

SCOTTISH POWER PLC
Form U-6B-2
February 06, 2006

As Filed with the Securities
and Exchange Commission
on February 6, 2006

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C.

FORM U-6B-2

Certificate of Notification

Filed by a registered holding company or subsidiary thereof pursuant to Rule U-20-(d) [Reg. Section 250.20, P. 36,652] or U-47 [Reg. Section 250.47, P. 36,620] adopted under the Public Utility Holding Company Act of 1935

Certificate is filed by: Scottish Power plc, PacifiCorp and subsidiaries

This certificate is notice that the above named company has issued, renewed or guaranteed the security or securities described herein which issue, renewal or guaranty was exempted from the provisions of Section 6(a) of the Act and was neither the subject of a declaration or application on Form U-1 nor included within the exemption provided by Rule U-48 [Reg. Section 250.48, P. 36,621].

1. Type of security or securities (commercial paper and promissory notes):
See Schedules I & II included herewith.
2. Issue, renewal or guaranty: (New Issues) Short-Term Promissory Notes represent cash advances directly from the Intercompany Loan Agreement and Umbrella Loan Agreement. In addition, PacifiCorp issued Commercial Paper.
3. Principal amount of each security: See Schedules I & II included herewith.
4. Rate of interest per annum of each security: See Schedules I & II included herewith.
5. Date of issue, renewal or guaranty of each security: See Schedules I & II included herewith.
6. If renewal of security, give date of original issue: Not applicable.
7. Date of maturity of each security: See Schedule I included herewith.

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8. Name of the person to whom each security was issued, renewed or guaranteed: Short-term promissory notes are issued by PacifiCorp, PacifiCorp Group Holdings Company and affiliates. Commercial paper issued to customers of various dealers. See Schedule I included herewith.

9. Collateral given with each security, if any: None.
10. Consideration received for each security: For debt, consideration is proceeds amount.
11. Application of proceeds of each security: General corporate funds for use in ordinary course of business.
12. Indicate by a check after the applicable statement below whether the issue, renewal or guaranty of each security was exempt from the provisions of Section 6(a) because of:
- a) the provisions contained in the first sentence of Section 6(b):
 - b) the provisions contained in the fourth sentence of Section 6(b):
 - c) the provisions contained in any rule of the commission other than Rule U-48: /x/
13. If the security or securities were exempt from the provisions of Section 6(a) by virtue of the first sentence of Section 6(b), give the figures which indicate that the security or securities aggregate (together with all other than outstanding notes and drafts of a maturity of nine months or less, exclusive of days of grace, as to which such company is primarily or secondarily liable) are not more than 5 percentum of the principal amount and par value of the other securities of such company then outstanding. (Demand notes, regardless of how long they may have been outstanding, shall be considered as maturing in not more than nine months for purposes of the exemption from Section 6(a) or the Act granted by the first sentence of Section 6(b). Not applicable
14. If the security or securities are exempt from the provisions of Section 6(a) because of the fourth sentence of Section 6(b), name the security outstanding on January 1, 1935, pursuant to the terms of which the security or securities herein described have been issued. Not applicable.
15. If the security or securities are exempt from the provisions of Section 6(a) because of any rule of the Commission other than Rule U-48 [Reg. ss. 250.48, P. 36,621] designate the rule under which exemption is claimed. Rule 52.

Scottish Power plc

By: /s/ Simon Lowth
Simon Lowth

Executive Director, Finance & Strategy

Date: February 6, 2006

SHORT TERM DEBT SETTLEMENT

COMPANY: PPW - PACIFICORP

From 10/1/2005 to 12/31/2005

| SETTLEMENT DATE | MATURITY DATE | DEALER/LENDER | TERM | RATE | YIELD | FACE | INTEREST/DISCOUNT | PROCEEDS | REFERENCE ID |
|--|---------------|---------------|------|------|-------|---------------|-------------------|---------------|--------------|
| CURRENCY= USD - UNITED STATES DOLLARS | | | | | | | | | |
| INSTRUMENT TYPE CPD | | | | | | | | | |
| PORTFOLIO: PPWCPD - PPW COMMERCIAL PAPER - DISCOUNTED | | | | | | | | | |
| Type (I/D/E): Discounted | | | | | | | | | |
| 10/3/2005 | 11/3/2005 | 1JPMOR | 31 | 3.92 | 3.93 | 30,000,000.00 | 101,266.67 | 29,898,733.33 | 00003703 |
| 10/5/2005 | 12/8/2005 | 1BOFA | 64 | 4.01 | 4.04 | 25,000,000.00 | 178,222.22 | 24,821,777.78 | 00003704 |
| 10/5/2005 | 10/20/2005 | 1BOFA | 15 | 3.85 | 3.86 | 5,000,000.00 | 8,020.83 | 4,991,979.17 | 00003705 |
| 10/11/2005 | 11/10/2005 | 1JPMOR | 30 | 3.98 | 3.99 | 25,000,000.00 | 82,916.67 | 24,917,083.33 | 00003706 |
| 10/17/2005 | 11/15/2005 | 1BOFA | 29 | 4.00 | 4.01 | 20,000,000.00 | 64,444.44 | 19,935,555.56 | 00003707 |
| 10/18/2005 | 11/17/2005 | 1JPMOR | 30 | 4.05 | 4.06 | 30,000,000.00 | 101,250.00 | 29,898,750.00 | 00003708 |
| 10/20/2005 | 10/27/2005 | 1BOFA | 7 | 3.84 | 3.84 | 25,000,000.00 | 18,666.67 | 24,981,333.33 | 00003709 |
| 10/20/2005 | 11/18/2005 | 1BOFA | 29 | 4.05 | 4.06 | 20,000,000.00 | 65,250.00 | 19,934,750.00 | 00003710 |
| 10/21/2005 | 11/21/2005 | 1JPMOR | 31 | 4.09 | 4.10 | 30,000,000.00 | 105,658.33 | 29,894,341.67 | 00003711 |
| 11/3/2005 | 1/5/2006 | 1JPMOR | 63 | 4.26 | 4.29 | 30,000,000.00 | 223,650.00 | 29,776,350.00 | 00003712 |
| 11/4/2005 | 1/5/2006 | 1BOFA | 62 | 4.26 | 4.29 | 5,000,000.00 | 36,683.33 | 4,963,316.67 | 00003713 |
| 11/4/2005 | 1/10/2006 | 1BOFA | 67 | 4.26 | 4.29 | 10,000,000.00 | 79,283.33 | 9,920,716.67 | 00003714 |
| 11/15/2005 | 2/2/2006 | 1BOFA | 79 | 4.35 | 4.39 | 20,000,000.00 | 190,916.67 | 19,809,083.33 | 00003715 |
| 11/17/2005 | 12/19/2005 | 1JPMOR | 32 | 4.19 | 4.21 | 30,000,000.00 | 111,733.33 | 29,888,266.67 | 00003716 |
| 11/17/2005 | 2/6/2006 | 1BOFA | 81 | 4.35 | 4.39 | 30,000,000.00 | 293,625.00 | 29,706,375.00 | 00003717 |
| 11/21/2005 | 12/21/2005 | 1JPMOR | 30 | 4.22 | 4.23 | 30,000,000.00 | 105,500.00 | 29,894,500.00 | 00003718 |
| 11/29/2005 | 12/21/2005 | 1BOFA | 22 | 4.28 | 4.29 | 25,000,000.00 | 65,388.89 | 24,934,611.11 | 00003719 |
| 12/1/2005 | 1/5/2006 | 1BOFA | 35 | 4.33 | 4.35 | 40,000,000.00 | 168,388.89 | 39,831,611.11 | 00003720 |
| 12/2/2005 | 12/7/2005 | 1JPMOR | 5 | 4.13 | 4.13 | 20,000,000.00 | 11,472.22 | 19,988,527.78 | 00003722 |
| 12/5/2005 | 1/10/2006 | 1JPMOR | 36 | 4.37 | 4.39 | 20,000,000.00 | 87,400.00 | 19,912,600.00 | 00003723 |
| 12/6/2005 | 1/24/2006 | 1BOFA | 49 | 4.36 | 4.39 | 20,000,000.00 | 118,688.89 | 19,881,311.11 | 00003724 |
| 12/7/2005 | 12/8/2005 | 1JPMOR | 1 | 4.10 | 4.10 | 20,000,000.00 | 2,277.78 | 19,997,722.22 | 00003725 |
| 12/12/2005 | 1/12/2006 | 1BOFA | 31 | 4.40 | 4.42 | 20,000,000.00 | 75,777.78 | 19,924,222.22 | 00003726 |
| 12/13/2005 | 1/11/2006 | 1JPMOR | 29 | 4.42 | 4.44 | 20,000,000.00 | 71,211.11 | 19,928,788.89 | 00003727 |
| 12/16/2005 | 12/23/2005 | 1JPMOR | 7 | 4.35 | 4.35 | 20,000,000.00 | 16,916.67 | 19,983,083.33 | 00003728 |
| 12/19/2005 | 12/30/2005 | 1JPMOR | 11 | 4.37 | 4.38 | 30,000,000.00 | 40,058.33 | 29,959,941.67 | 00003729 |
| 12/21/2005 | 12/30/2005 | 1BOFA | 9 | 4.32 | 4.32 | 25,000,000.00 | 27,000.00 | 24,973,000.00 | 00003730 |
| 12/21/2005 | 12/30/2005 | 1JPMOR | 9 | 4.37 | 4.37 | 30,000,000.00 | 32,775.00 | 29,967,225.00 | 00003731 |

SHORT TERM DEBT SETTLEMENT

COMPANY: PPW - PACIFICORP

From 10/1/2005 to 12/31/2005

| <u>SETTLEMENT DATE</u> | <u>MATURITY DATE</u> | <u>DEALER/ LENDER</u> | <u>TERM</u> | <u>RATE</u> | <u>YIELD</u> | <u>FACE</u> | <u>INTEREST/ DISCOUNT</u> | <u>PROCEEDS</u> | <u>REFERENCE ID</u> |
|---------------------------------------|--------------------------|---------------------------|-------------|-------------|--------------|-----------------------|-------------------------------|-----------------------|-------------------------|
| Total for PPWCPD Weighted Average | | | 32.4 | 4.20 | 4.22 | 655,000,000.00 | 2,484,443.05 | 652,515,556.95 | |
| Total for CPD Weighted Average | | | 32.4 | 4.20 | 4.22 | 655,000,000.00 | 2,484,443.05 | 652,515,556.95 | |
| TOTAL FOR USD WEIGHTED AVERAGE | | | 32.4 | 4.20 | 4.22 | 655,000,000.00 | 2,484,443.05 | 652,515,556.95 | |

