and petitions the Court for an Order vacating the Arbitration Award.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MAGNETEK, INC.

By: /s/ David Reiland

David Reiland
Executive Vice President
& Chief Financial Officer

May 25, 2005