LOAN AGREEMENT

PARTIES: PACIFICORP GROUP HOLDINGS
SCOTTISH POWER UK

| DATE | DAILY ACTIVITY | PGH LENDS (BORROWS) | DAILY % RATE | SPUK INT PAY | (INT PMT) | INT PAY | INT PMT |
|------------------------|---------------------------|------------------------|--------------------|-----------------|-----------|----------------|--------------|
| BALANCE FORWARD | | (\$1,050,000,000.00) | | | | (3,732,076.39) | |
| 30-Nov-05 | | (\$1,050,000,000.00) | 4.22000% | 0.00 | | (123,083.33) | 3,732,076.39 |
| 1-Dec-05 | (\$50,000,000.00) | (\$1,100,000,000.00) | 4.22000% | 0.00 | | (252,027.78) | |
| 2-Dec-05 | | (\$1,100,000,000.00) | 4.22000% | 0.00 | | (380,972.22) | |
| 3-Dec-05 | | (\$1,100,000,000.00) | 4.22000% | 0.00 | | (509,916.67) | |
| 4-Dec-05 | | (\$1,100,000,000.00) | 4.22000% | 0.00 | | (638,861.11) | |
| 5-Dec-05 | | (\$1,100,000,000.00) | 4.22000% | 0.00 | | (767,805.55) | |
| 6-Dec-05 | | (\$1,100,000,000.00) | 4.22000% | 0.00 | | (896,750.00) | |
| 7-Dec-05 | | (\$1,100,000,000.00) | 4.22000% | 0.00 | | (1,025,694.44) | |
| 8-Dec-05 | | (\$1,100,000,000.00) | 4.22000% | 0.00 | | (1,154,638.89) | |
| 9-Dec-05 | (\$50,000,000.00) | (\$1,150,000,000.00) | 4.22000% | 0.00 | | (1,289,444.44) | |
| 10-Dec-05 | | (\$1,150,000,000.00) | 4.22000% | 0.00 | | (1,424,250.00) | |
| 11-Dec-05 | | (\$1,150,000,000.00) | 4.22000% | 0.00 | | (1,559,055.55) | |
| 12-Dec-05 | (\$25,000,000.00) | (\$1,175,000,000.00) | 4.22000% | 0.00 | | (1,696,791.67) | |
| 13-Dec-05 | (\$65,000,000.00) | (\$1,240,000,000.00) | 4.22000% | 0.00 | | (1,842,147.22) | |
| 14-Dec-05 | | (\$1,240,000,000.00) | 4.22000% | 0.00 | | (1,987,502.78) | |
| 15-Dec-05 | | (\$1,240,000,000.00) | 4.22000% | 0.00 | | (2,132,858.33) | |
| 16-Dec-05 | | (\$1,240,000,000.00) | 4.22000% | 0.00 | | (2,278,213.89) | |
| 17-Dec-05 | | (\$1,240,000,000.00) | 4.22000% | 0.00 | | (2,423,569.44) | |
| 18-Dec-05 | | (\$1,240,000,000.00) | 4.22000% | 0.00 | | (2,568,925.00) | |
| 19-Dec-05 | | (\$1,240,000,000.00) | 4.22000% | 0.00 | | (2,714,280.55) | |
| 20-Dec-05 | | (\$1,240,000,000.00) | 4.22000% | 0.00 | | (2,859,636.11) | |
| 21-Dec-05 | | (\$1,240,000,000.00) | 4.22000% | 0.00 | | (3,004,991.67) | |
| 22-Dec-05 | | (\$1,240,000,000.00) | 4.22000% | 0.00 | | (3,150,347.22) | |
| 23-Dec-05 | (\$132,000,000.00) | (\$1,372,000,000.00) | 4.22000% | 0.00 | | (3,311,176.11) | |
| 24-Dec-05 | | (\$1,372,000,000.00) | 4.22000% | 0.00 | | (3,472,005.00) | |
| 25-Dec-05 | | (\$1,372,000,000.00) | 4.22000% | 0.00 | | (3,632,833.89) | |
| 26-Dec-05 | | (\$1,372,000,000.00) | 4.22000% | 0.00 | | (3,793,662.78) | |
| 27-Dec-05 | | (\$1,372,000,000.00) | 4.22000% | 0.00 | | (3,954,491.67) | |
| 28-Dec-05 | | (\$1,372,000,000.00) | 4.22000% | 0.00 | | (4,115,320.55) | |
| 29-Dec-05 | \$ 175,000,000.00 | (\$1,197,000,000.00) | 4.22000% | 0.00 | | (4,255,635.55) | |
| 30-Dec-05 | | (\$1,197,000,000.00) | 4.22000% | 0.00 | | (4,395,950.55) | |
| TOTAL | (\$147,000,000.00) | \$ 0.00 | | | | | |

LOAN AGREEMENT

**PARTIES: PACIFICORP GROUP HOLDINGS
SCOTTISH POWER UK**

| <u>DATE</u> | <u>DAILY ACTIVITY</u> | <u>PGH LENDS (BORROWS)</u> | <u>DAILY % RATE</u> | <u>SPUK INT PAY</u> | <u>(INT PMT)</u> | <u>INT PAY</u> | <u>INT PMT</u> |
|------------------------|--------------------------|--------------------------------|-----------------------------|-------------------------|------------------|----------------|----------------|
| BALANCE FORWARD | | (\$1,210,000,000.00) | | | | (3,581,920.90) | |
| 31-Oct-05 | | (\$1,210,000,000.00) | 4.08125% | 0.00 | | (137,175.35) | 3,581,920.90 |
| 1-Nov-05 | | (\$1,210,000,000.00) | 4.08125% | 0.00 | | (274,350.69) | |
| 2-Nov-05 | | (\$1,210,000,000.00) | 4.08125% | 0.00 | | (411,526.04) | |
| 3-Nov-05 | | (\$1,210,000,000.00) | 4.08125% | 0.00 | | (548,701.39) | |
| 4-Nov-05 | \$ 100,000,000.00 | (\$1,110,000,000.00) | 4.08125% | 0.00 | | (674,539.93) | |
| 5-Nov-05 | | (\$1,110,000,000.00) | 4.08125% | 0.00 | | (800,378.47) | |
| 6-Nov-05 | | (\$1,110,000,000.00) | 4.08125% | 0.00 | | (926,217.01) | |
| 7-Nov-05 | | (\$1,110,000,000.00) | 4.08125% | 0.00 | | (1,052,055.56) | |
| 8-Nov-05 | | (\$1,110,000,000.00) | 4.08125% | 0.00 | | (1,177,894.10) | |
| 9-Nov-05 | | (\$1,110,000,000.00) | 4.08125% | 0.00 | | (1,303,732.64) | |
| 10-Nov-05 | | (\$1,110,000,000.00) | 4.08125% | 0.00 | | (1,429,571.18) | |
| 11-Nov-05 | | (\$1,110,000,000.00) | 4.08125% | 0.00 | | (1,555,409.72) | |
| 12-Nov-05 | | (\$1,110,000,000.00) | 4.08125% | 0.00 | | (1,681,248.26) | |
| 13-Nov-05 | | (\$1,110,000,000.00) | 4.08125% | 0.00 | | (1,807,086.81) | |
| 14-Nov-05 | | (\$1,110,000,000.00) | 4.08125% | 0.00 | | (1,932,925.35) | |
| 15-Nov-05 | | (\$1,110,000,000.00) | 4.08125% | 0.00 | | (2,058,763.89) | |
| 16-Nov-05 | | (\$1,110,000,000.00) | 4.08125% | 0.00 | | (2,184,602.43) | |
| 17-Nov-05 | \$ 60,000,000.00 | (\$1,050,000,000.00) | 4.08125% | 0.00 | | (2,303,638.89) | |
| 18-Nov-05 | | (\$1,050,000,000.00) | 4.08125% | 0.00 | | (2,422,675.35) | |
| 19-Nov-05 | | (\$1,050,000,000.00) | 4.08125% | 0.00 | | (2,541,711.81) | |
| 20-Nov-05 | | (\$1,050,000,000.00) | 4.08125% | 0.00 | | (2,660,748.26) | |
| 21-Nov-05 | | (\$1,050,000,000.00) | 4.08125% | 0.00 | | (2,779,784.72) | |
| 22-Nov-05 | | (\$1,050,000,000.00) | 4.08125% | 0.00 | | (2,898,821.18) | |
| 23-Nov-05 | | (\$1,050,000,000.00) | 4.08125% | 0.00 | | (3,017,857.64) | |
| 24-Nov-05 | | (\$1,050,000,000.00) | 4.08125% | 0.00 | | (3,136,894.10) | |
| 25-Nov-05 | | (\$1,050,000,000.00) | 4.08125% | 0.00 | | (3,255,930.56) | |
| 26-Nov-05 | | (\$1,050,000,000.00) | 4.08125% | 0.00 | | (3,374,967.01) | |
| 27-Nov-05 | | (\$1,050,000,000.00) | 4.08125% | 0.00 | | (3,494,003.47) | |
| 28-Nov-05 | | (\$1,050,000,000.00) | 4.08125% | 0.00 | | (3,613,039.93) | |
| 29-Nov-05 | | (\$1,050,000,000.00) | 4.08125% | 0.00 | | (3,732,076.39) | |
| 30-Nov-05 | | | | | | | |
| TOTAL | \$ 160,000,000.00 | \$ 0.00 | | | | | |

LOAN AGREEMENT

**PARTIES: PACIFICORP GROUP HOLDINGS
SCOTTISH POWER UK**

| <u>DATE</u> | <u>DAILY ACTIVITY</u> | <u>PGH LENDS (BORROWS)</u> | <u>DAILY % RATE</u> | <u>SPUK INT PAY</u> | <u>(INT PMT)</u> | <u>INT PAY</u> | <u>INT PMT</u> |
|------------------------|---------------------------|--------------------------------|-----------------------------|-------------------------|------------------|----------------|----------------|
| BALANCE FORWARD | | (\$915,000,000.00) | | | | (2,339,625.00) | |
| 30-Sep-05 | (\$100,000,000.00) | (\$1,015,000,000.00) | 3.84063% | 0.00 | | (108,284.43) | 2,339,625.00 |
| 1-Oct-05 | | (\$1,015,000,000.00) | 3.84063% | 0.00 | | (216,568.86) | |
| 2-Oct-05 | | (\$1,015,000,000.00) | 3.84063% | 0.00 | | (324,853.29) | |
| 3-Oct-05 | (\$45,000,000.00) | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (437,938.51) | |
| 4-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (551,023.72) | |
| 5-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (664,108.94) | |
| 6-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (777,194.16) | |
| 7-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (890,279.37) | |
| 8-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (1,003,364.59) | |
| 9-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (1,116,449.81) | |
| 10-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (1,229,535.02) | |
| 11-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (1,342,620.24) | |
| 12-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (1,455,705.46) | |
| 13-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (1,568,790.67) | |
| 14-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (1,681,875.89) | |
| 15-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (1,794,961.11) | |
| 16-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (1,908,046.32) | |
| 17-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (2,021,131.54) | |
| 18-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (2,134,216.76) | |
| 19-Oct-05 | | (\$1,060,000,000.00) | 3.84063% | 0.00 | | (2,247,301.97) | |
| 20-Oct-05 | (\$50,000,000.00) | (\$1,110,000,000.00) | 3.84063% | 0.00 | | (2,365,721.40) | |
| 21-Oct-05 | | (\$1,110,000,000.00) | 3.84063% | 0.00 | | (2,484,140.82) | |
| 22-Oct-05 | | (\$1,110,000,000.00) | 3.84063% | 0.00 | | (2,602,560.25) | |
| 23-Oct-05 | | (\$1,110,000,000.00) | 3.84063% | 0.00 | | (2,720,979.67) | |
| 24-Oct-05 | | (\$1,110,000,000.00) | 3.84063% | 0.00 | | (2,839,399.10) | |
| 25-Oct-05 | | (\$1,110,000,000.00) | 3.84063% | 0.00 | | (2,957,818.52) | |
| 26-Oct-05 | | (\$1,110,000,000.00) | 3.84063% | 0.00 | | (3,076,237.95) | |
| 27-Oct-05 | | (\$1,110,000,000.00) | 3.84063% | 0.00 | | (3,194,657.37) | |
| 28-Oct-05 | (\$100,000,000.00) | (\$1,210,000,000.00) | 3.84063% | 0.00 | | (3,323,745.22) | |
| 29-Oct-05 | | (\$1,210,000,000.00) | 3.84063% | 0.00 | | (3,452,833.06) | |
| 30-Oct-05 | | (\$1,210,000,000.00) | 3.84063% | 0.00 | | (3,581,920.90) | |
| 31-Oct-05 | | | | | | | |
| TOTAL | (\$295,000,000.00) | \$ 0.00 | | | | | |

RULE 52 LOAN AGREEMENT

**PARTIES: PACIFICORP GROUP HOLDINGS
PPM**

| <u>DATE</u> | <u>DAILY ACTIVITY</u> | <u>PGH LEND (OWES)</u> | <u>DAILY % RATE</u> | <u>PPM pay int</u> | <u>PGH pays int</u> | <u>INT PMT</u> |
|------------------------|---------------------------|----------------------------|-------------------------|------------------------|-------------------------|----------------|
| BALANCE FORWARD | | \$ 1,465,966,465.89 | | 4,872,576.24 | | 0.00 |
| 01-Dec-05 | \$ 32,587,635.44 | \$ 1,498,554,101.33 | 4.2200% | 175,663.84 | (4,872,576.24) | 0.00 |
| 02-Dec-05 | \$ 13,770,329.67 | \$ 1,512,324,431.00 | 4.2200% | 352,941.87 | | 0.00 |
| 03-Dec-05 | | \$ 1,512,324,431.00 | 4.2200% | 530,219.90 | | 0.00 |
| 04-Dec-05 | | \$ 1,512,324,431.00 | 4.2200% | 707,497.93 | | 0.00 |
| 05-Dec-05 | \$ 46,913,085.09 | \$ 1,559,237,516.09 | 4.2200% | 890,275.22 | | 0.00 |
| 06-Dec-05 | \$ 2,089,527.38 | \$ 1,561,327,043.47 | 4.2200% | 1,073,297.44 | | 0.00 |
| 07-Dec-05 | (\$23,439,770.05) | \$ 1,537,887,273.42 | 4.2200% | 1,253,572.01 | | 0.00 |
| 08-Dec-05 | \$ 4,829,198.41 | \$ 1,542,716,471.83 | 4.2200% | 1,434,412.66 | | 0.00 |
| 09-Dec-05 | \$ 59,223,180.61 | \$ 1,601,939,652.44 | 4.2200% | 1,622,195.59 | | 0.00 |
| 10-Dec-05 | | \$ 1,601,939,652.44 | 4.2200% | 1,809,978.51 | | 0.00 |
| 11-Dec-05 | | \$ 1,601,939,652.44 | 4.2200% | 1,997,761.44 | | 0.00 |
| 12-Dec-05 | (\$3,784,547.79) | \$ 1,598,155,104.65 | 4.2200% | 2,185,100.73 | | 0.00 |
| 13-Dec-05 | \$ 27,363,963.82 | \$ 1,625,519,068.47 | 4.2200% | 2,375,647.69 | | 0.00 |
| 14-Dec-05 | \$ 28,924,334.73 | \$ 1,654,443,403.20 | 4.2200% | 2,569,585.22 | | 0.00 |
| 15-Dec-05 | \$ 26,266,774.13 | \$ 1,680,710,177.33 | 4.2200% | 2,766,601.80 | | 0.00 |
| 16-Dec-05 | (\$33,209,204.83) | \$ 1,647,500,972.50 | 4.2200% | 2,959,725.53 | | 0.00 |
| 17-Dec-05 | | \$ 1,647,500,972.50 | 4.2200% | 3,152,849.25 | | 0.00 |
| 18-Dec-05 | | \$ 1,647,500,972.50 | 4.2200% | 3,345,972.98 | | 0.00 |
| 19-Dec-05 | (\$7,463,446.55) | \$ 1,640,037,525.95 | 4.2200% | 3,538,221.82 | | 0.00 |
| 20-Dec-05 | \$ 2,718,015.10 | \$ 1,642,755,541.05 | 4.2200% | 3,730,789.28 | | 0.00 |
| 21-Dec-05 | (\$10,731,235.74) | \$ 1,632,024,305.31 | 4.2200% | 3,922,098.79 | | 0.00 |
| 22-Dec-05 | (\$30,939,805.16) | \$ 1,601,084,500.15 | 4.2200% | 4,109,781.48 | | 0.00 |
| 23-Dec-05 | \$ 32,909,494.20 | \$ 1,633,993,994.35 | 4.2200% | 4,301,321.88 | | 0.00 |
| 24-Dec-05 | | \$ 1,633,993,994.35 | 4.2200% | 4,492,862.29 | | 0.00 |
| 25-Dec-05 | | \$ 1,633,993,994.35 | 4.2200% | 4,684,402.70 | | 0.00 |
| 26-Dec-05 | | \$ 1,633,993,994.35 | 4.2200% | 4,875,943.11 | | 0.00 |
| 27-Dec-05 | (\$70,005,773.39) | \$ 1,563,988,220.96 | 4.2200% | 5,059,277.28 | | 0.00 |
| 28-Dec-05 | (\$43,733,215.54) | \$ 1,520,255,005.42 | 4.2200% | 5,237,484.95 | | 0.00 |
| 29-Dec-05 | \$35,038,694.38 | \$ 1,555,293,699.80 | 4.2200% | 5,419,799.93 | | 0.00 |
| 30-Dec-05 | (\$31,649,355.41) | \$ 1,523,644,344.39 | 4.2200% | 5,598,404.91 | | 0.00 |
| 31-Dec-05 | | \$ 1,523,644,344.39 | 4.2200% | 5,777,009.89 | | 0.00 |
| TOTAL | \$ 57,677,878.50 | \$ 1,523,644,344.39 | | 5,777,009.89 | | 0.00 |

RULE 52 LOAN AGREEMENT

**PARTIES: PACIFICORP GROUP HOLDINGS
PPM**

| <u>DATE</u> | <u>DAILY ACTIVITY</u> | <u>PGH LEND (OWES)</u> | <u>DAILY % RATE</u> | <u>PPM pay int</u> | <u>IP</u> | <u>PGH pays int</u> | <u>INT PMT</u> |
|------------------------|-----------------------|----------------------------|-------------------------|------------------------|----------------|-------------------------|----------------|
| BALANCE FORWARD | | \$ 1,494,641,977.50 | | 4,780,044.12 | | 0.00 | |
| 01-Nov-05 | (\$51,692,611.46) | \$ 1,442,949,366.04 | 4.0813% | 163,584.36 | (4,780,044.12) | 0.00 | |
| 02-Nov-05 | (\$21,509,644.61) | \$ 1,421,439,721.43 | 4.0813% | 324,730.22 | | 0.00 | |
| 03-Nov-05 | (\$23,750,965.49) | \$ 1,397,688,755.94 | 4.0813% | 483,183.48 | | 0.00 | |
| 04-Nov-05 | \$ 2,534,616.01 | \$ 1,400,223,371.95 | 4.0813% | 641,924.08 | | 0.00 | |
| 05-Nov-05 | | \$ 1,400,223,371.95 | 4.0813% | 800,664.68 | | 0.00 | |
| 06-Nov-05 | | \$ 1,400,223,371.95 | 4.0813% | 959,405.28 | | 0.00 | |
| 07-Nov-05 | (\$9,135,559.58) | \$ 1,391,087,812.37 | 4.0813% | 1,117,110.20 | | 0.00 | |
| 08-Nov-05 | \$ 28,204,737.80 | \$ 1,419,292,550.17 | 4.0813% | 1,278,012.64 | | 0.00 | |
| 09-Nov-05 | \$ 1,863,737.49 | \$ 1,421,156,287.66 | 4.0813% | 1,439,126.36 | | 0.00 | |
| 10-Nov-05 | (\$11,119,070.09) | \$ 1,410,037,217.57 | 4.0813% | 1,598,979.54 | | 0.00 | |
| 11-Nov-05 | | \$ 1,410,037,217.57 | 4.0813% | 1,758,832.72 | | 0.00 | |
| 12-Nov-05 | | \$ 1,410,037,217.57 | 4.0813% | 1,918,685.89 | | 0.00 | |
| 13-Nov-05 | | \$ 1,410,037,217.57 | 4.0813% | 2,078,539.07 | | 0.00 | |
| 14-Nov-05 | (\$2,100,341.22) | \$ 1,407,936,876.35 | 4.0813% | 2,238,154.14 | | 0.00 | |
| 15-Nov-05 | \$ 4,485,796.00 | \$ 1,412,422,672.35 | 4.0813% | 2,398,277.75 | | 0.00 | |
| 16-Nov-05 | \$ 4,551,206.95 | \$ 1,416,973,879.30 | 4.0813% | 2,558,917.32 | | 0.00 | |
| 17-Nov-05 | \$ 39,423,601.34 | \$ 1,456,397,480.64 | 4.0813% | 2,724,026.27 | | 0.00 | |
| 18-Nov-05 | (\$810,376.01) | \$ 1,455,587,104.63 | 4.0813% | 2,889,043.35 | | 0.00 | |
| 19-Nov-05 | | \$ 1,455,587,104.63 | 4.0813% | 3,054,060.43 | | 0.00 | |
| 20-Nov-05 | | \$ 1,455,587,104.63 | 4.0813% | 3,219,077.51 | | 0.00 | |
| 21-Nov-05 | (\$21,390,077.77) | \$ 1,434,197,026.86 | 4.0813% | 3,381,669.64 | | 0.00 | |
| 22-Nov-05 | \$ 13,166,127.18 | \$ 1,447,363,154.04 | 4.0813% | 3,545,754.39 | | 0.00 | |
| 23-Nov-05 | (\$756,120.30) | \$ 1,446,607,033.74 | 4.0813% | 3,709,753.41 | | 0.00 | |
| 24-Nov-05 | | \$ 1,446,607,033.74 | 4.0813% | 3,873,752.44 | | 0.00 | |
| 25-Nov-05 | \$ 24,257,476.48 | \$ 1,470,864,510.22 | 4.0813% | 4,040,501.49 | | 0.00 | |
| 26-Nov-05 | | \$ 1,470,864,510.22 | 4.0813% | 4,207,250.54 | | 0.00 | |
| 27-Nov-05 | | \$ 1,470,864,510.22 | 4.0813% | 4,373,999.59 | | 0.00 | |
| 28-Nov-05 | (\$3,931,285.09) | \$ 1,466,933,225.13 | 4.0813% | 4,540,302.96 | | 0.00 | |
| 29-Nov-05 | (\$1,974,570.86) | \$ 1,464,958,654.27 | 4.0813% | 4,706,382.47 | | 0.00 | |
| 30-Nov-05 | \$ 1,007,811.62 | \$ 1,465,966,465.89 | 4.0813% | 4,872,576.24 | | 0.00 | |
| TOTAL | (\$28,675,511.61) | \$ 0.00 | | 0.00 | | 0.00 | |

RULE 52 LOAN AGREEMENT

**PARTIES: PACIFICORP GROUP HOLDINGS
PPM**

| <u>DATE</u> | <u>DAILY ACTIVITY</u> | <u>PGH LEND (OWES)</u> | <u>DAILY % RATE</u> | <u>PPM pay int</u> | <u>PGH pays int</u> | <u>INT PMT</u> |
|------------------------|---------------------------|----------------------------|-------------------------|------------------------|-------------------------|----------------|
| BALANCE FORWARD | | \$ 1,433,403,692.75 | | 3,774,617.51 | | 0.00 |
| 01-Oct-05 | | \$ 1,433,403,692.75 | 3.8406% | 152,921.48 | (3,774,617.51) | 0.00 |
| 02-Oct-05 | | \$ 1,433,403,692.75 | 3.8406% | 305,842.96 | | 0.00 |
| 03-Oct-05 | (\$23,341,247.33) | \$ 1,410,062,445.42 | 3.8406% | 456,274.30 | | 0.00 |
| 04-Oct-05 | (\$620,514.44) | \$ 1,409,441,930.98 | 3.8406% | 606,639.43 | | 0.00 |
| 05-Oct-05 | \$ 459,508.08 | \$ 1,409,901,439.06 | 3.8406% | 757,053.59 | | 0.00 |
| 06-Oct-05 | \$ 19,893,175.32 | \$ 1,429,794,614.38 | 3.8406% | 909,590.04 | | 0.00 |
| 07-Oct-05 | (\$26,011,838.88) | \$ 1,403,782,775.50 | 3.8406% | 1,059,351.44 | | 0.00 |
| 08-Oct-05 | | \$ 1,403,782,775.50 | 3.8406% | 1,209,112.83 | | 0.00 |
| 09-Oct-05 | | \$ 1,403,782,775.50 | 3.8406% | 1,358,874.23 | | 0.00 |
| 10-Oct-05 | | \$ 1,403,782,775.50 | 3.8406% | 1,508,635.62 | | 0.00 |
| 11-Oct-05 | \$ 750,809.75 | \$ 1,404,533,585.25 | 3.8406% | 1,658,477.12 | | 0.00 |
| 12-Oct-05 | \$ 17,971,292.41 | \$ 1,422,504,877.66 | 3.8406% | 1,810,235.87 | | 0.00 |
| 13-Oct-05 | \$ 1,460,397.51 | \$ 1,423,965,275.17 | 3.8406% | 1,962,150.42 | | 0.00 |
| 14-Oct-05 | \$ 2,915,693.21 | \$ 1,426,880,968.38 | 3.8406% | 2,114,376.02 | | 0.00 |
| 15-Oct-05 | | \$ 1,426,880,968.38 | 3.8406% | 2,266,601.63 | | 0.00 |
| 16-Oct-05 | | \$ 1,426,880,968.38 | 3.8406% | 2,418,827.24 | | 0.00 |
| 17-Oct-05 | \$ 29,348,545.95 | \$ 1,456,229,514.33 | 3.8406% | 2,574,183.87 | | 0.00 |
| 18-Oct-05 | \$ 29,392,139.30 | \$ 1,485,621,653.63 | 3.8406% | 2,732,676.18 | | 0.00 |
| 19-Oct-05 | (\$12,319,539.66) | \$ 1,473,302,113.97 | 3.8406% | 2,889,854.18 | | 0.00 |
| 20-Oct-05 | \$ 5,879,145.09 | \$ 1,479,181,259.06 | 3.8406% | 3,047,659.40 | | 0.00 |
| 21-Oct-05 | (\$52,039,806.17) | \$ 1,427,141,452.89 | 3.8406% | 3,199,912.80 | | 0.00 |
| 22-Oct-05 | | \$ 1,427,141,452.89 | 3.8406% | 3,352,166.20 | | 0.00 |
| 23-Oct-05 | | \$ 1,427,141,452.89 | 3.8406% | 3,504,419.59 | | 0.00 |
| 24-Oct-05 | \$ 56,466,573.87 | \$ 1,483,608,026.76 | 3.8406% | 3,662,697.08 | | 0.00 |
| 25-Oct-05 | (\$50,978,953.49) | \$ 1,432,629,073.27 | 3.8406% | 3,815,535.92 | | 0.00 |
| 26-Oct-05 | \$ 56,472,276.92 | \$ 1,489,101,350.19 | 3.8406% | 3,974,399.46 | | 0.00 |
| 27-Oct-05 | (\$36,351,228.61) | \$ 1,452,750,121.58 | 3.8406% | 4,129,384.89 | | 0.00 |
| 28-Oct-05 | \$ 82,012,434.78 | \$ 1,534,762,556.36 | 3.8406% | 4,293,119.76 | | 0.00 |
| 29-Oct-05 | | \$ 1,534,762,556.36 | 3.8406% | 4,456,854.62 | | 0.00 |
| 30-Oct-05 | | \$ 1,534,762,556.36 | 3.8406% | 4,620,589.49 | | 0.00 |
| 31-Oct-05 | (\$40,120,578.86) | \$ 1,494,641,977.50 | 3.8406% | 4,780,044.12 | | 0.00 |
| TOTAL | \$ 61,238,284.75 | \$ 1,494,641,977.50 | | 4,780,044.12 | | 0.00 |

RULE 52 LOAN AGREEMENT

**PARTIES: PACIFICORP GROUP HOLDINGS
PKE**

| <u>DATE</u> | <u>DAILY ACTIVITY</u> | <u>PGH LEND (OWES)</u> | <u>DAILY % RATE</u> | <u>PKE INT PAY</u> | <u>IP</u> | <u>PGH pays int</u> | <u>INT PMT</u> |
|------------------------|-----------------------|------------------------|-------------------------|------------------------|-----------|-------------------------|----------------|
| BALANCE FORWARD | | (\$10,481,985.37) | | 0.00 | | (35,143.83) | |
| 01-Dec-05 | (\$35,143.83) | (\$10,517,129.20) | 4.2200% | 0.00 | | (1,232.84) | 35,143.83 |
| 02-Dec-05 | \$ 25.00 | (\$10,517,104.20) | 4.2200% | 0.00 | | (2,465.68) | |
| 03-Dec-05 | | (\$10,517,104.20) | 4.2200% | 0.00 | | (3,698.51) | |
| 04-Dec-05 | | (\$10,517,104.20) | 4.2200% | 0.00 | | (4,931.35) | |
| 05-Dec-05 | | (\$10,517,104.20) | 4.2200% | 0.00 | | (6,164.19) | |
| 06-Dec-05 | | (\$10,517,104.20) | 4.2200% | 0.00 | | (7,397.03) | |
| 07-Dec-05 | \$ 71.50 | (\$10,517,032.70) | 4.2200% | 0.00 | | (8,629.86) | |
| 08-Dec-05 | \$ 165,876.84 | (\$10,351,155.86) | 4.2200% | 0.00 | | (9,843.24) | |
| 09-Dec-05 | | (\$10,351,155.86) | 4.2200% | 0.00 | | (11,056.63) | |
| 10-Dec-05 | | (\$10,351,155.86) | 4.2200% | 0.00 | | (12,270.01) | |
| 11-Dec-05 | | (\$10,351,155.86) | 4.2200% | 0.00 | | (13,483.40) | |
| 12-Dec-05 | \$ 419.17 | (\$10,350,736.69) | 4.2200% | 0.00 | | (14,696.74) | |
| 13-Dec-05 | \$ 854.06 | (\$10,349,882.63) | 4.2200% | 0.00 | | (15,909.97) | |
| 14-Dec-05 | \$ 13,168.38 | (\$10,336,714.25) | 4.2200% | 0.00 | | (17,121.67) | |
| 15-Dec-05 | \$ 200.00 | (\$10,336,514.25) | 4.2200% | 0.00 | | (18,333.33) | |
| 16-Dec-05 | | (\$10,336,514.25) | 4.2200% | 0.00 | | (19,545.00) | |
| 17-Dec-05 | | (\$10,336,514.25) | 4.2200% | 0.00 | | (20,756.67) | |
| 18-Dec-05 | | (\$10,336,514.25) | 4.2200% | 0.00 | | (21,968.34) | |
| 19-Dec-05 | \$ 260.00 | (\$10,336,254.25) | 4.2200% | 0.00 | | (23,179.98) | |
| 20-Dec-05 | (\$261,611.90) | (\$10,597,866.15) | 4.2200% | 0.00 | | (24,422.29) | |
| 21-Dec-05 | \$ 91.00 | (\$10,597,775.15) | 4.2200% | 0.00 | | (25,664.58) | |
| 22-Dec-05 | | (\$10,597,775.15) | 4.2200% | 0.00 | | (26,906.88) | |
| 23-Dec-05 | \$ 19.00 | (\$10,597,756.15) | 4.2200% | 0.00 | | (28,149.17) | |
| 24-Dec-05 | | (\$10,597,756.15) | 4.2200% | 0.00 | | (29,391.46) | |
| 25-Dec-05 | | (\$10,597,756.15) | 4.2200% | 0.00 | | (30,633.75) | |
| 26-Dec-05 | | (\$10,597,756.15) | 4.2200% | 0.00 | | (31,876.05) | |
| 27-Dec-05 | \$ 87.08 | (\$10,597,669.07) | 4.2200% | 0.00 | | (33,118.33) | |
| 28-Dec-05 | | (\$10,597,669.07) | 4.2200% | 0.00 | | (34,360.61) | |
| 29-Dec-05 | | (\$10,597,669.07) | 4.2200% | 0.00 | | (35,602.89) | |
| 30-Dec-05 | | (\$10,597,669.07) | 4.2200% | 0.00 | | (36,845.18) | |
| 31-Dec-05 | | (\$10,597,669.07) | 4.2200% | 0.00 | | (38,087.46) | |
| TOTAL | (\$115,683.70) | (\$10,597,669.07) | | 0.00 | | (38,087.46) | |

RULE 52 LOAN AGREEMENT

**PARTIES: PACIFICORP GROUP HOLDINGS
PKE**

| <u>DATE</u> | <u>DAILY ACTIVITY</u> | <u>PGH LEND (OWES)</u> | <u>DAILY % RATE</u> | <u>PKE INT PAY</u> | <u>IP</u> | <u>PGH pays int</u> | <u>INT PMT</u> |
|------------------------|-----------------------|------------------------|-------------------------|------------------------|-----------|-------------------------|----------------|
| BALANCE FORWARD | | (\$10,303,457.79) | | 0.00 | | (33,824.55) | |
| 01-Nov-05 | (\$33,824.55) | (\$10,337,282.34) | 4.0813% | 0.00 | | (1,161.92) | 33,834.55 |
| 02-Nov-05 | \$ 641.42 | (\$10,336,640.92) | 4.0813% | 0.00 | | (2,333.77) | |
| 03-Nov-05 | \$ 27.34 | (\$10,336,613.58) | 4.0813% | 0.00 | | (3,505.61) | |
| 04-Nov-05 | | (\$10,336,613.58) | 4.0813% | 0.00 | | (4,677.45) | |
| 05-Nov-05 | | (\$10,336,613.58) | 4.0813% | 0.00 | | (5,849.29) | |
| 06-Nov-05 | | (\$10,336,613.58) | 4.0813% | 0.00 | | (7,021.13) | |
| 07-Nov-05 | | (\$10,336,613.58) | 4.0813% | 0.00 | | (8,192.97) | |
| 08-Nov-05 | | (\$10,336,613.58) | 4.0813% | 0.00 | | (9,364.82) | |
| 09-Nov-05 | \$ 121,579.96 | (\$10,215,033.62) | 4.0813% | 0.00 | | (10,522.87) | |
| 10-Nov-05 | \$ 304.71 | (\$10,214,728.91) | 4.0813% | 0.00 | | (11,680.90) | |
| 11-Nov-05 | | (\$10,214,728.91) | 4.0813% | 0.00 | | (12,838.92) | |
| 12-Nov-05 | | (\$10,214,728.91) | 4.0813% | 0.00 | | (13,996.95) | |
| 13-Nov-05 | | (\$10,214,728.91) | 4.0813% | 0.00 | | (15,154.97) | |
| 14-Nov-05 | \$ 867.00 | (\$10,213,861.91) | 4.0813% | 0.00 | | (16,312.90) | |
| 15-Nov-05 | \$ 365.66 | (\$10,213,496.25) | 4.0813% | 0.00 | | (17,470.78) | |
| 16-Nov-05 | \$ 25.00 | (\$10,213,471.25) | 4.0813% | 0.00 | | (18,628.66) | |
| 17-Nov-05 | | (\$10,213,471.25) | 4.0813% | 0.00 | | (19,786.54) | |
| 18-Nov-05 | | (\$10,213,471.25) | 4.0813% | 0.00 | | (20,944.42) | |
| 19-Nov-05 | | (\$10,213,471.25) | 4.0813% | 0.00 | | (22,102.31) | |
| 20-Nov-05 | | (\$10,213,471.25) | 4.0813% | 0.00 | | (23,260.19) | |
| 21-Nov-05 | (\$268,973.89) | (\$10,482,445.14) | 4.0813% | 0.00 | | (24,448.56) | |
| 22-Nov-05 | | (\$10,482,445.14) | 4.0813% | 0.00 | | (25,636.94) | |
| 23-Nov-05 | | (\$10,482,445.14) | 4.0813% | 0.00 | | (26,825.31) | |
| 24-Nov-05 | | (\$10,482,445.14) | 4.0813% | 0.00 | | (28,013.68) | |
| 25-Nov-05 | \$ 79.35 | (\$10,482,365.79) | 4.0813% | 0.00 | | (29,202.05) | |
| 26-Nov-05 | | (\$10,482,365.79) | 4.0813% | 0.00 | | (30,390.42) | |
| 27-Nov-05 | | (\$10,482,365.79) | 4.0813% | 0.00 | | (31,578.78) | |
| 28-Nov-05 | \$ 38.00 | (\$10,482,327.79) | 4.0813% | 0.00 | | (32,767.14) | |
| 29-Nov-05 | | (\$10,482,327.79) | 4.0813% | 0.00 | | (33,955.50) | |
| 30-Nov-05 | \$ 342.42 | (\$10,481,985.37) | 4.0813% | 0.00 | | (35,143.83) | |
| TOTAL | (\$178,527.58) | \$ 0.00 | | 0.00 | | 0.00 | |

RULE 52 LOAN AGREEMENT

**PARTIES: PACIFICORP GROUP HOLDINGS
PKE**

| <u>DATE</u> | <u>DAILY ACTIVITY</u> | <u>PGH LEND (OWES)</u> | <u>DAILY % RATE</u> | <u>PKE INT PAY</u> | <u>IP</u> | <u>PGH pays int</u> | <u>INT PMT</u> |
|------------------------|-----------------------|------------------------|-------------------------|------------------------|-----------|-------------------------|----------------|
| BALANCE FORWARD | | (\$10,166,502.87) | | 0.00 | | (32,279.04) | |
| 01-Oct-05 | | (\$10,166,502.87) | 3.8406% | 0.00 | | (1,084.61) | 32,279.04 |
| 02-Oct-05 | | (\$10,166,502.87) | 3.8406% | 0.00 | | (2,169.21) | |
| 03-Oct-05 | (\$32,279.04) | (\$10,198,781.91) | 3.8406% | 0.00 | | (3,257.26) | |
| 04-Oct-05 | | (\$10,198,781.91) | 3.8406% | 0.00 | | (4,345.31) | |
| 05-Oct-05 | | (\$10,198,781.91) | 3.8406% | 0.00 | | (5,433.36) | |
| 06-Oct-05 | \$ 286.03 | (\$10,198,495.88) | 3.8406% | 0.00 | | (6,521.38) | |
| 07-Oct-05 | | (\$10,198,495.88) | 3.8406% | 0.00 | | (7,609.40) | |
| 08-Oct-05 | | (\$10,198,495.88) | 3.8406% | 0.00 | | (8,697.41) | |
| 09-Oct-05 | | (\$10,198,495.88) | 3.8406% | 0.00 | | (9,785.43) | |
| 10-Oct-05 | | (\$10,198,495.88) | 3.8406% | 0.00 | | (10,873.45) | |
| 11-Oct-05 | \$ 148.71 | (\$10,198,347.17) | 3.8406% | 0.00 | | (11,961.45) | |
| 12-Oct-05 | \$ 36.85 | (\$10,198,310.32) | 3.8406% | 0.00 | | (13,049.45) | |
| 13-Oct-05 | \$ 520.00 | (\$10,197,790.32) | 3.8406% | 0.00 | | (14,137.39) | |
| 14-Oct-05 | \$ 128.20 | (\$10,197,662.12) | 3.8406% | 0.00 | | (15,225.32) | |
| 15-Oct-05 | | (\$10,197,662.12) | 3.8406% | 0.00 | | (16,313.25) | |
| 16-Oct-05 | | (\$10,197,662.12) | 3.8406% | 0.00 | | (17,401.18) | |
| 17-Oct-05 | \$ 1,159.39 | (\$10,196,502.73) | 3.8406% | 0.00 | | (18,488.99) | |
| 18-Oct-05 | | (\$10,196,502.73) | 3.8406% | 0.00 | | (19,576.79) | |
| 19-Oct-05 | \$ 26.94 | (\$10,196,475.79) | 3.8406% | 0.00 | | (20,664.59) | |
| 20-Oct-05 | \$ 193,115.29 | (\$10,003,360.50) | 3.8406% | 0.00 | | (21,731.79) | |
| 21-Oct-05 | (\$301,445.40) | (\$10,304,805.90) | 3.8406% | 0.00 | | (22,831.15) | |
| 22-Oct-05 | | (\$10,304,805.90) | 3.8406% | 0.00 | | (23,930.51) | |
| 23-Oct-05 | | (\$10,304,805.90) | 3.8406% | 0.00 | | (25,029.87) | |
| 24-Oct-05 | | (\$10,304,805.90) | 3.8406% | 0.00 | | (26,129.23) | |
| 25-Oct-05 | | (\$10,304,805.90) | 3.8406% | 0.00 | | (27,228.59) | |
| 26-Oct-05 | \$ 69.20 | (\$10,304,736.70) | 3.8406% | 0.00 | | (28,327.94) | |
| 27-Oct-05 | | (\$10,304,736.70) | 3.8406% | 0.00 | | (29,427.30) | |
| 28-Oct-05 | \$ 50.00 | (\$10,304,686.70) | 3.8406% | 0.00 | | (30,526.64) | |
| 29-Oct-05 | | (\$10,304,686.70) | 3.8406% | 0.00 | | (31,625.99) | |
| 30-Oct-05 | | (\$10,304,686.70) | 3.8406% | 0.00 | | (32,725.34) | |
| 31-Oct-05 | \$ 1,228.91 | (\$10,303,457.79) | 3.8406% | 0.00 | | (33,824.55) | |
| TOTAL | (\$136,954.92) | (\$10,303,457.79) | | 0.00 | | (33,824.55) | |

INTERCOMPANY LOAN AGREEMENT**GROUP: PACIFICORP GROUP HOLDINGS****SUBSIDIARY: PFS**

| <u>DATE</u> | <u>DAILY ACTIVITY PGH ADV/(REC)</u> | <u>PGH REC/(PAY)</u> | <u>DAILY % RATE</u> | <u>PFS pays int</u> | <u>INT PMT</u> | <u>PGH pays int</u> | <u>INT PMT</u> |
|------------------------|---|----------------------|-------------------------|-------------------------|----------------|-------------------------|----------------|
| BALANCE FORWARD | | (\$19,128,264.56) | | 0.00 | | (70,845.07) | |
| 01-Nov-05 | (\$70,820.91) | (\$19,199,085.47) | 4.0813% | 0.00 | | (2,176.56) | 70,845.07 |
| 02-Nov-05 | \$ 1,842.60 | (\$19,197,242.87) | 4.0813% | 0.00 | | (4,352.91) | |
| 03-Nov-05 | \$ 2,314.76 | (\$19,194,928.11) | 4.0813% | 0.00 | | (6,529.01) | |
| 04-Nov-05 | | (\$19,194,928.11) | 4.0813% | 0.00 | | (8,705.10) | |
| 05-Nov-05 | | (\$19,194,928.11) | 4.0813% | 0.00 | | (10,881.19) | |
| 06-Nov-05 | | (\$19,194,928.11) | 4.0813% | 0.00 | | (13,057.28) | |
| 07-Nov-05 | | (\$19,194,928.11) | 4.0813% | 0.00 | | (15,233.37) | |
| 08-Nov-05 | | (\$19,194,928.11) | 4.0813% | 0.00 | | (17,409.46) | |
| 09-Nov-05 | \$ 42,552.71 | (\$19,152,375.40) | 4.0813% | 0.00 | | (19,580.73) | |
| 10-Nov-05 | \$ 10,193.99 | (\$19,142,181.41) | 4.0813% | 0.00 | | (21,750.84) | |
| 11-Nov-05 | | (\$19,142,181.41) | 4.0813% | 0.00 | | (23,920.96) | |
| 12-Nov-05 | | (\$19,142,181.41) | 4.0813% | 0.00 | | (26,091.07) | |
| 13-Nov-05 | | (\$19,142,181.41) | 4.0813% | 0.00 | | (28,261.18) | |
| 14-Nov-05 | \$ 46,048.50 | (\$19,096,132.91) | 4.0813% | 0.00 | | (30,426.07) | |
| 15-Nov-05 | | (\$19,096,132.91) | 4.0813% | 0.00 | | (32,590.96) | |
| 16-Nov-05 | | (\$19,096,132.91) | 4.0813% | 0.00 | | (34,755.85) | |
| 17-Nov-05 | | (\$19,096,132.91) | 4.0813% | 0.00 | | (36,920.75) | |
| 18-Nov-05 | \$ 42.00 | (\$19,096,090.91) | 4.0813% | 0.00 | | (39,085.63) | |
| 19-Nov-05 | | (\$19,096,090.91) | 4.0813% | 0.00 | | (41,250.52) | |
| 20-Nov-05 | | (\$19,096,090.91) | 4.0813% | 0.00 | | (43,415.41) | |
| 21-Nov-05 | | (\$19,096,090.91) | 4.0813% | 0.00 | | (45,580.29) | |
| 22-Nov-05 | | (\$19,096,090.91) | 4.0813% | 0.00 | | (47,745.18) | |
| 23-Nov-05 | \$ 2,184.42 | (\$19,093,906.49) | 4.0813% | 0.00 | | (49,909.82) | |
| 24-Nov-05 | | (\$19,093,906.49) | 4.0813% | 0.00 | | (52,074.46) | |
| 25-Nov-05 | | (\$19,093,906.49) | 4.0813% | 0.00 | | (54,239.10) | |
| 26-Nov-05 | | (\$19,093,906.49) | 4.0813% | 0.00 | | (56,403.74) | |
| 27-Nov-05 | | (\$19,093,906.49) | 4.0813% | 0.00 | | (58,568.37) | |
| 28-Nov-05 | | (\$19,093,906.49) | 4.0813% | 0.00 | | (60,733.01) | |
| 29-Nov-05 | | (\$19,093,906.49) | 4.0813% | 0.00 | | (62,897.65) | |
| 30-Nov-05 | | (\$19,093,906.49) | 4.0813% | 0.00 | | (65,062.29) | |
| | \$ 34,358.07 | \$ 0.00 | 4.0813% | | 0.00 | | 0.00 |

INTERCOMPANY LOAN AGREEMENT**GROUP: PACIFICORP GROUP HOLDINGS****SUBSIDIARY: PFS**

| DATE | DAILY ACTIVITY | | DAILY % RATE | PFS pays int | INT PMT | PGH | |
|------------------------|----------------|-------------------|-----------------|-----------------|---------|--------------|------------|
| | PGH ADV/(REC) | PGH REC/(PAY) | | | | pays int | INT PMT |
| BALANCE FORWARD | | (\$19,062,155.73) | | 0.00 | | (101,207.99) | |
| 01-Oct-05 | | (\$19,062,155.73) | 3.2850% | 0.00 | | (1,739.42) | 101,207.99 |
| 02-Oct-05 | | (\$19,062,155.73) | 3.2850% | 0.00 | | (3,478.84) | |
| 03-Oct-05 | (\$100,911.49) | (\$19,163,067.22) | 3.3350% | 0.00 | | (5,254.08) | |
| 04-Oct-05 | \$ 2,000.00 | (\$19,161,067.22) | 3.3350% | 0.00 | | (7,029.14) | |
| 05-Oct-05 | \$ 2,300.00 | (\$19,158,767.22) | 4.3950% | 0.00 | | (9,368.11) | |
| 06-Oct-05 | | (\$19,158,767.22) | 4.3950% | 0.00 | | (11,707.08) | |
| 07-Oct-05 | | (\$19,158,767.22) | 4.3950% | 0.00 | | (14,046.04) | |
| 08-Oct-05 | | (\$19,158,767.22) | 4.3950% | 0.00 | | (16,385.01) | |
| 09-Oct-05 | | (\$19,158,767.22) | 4.3950% | 0.00 | | (18,723.98) | |
| 10-Oct-05 | | (\$19,158,767.22) | 4.3950% | 0.00 | | (21,062.94) | |
| 11-Oct-05 | | (\$19,158,767.22) | 4.3950% | 0.00 | | (23,401.91) | |
| 12-Oct-05 | | (\$19,158,767.22) | 4.3950% | 0.00 | | (25,740.87) | |
| 13-Oct-05 | | (\$19,158,767.22) | 4.3950% | 0.00 | | (28,079.84) | |
| 14-Oct-05 | | (\$19,158,767.22) | 4.3950% | 0.00 | | (30,418.81) | |
| 15-Oct-05 | | (\$19,158,767.22) | 4.3950% | 0.00 | | (32,757.77) | |
| 16-Oct-05 | | (\$19,158,767.22) | 4.3950% | 0.00 | | (35,096.74) | |
| 17-Oct-05 | \$ 8,058.26 | (\$19,150,708.96) | 4.4150% | 0.00 | | (37,445.36) | |
| 18-Oct-05 | | (\$19,150,708.96) | 4.4650% | 0.00 | | (39,820.58) | |
| 19-Oct-05 | \$ 131.06 | (\$19,150,577.90) | 4.4650% | 0.00 | | (42,195.78) | |
| 20-Oct-05 | \$ 13,262.58 | (\$19,137,315.32) | 4.3450% | 0.00 | | (44,505.55) | |
| 21-Oct-05 | | (\$19,137,315.32) | 4.5050% | 0.00 | | (46,900.37) | |
| 22-Oct-05 | | (\$19,137,315.32) | 4.5050% | 0.00 | | (49,295.20) | |
| 23-Oct-05 | | (\$19,137,315.32) | 4.5050% | 0.00 | | (51,690.02) | |
| 24-Oct-05 | \$ 2,736.88 | (\$19,134,578.44) | 4.5050% | 0.00 | | (54,084.50) | |
| 25-Oct-05 | | (\$19,134,578.44) | 4.5050% | 0.00 | | (56,478.98) | |
| 26-Oct-05 | | (\$19,134,578.44) | 4.5050% | 0.00 | | (58,873.46) | |
| 27-Oct-05 | | (\$19,134,578.44) | 4.5050% | 0.00 | | (61,267.94) | |
| 28-Oct-05 | | (\$19,134,578.44) | 4.5050% | 0.00 | | (63,662.42) | |
| 29-Oct-05 | | (\$19,134,578.44) | 4.5050% | 0.00 | | (66,056.90) | |
| 30-Oct-05 | | (\$19,134,578.44) | 4.5050% | 0.00 | | (68,451.38) | |
| 31-Oct-05 | \$ 6,313.88 | (\$19,128,264.56) | 4.5050% | 0.00 | | (70,845.07) | |
| | | (\$66,108.83) | 4.2976% | | 0.00 | | 0.00 |

INTERCOMPANY LOAN AGREEMENT**GROUP: PACIFICORP GROUP HOLDINGS****SUBSIDIARY: PACIFICORP TRANS**

| <u>DATE</u> | <u>DAILY ACTIVITY PGH ADV / (REC)</u> | <u>PGH REC/(PAY)</u> | <u>DAILY % RATE</u> | <u>trans pays int</u> | <u>PGH pays int</u> | <u>INT PMT</u> |
|------------------------|---|----------------------|-------------------------|---------------------------|-------------------------|----------------|
| BALANCE FORWARD | | \$ 138,132.79 | | \$ 407.00 | \$ 0.00 | |
| 01-Dec-05 | \$ 1,110.50 | \$ 139,243.29 | 4.2200% | \$ 16.32 | \$ 0.00 | |
| 02-Dec-05 | \$ 174.11 | \$ 139,417.40 | 4.2200% | \$ 32.66 | \$ 0.00 | |
| 03-Dec-05 | | \$ 139,417.40 | 4.2200% | \$ 49.00 | \$ 0.00 | |
| 04-Dec-05 | | \$ 139,417.40 | 4.2200% | \$ 65.35 | \$ 0.00 | |
| 05-Dec-05 | \$ 22,508.35 | \$ 161,925.75 | 4.2200% | \$ 84.33 | \$ 0.00 | |
| 06-Dec-05 | \$ 43.90 | \$ 161,969.65 | 4.2200% | \$ 103.32 | \$ 0.00 | |
| 07-Dec-05 | \$ 45.00 | \$ 162,014.65 | 4.2200% | \$ 122.31 | \$ 0.00 | |
| 08-Dec-05 | (\$45,938.31) | \$ 116,076.34 | 4.2200% | \$ 135.91 | \$ 0.00 | |
| 09-Dec-05 | \$ 507.20 | \$ 116,583.54 | 4.2200% | \$ 149.58 | \$ 0.00 | |
| 10-Dec-05 | | \$ 116,583.54 | 4.2200% | \$ 163.25 | \$ 0.00 | |
| 11-Dec-05 | | \$ 116,583.54 | 4.2200% | \$ 176.91 | \$ 0.00 | |
| 12-Dec-05 | | \$ 116,583.54 | 4.2200% | \$ 190.58 | \$ 0.00 | |
| 13-Dec-05 | | \$ 116,583.54 | 4.2200% | \$ 204.24 | \$ 0.00 | |
| 14-Dec-05 | \$ 1.15 | \$ 116,584.69 | 4.2200% | \$ 217.91 | \$ 0.00 | |
| 15-Dec-05 | | \$ 116,584.69 | 4.2200% | \$ 231.58 | \$ 0.00 | |
| 16-Dec-05 | | \$ 116,584.69 | 4.2200% | \$ 245.24 | \$ 0.00 | |
| 17-Dec-05 | | \$ 116,584.69 | 4.2200% | \$ 258.91 | \$ 0.00 | |
| 18-Dec-05 | | \$ 116,584.69 | 4.2200% | \$ 272.58 | \$ 0.00 | |
| 19-Dec-05 | \$ 12,844.83 | \$ 129,429.52 | 4.2200% | \$ 287.75 | \$ 0.00 | |
| 20-Dec-05 | \$ 21,117.12 | \$ 150,546.64 | 4.2200% | \$ 305.40 | \$ 0.00 | |
| 21-Dec-05 | | \$ 150,546.64 | 4.2200% | \$ 323.04 | \$ 0.00 | |
| 22-Dec-05 | \$ 1,601.07 | \$ 152,147.71 | 4.2200% | \$ 340.88 | \$ 0.00 | |
| 23-Dec-05 | \$ 42.68 | \$ 152,190.39 | 4.2200% | \$ 358.72 | \$ 0.00 | |
| 24-Dec-05 | | \$ 152,190.39 | 4.2200% | \$ 376.56 | \$ 0.00 | |
| 25-Dec-05 | | \$ 152,190.39 | 4.2200% | \$ 394.40 | \$ 0.00 | |
| 26-Dec-05 | | \$ 152,190.39 | 4.2200% | \$ 412.24 | \$ 0.00 | |
| 27-Dec-05 | \$ 1,663.77 | \$ 153,854.16 | 4.2200% | \$ 430.27 | \$ 0.00 | |
| 28-Dec-05 | \$ 170.93 | \$ 154,025.09 | 4.2200% | \$ 448.33 | \$ 0.00 | |
| 29-Dec-05 | | \$ 154,025.09 | 4.2200% | \$ 466.38 | \$ 0.00 | |
| 30-Dec-05 | | \$ 154,025.09 | 4.2200% | \$ 484.44 | \$ 0.00 | |
| 31-Dec-05 | | \$ 154,025.09 | 4.2200% | \$ 502.49 | \$ 0.00 | |
| | <u>\$ 15,892.30</u> | <u>\$ 154,025.09</u> | <u>4.2200%</u> | <u>502.49</u> | <u>\$ 0.00</u> | <u>0.00</u> |

INTERCOMPANY LOAN AGREEMENT**GROUP: PACIFICORP GROUP HOLDINGS****SUBSIDIARY: PACIFICORP TRANS**

| <u>DATE</u> | <u>DAILY ACTIVITY PGH ADV / (REC)</u> | <u>PGH REC/(PAY)</u> | <u>DAILY % RATE</u> | <u>trans pays int</u> | <u>PGH pays int</u> | <u>INT PMT</u> |
|------------------------|---|----------------------|-------------------------|---------------------------|-------------------------|----------------|
| BALANCE FORWARD | | \$ 117,180.95 | | \$ 439.20 | \$ 0.00 | |
| 01-Nov-05 | \$ 439.20 | \$ 117,620.15 | 4.0813% | \$ 13.34 (\$ 439.20) | \$ 0.00 | |
| 02-Nov-05 | | \$ 117,620.15 | 4.0813% | \$ 26.67 | \$ 0.00 | |
| 03-Nov-05 | \$ 266.26 | \$ 117,886.41 | 4.0813% | \$ 40.04 | \$ 0.00 | |
| 04-Nov-05 | | \$ 117,886.41 | 4.0813% | \$ 53.40 | \$ 0.00 | |
| 05-Nov-05 | | \$ 117,886.41 | 4.0813% | \$ 66.76 | \$ 0.00 | |
| 06-Nov-05 | | \$ 117,886.41 | 4.0813% | \$ 80.13 | \$ 0.00 | |
| 07-Nov-05 | \$ 42.72 | \$ 117,929.13 | 4.0813% | \$ 93.50 | \$ 0.00 | |
| 08-Nov-05 | | \$ 117,929.13 | 4.0813% | \$ 106.87 | \$ 0.00 | |
| 09-Nov-05 | (\$21,475.34) | \$ 96,453.79 | 4.0813% | \$ 117.80 | \$ 0.00 | |
| 10-Nov-05 | | \$ 96,453.79 | 4.0813% | \$ 128.74 | \$ 0.00 | |
| 11-Nov-05 | | \$ 96,453.79 | 4.0813% | \$ 139.67 | \$ 0.00 | |
| 12-Nov-05 | | \$ 96,453.79 | 4.0813% | \$ 150.61 | \$ 0.00 | |
| 13-Nov-05 | | \$ 96,453.79 | 4.0813% | \$ 161.54 | \$ 0.00 | |
| 14-Nov-05 | | \$ 96,453.79 | 4.0813% | \$ 172.48 | \$ 0.00 | |
| 15-Nov-05 | | \$ 96,453.79 | 4.0813% | \$ 183.41 | \$ 0.00 | |
| 16-Nov-05 | \$ 27,435.18 | \$ 123,888.97 | 4.0813% | \$ 197.46 | \$ 0.00 | |
| 17-Nov-05 | | \$ 123,888.97 | 4.0813% | \$ 211.50 | \$ 0.00 | |
| 18-Nov-05 | | \$ 123,888.97 | 4.0813% | \$ 225.55 | \$ 0.00 | |
| 19-Nov-05 | | \$ 123,888.97 | 4.0813% | \$ 239.59 | \$ 0.00 | |
| 20-Nov-05 | | \$ 123,888.97 | 4.0813% | \$ 253.64 | \$ 0.00 | |
| 21-Nov-05 | | \$ 123,888.97 | 4.0813% | \$ 267.68 | \$ 0.00 | |
| 22-Nov-05 | | \$ 123,888.97 | 4.0813% | \$ 281.73 | \$ 0.00 | |
| 23-Nov-05 | \$ 14,205.14 | \$ 138,094.11 | 4.0813% | \$ 297.38 | \$ 0.00 | |
| 24-Nov-05 | | \$ 138,094.11 | 4.0813% | \$ 313.04 | \$ 0.00 | |
| 25-Nov-05 | \$ 38.68 | \$ 138,132.79 | 4.0813% | \$ 328.70 | \$ 0.00 | |
| 26-Nov-05 | | \$ 138,132.79 | 4.0813% | \$ 344.36 | \$ 0.00 | |
| 27-Nov-05 | | \$ 138,132.79 | 4.0813% | \$ 360.02 | \$ 0.00 | |
| 28-Nov-05 | | \$ 138,132.79 | 4.0813% | \$ 375.68 | \$ 0.00 | |
| 29-Nov-05 | | \$ 138,132.79 | 4.0813% | \$ 391.34 | \$ 0.00 | |
| 30-Nov-05 | | \$ 138,132.79 | 4.0813% | \$ 407.00 | \$ 0.00 | |
| TOTAL | \$ 20,951.84 | \$ 0.00 | 4.0813% | 0.00 | 0.00 | 0.00 |

INTERCOMPANY LOAN AGREEMENT**GROUP: PACIFICORP GROUP HOLDINGS****SUBSIDIARY: PACIFICORP TRANS**

| <u>DATE</u> | <u>DAILY ACTIVITY PGH ADV / (REC)</u> | <u>PGH REC/(PAY)</u> | <u>DAILY % RATE</u> | <u>trans pays int</u> | <u>PGH pays int</u> | <u>INT PMT</u> |
|------------------------|---|----------------------|-------------------------|---------------------------|-------------------------|----------------|
| BALANCE FORWARD | | \$ 129,125.37 | | \$ 525.00 | \$ 0.00 | |
| 01-Oct-05 | | \$ 129,125.37 | 3.2850% | \$ 11.78 | \$ 0.00 | |
| 02-Oct-05 | | \$ 129,125.37 | 3.2850% | \$ 23.56 | \$ 0.00 | |
| 03-Oct-05 | \$ 696.28 | \$ 129,821.65 | 3.3350% | \$ 35.59 | \$ 0.00 | |
| 04-Oct-05 | | \$ 129,821.65 | 3.3350% | \$ 47.62 | \$ 0.00 | |
| 05-Oct-05 | | \$ 129,821.65 | 4.3950% | \$ 63.47 | \$ 0.00 | |
| 06-Oct-05 | | \$ 129,821.65 | 4.3950% | \$ 79.31 | \$ 0.00 | |
| 07-Oct-05 | | \$ 129,821.65 | 4.3950% | \$ 95.16 | \$ 0.00 | |
| 08-Oct-05 | | \$ 129,821.65 | 4.3950% | \$ 111.01 | \$ 0.00 | |
| 09-Oct-05 | | \$ 129,821.65 | 4.3950% | \$ 126.86 | \$ 0.00 | |
| 10-Oct-05 | | \$ 129,821.65 | 4.3950% | \$ 142.71 | \$ 0.00 | |
| 11-Oct-05 | | \$ 129,821.65 | 4.3950% | \$ 158.56 | \$ 0.00 | |
| 12-Oct-05 | | \$ 129,821.65 | 4.3950% | \$ 174.41 | \$ 0.00 | |
| 13-Oct-05 | | \$ 129,821.65 | 4.3950% | \$ 190.26 | \$ 0.00 | |
| 14-Oct-05 | | \$ 129,821.65 | 4.3950% | \$ 206.11 | \$ 0.00 | |
| 15-Oct-05 | | \$ 129,821.65 | 4.3950% | \$ 221.96 | \$ 0.00 | |
| 16-Oct-05 | | \$ 129,821.65 | 4.3950% | \$ 237.80 | \$ 0.00 | |
| 17-Oct-05 | \$ 12,897.94 | \$ 142,719.59 | 4.4150% | \$ 255.31 | \$ 0.00 | |
| 18-Oct-05 | \$ 36,347.53 | \$ 179,067.12 | 4.4650% | \$ 277.52 | \$ 0.00 | |
| 19-Oct-05 | \$ 1.16 | \$ 179,068.28 | 4.4650% | \$ 299.73 | \$ 0.00 | |
| 20-Oct-05 | (\$98,577.04) | \$ 80,491.24 | 4.3450% | \$ 309.44 | \$ 0.00 | |
| 21-Oct-05 | | \$ 80,491.24 | 4.5050% | \$ 319.51 | \$ 0.00 | |
| 22-Oct-05 | | \$ 80,491.24 | 4.5050% | \$ 329.59 | \$ 0.00 | |
| 23-Oct-05 | | \$ 80,491.24 | 4.5050% | \$ 339.66 | \$ 0.00 | |
| 24-Oct-05 | | \$ 80,491.24 | 4.5050% | \$ 349.73 | \$ 0.00 | |
| 25-Oct-05 | | \$ 80,491.24 | 4.5050% | \$ 359.80 | \$ 0.00 | |
| 26-Oct-05 | \$ 22,887.10 | \$ 103,378.34 | 4.5050% | \$ 372.74 | \$ 0.00 | |
| 27-Oct-05 | \$ 101.70 | \$ 103,480.04 | 4.5050% | \$ 385.69 | \$ 0.00 | |
| 28-Oct-05 | | \$ 103,480.04 | 4.5050% | \$ 398.64 | \$ 0.00 | |
| 29-Oct-05 | | \$ 103,480.04 | 4.5050% | \$ 411.59 | \$ 0.00 | |
| 30-Oct-05 | | \$ 103,480.04 | 4.5050% | \$ 424.54 | \$ 0.00 | |
| 31-Oct-05 | \$ 13,700.91 | \$ 117,180.95 | 4.5050% | \$ 439.20 | \$ 0.00 | |
| TOTAL | (\$11,944.42) | \$ 117,180.95 | 4.2976% | 439.20 | 0.00 | 0.00 |

INTERCOMPANY LOAN AGREEMENT**GROUP: PACIFICORP GROUP HOLDINGS****SUBSIDIARY: PACE GROUP**

| <u>DATE</u> | <u>DAILY ACTIVITY PGH ADV / (REC)</u> | <u>PGH REC/(PAY)</u> | <u>DAILY % RATE</u> | <u>PACE owes int</u> | <u>(INT PMT)</u> | <u>PGH owes int</u> | <u>INT PMT</u> |
|------------------------|---|----------------------|-------------------------|--------------------------|------------------|-------------------------|----------------|
| BALANCE FORWARD | | (\$2,201,419.55) | | \$ 0.00 | | (\$8,120.54) | |
| 01-Nov-05 | | (\$2,201,419.55) | 4.0813% | \$ 0.00 | | (\$249.57) | \$ 8,120.54 |
| 02-Nov-05 | | (\$2,201,419.55) | 4.0813% | \$ 0.00 | | (\$499.14) | |
| 03-Nov-05 | | (\$2,201,419.55) | 4.0813% | \$ 0.00 | | (\$748.71) | |
| 04-Nov-05 | | (\$2,201,419.55) | 4.0813% | \$ 0.00 | | (\$998.28) | |
| 05-Nov-05 | | (\$2,201,419.55) | 4.0813% | \$ 0.00 | | (\$1,247.85) | |
| 06-Nov-05 | | (\$2,201,419.55) | 4.0813% | \$ 0.00 | | (\$1,497.42) | |
| 07-Nov-05 | \$ 10,242.46 | (\$2,191,177.09) | 4.0813% | \$ 0.00 | | (\$1,745.83) | |
| 08-Nov-05 | (\$16,818.03) | (\$2,207,995.12) | 4.0813% | \$ 0.00 | | (\$1,996.15) | |
| 09-Nov-05 | | (\$2,207,995.12) | 4.0813% | \$ 0.00 | | (\$2,246.46) | |
| 10-Nov-05 | \$ 3,102.39 | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$2,496.43) | |
| 11-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$2,746.39) | |
| 12-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$2,996.36) | |
| 13-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$3,246.32) | |
| 14-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$3,496.28) | |
| 15-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$3,746.25) | |
| 16-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$3,996.21) | |
| 17-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$4,246.18) | |
| 18-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$4,496.14) | |
| 19-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$4,746.11) | |
| 20-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$4,996.07) | |
| 21-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$5,246.04) | |
| 22-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$5,496.00) | |
| 23-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$5,745.96) | |
| 24-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$5,995.93) | |
| 25-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$6,245.89) | |
| 26-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$6,495.86) | |
| 27-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$6,745.82) | |
| 28-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$6,995.79) | |
| 29-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$7,245.75) | |
| 30-Nov-05 | | (\$2,204,892.73) | 4.0813% | \$ 0.00 | | (\$7,495.72) | |
| TOTAL | (\$3,473.18) | \$ 0.00 | 4.0813% | | 0.00 | | 0.00 |

INTERCOMPANY LOAN AGREEMENT**GROUP: PACIFICORP GROUP HOLDINGS****SUBSIDIARY: PACE GROUP**

| <u>DATE</u> | <u>DAILY ACTIVITY PGH ADV / (REC)</u> | <u>PGH REC/(PAY)</u> | <u>DAILY % RATE</u> | <u>PACE owes int</u> | <u>(INT PMT)</u> | <u>PGH owes int</u> | <u>INT PMT</u> |
|------------------------|---|--------------------------|-------------------------|--------------------------|------------------|-------------------------|----------------|
| BALANCE FORWARD | | (\$2,179,953.76) | | \$ 0.00 | | (\$7,750.15) | |
| 01-Oct-05 | | (\$2,179,953.76) | 3.2850% | \$ 0.00 | | (\$198.92) | \$ 7,750.15 |
| 02-Oct-05 | | (\$2,179,953.76) | 3.2850% | \$ 0.00 | | (\$397.84) | |
| 03-Oct-05 | | (\$2,179,953.76) | 3.3350% | \$ 0.00 | | (\$599.79) | |
| 04-Oct-05 | | (\$2,179,953.76) | 3.3350% | \$ 0.00 | | (\$801.73) | |
| 05-Oct-05 | | (\$2,179,953.76) | 4.3950% | \$ 0.00 | | (\$1,067.87) | |
| 06-Oct-05 | | (\$2,179,953.76) | 4.3950% | \$ 0.00 | | (\$1,334.01) | |
| 07-Oct-05 | | (\$2,179,953.76) | 4.3950% | \$ 0.00 | | (\$1,600.14) | |
| 08-Oct-05 | | (\$2,179,953.76) | 4.3950% | \$ 0.00 | | (\$1,866.28) | |
| 09-Oct-05 | | (\$2,179,953.76) | 4.3950% | \$ 0.00 | | (\$2,132.41) | |
| 10-Oct-05 | | (\$2,179,953.76) | 4.3950% | \$ 0.00 | | (\$2,398.55) | |
| 11-Oct-05 | | (\$2,179,953.76) | 4.3950% | \$ 0.00 | | (\$2,664.69) | |
| 12-Oct-05 | (\$21,465.79) | (\$2,201,419.55) | 4.3950% | \$ 0.00 | | (\$2,933.44) | |
| 13-Oct-05 | | (\$2,201,419.55) | 4.3950% | \$ 0.00 | | (\$3,202.20) | |
| 14-Oct-05 | | (\$2,201,419.55) | 4.3950% | \$ 0.00 | | (\$3,470.96) | |
| 15-Oct-05 | | (\$2,201,419.55) | 4.3950% | \$ 0.00 | | (\$3,739.71) | |
| 16-Oct-05 | | (\$2,201,419.55) | 4.3950% | \$ 0.00 | | (\$4,008.47) | |
| 17-Oct-05 | | (\$2,201,419.55) | 4.4150% | \$ 0.00 | | (\$4,278.45) | |
| 18-Oct-05 | | (\$2,201,419.55) | 4.4650% | \$ 0.00 | | (\$4,551.49) | |
| 19-Oct-05 | | (\$2,201,419.55) | 4.4650% | \$ 0.00 | | (\$4,824.52) | |
| 20-Oct-05 | | (\$2,201,419.55) | 4.3450% | \$ 0.00 | | (\$5,090.22) | |
| 21-Oct-05 | | (\$2,201,419.55) | 4.5050% | \$ 0.00 | | (\$5,365.71) | |
| 22-Oct-05 | | (\$2,201,419.55) | 4.5050% | \$ 0.00 | | (\$5,641.19) | |
| 23-Oct-05 | | (\$2,201,419.55) | 4.5050% | \$ 0.00 | | (\$5,916.67) | |
| 24-Oct-05 | | (\$2,201,419.55) | 4.5050% | \$ 0.00 | | (\$6,192.15) | |
| 25-Oct-05 | | (\$2,201,419.55) | 4.5050% | \$ 0.00 | | (\$6,467.64) | |
| 26-Oct-05 | | (\$2,201,419.55) | 4.5050% | \$ 0.00 | | (\$6,743.12) | |
| 27-Oct-05 | | (\$2,201,419.55) | 4.5050% | \$ 0.00 | | (\$7,018.60) | |
| 28-Oct-05 | | (\$2,201,419.55) | 4.5050% | \$ 0.00 | | (\$7,294.09) | |
| 29-Oct-05 | | (\$2,201,419.55) | 4.5050% | \$ 0.00 | | (\$7,569.57) | |
| 30-Oct-05 | | (\$2,201,419.55) | 4.5050% | \$ 0.00 | | (\$7,845.05) | |
| 31-Oct-05 | | (\$2,201,419.55) | 4.5050% | \$ 0.00 | | (\$8,120.54) | |
| TOTAL | (\$21,465.79) | (\$2,201,419.55) | 4.2976% | | 0.00 | | 0.00 |

RULE 52 LOAN AGREEMENT

PARTIES: PPM
PECL

| <u>DATE</u> | <u>DAILY ACTIVITY</u> | <u>PPM LEND (OWE)</u> | <u>DAILY % RATE</u> | <u>PECL pays int</u> | <u>IP</u> | <u>PPM pays Interest</u> |
|------------------------|---------------------------|---------------------------|-------------------------|--------------------------|-----------|------------------------------|
| BALANCE FORWARD | | \$ 76,613,028.33 | | 0.00 | | 0.00 |
| Prior Month Int.Adj | | \$ 76,613,028.33 | | 0.00 | | 0.00 |
| 01-Dec-05 | (\$1,100,000.00) | \$ 75,513,028.33 | 4.2200% | 8,851.80 | | |
| 02-Dec-05 | (\$482,312.69) | \$ 75,030,715.64 | 4.2200% | 17,647.07 | | |
| 03-Dec-05 | | \$ 75,030,715.64 | 4.2200% | 26,442.34 | | |
| 04-Dec-05 | | \$ 75,030,715.64 | 4.2200% | 35,237.61 | | |
| 05-Dec-05 | (\$2,100,000.00) | \$ 72,930,715.64 | 4.2200% | 43,786.71 | | |
| 06-Dec-05 | (\$1,997,381.00) | \$ 70,933,334.64 | 4.2200% | 52,101.67 | | |
| 07-Dec-05 | (\$16,299,990.00) | \$ 54,633,344.64 | 4.2200% | 58,505.91 | | |
| 08-Dec-05 | \$ 382,898.50 | \$ 55,016,243.14 | 4.2200% | 64,955.04 | | |
| 09-Dec-05 | \$ 808,185.00 | \$ 55,824,428.14 | 4.2200% | 71,498.90 | | |
| 10-Dec-05 | | \$ 55,824,428.14 | 4.2200% | 78,042.76 | | |
| 11-Dec-05 | | \$ 55,824,428.14 | 4.2200% | 84,586.62 | | |
| 12-Dec-05 | \$ 800,000.00 | \$ 56,624,428.14 | 4.2200% | 91,224.26 | | |
| 13-Dec-05 | (\$2,450,000.00) | \$ 54,174,428.14 | 4.2200% | 97,574.71 | | |
| 14-Dec-05 | (\$998,290.30) | \$ 53,176,137.84 | 4.2200% | 103,808.14 | | |
| 15-Dec-05 | \$ 54,476,097.77 | \$ 107,652,235.61 | 4.2200% | 116,427.37 | | |
| 16-Dec-05 | (\$2,900,000.00) | \$ 104,752,235.61 | 4.2200% | 128,706.66 | | |
| 17-Dec-05 | | \$ 104,752,235.61 | 4.2200% | 140,985.95 | | |
| 18-Dec-05 | | \$ 104,752,235.61 | 4.2200% | 153,265.24 | | |
| 19-Dec-05 | (\$2,550,000.00) | \$ 102,202,235.61 | 4.2200% | 165,245.61 | | |
| 20-Dec-05 | (\$20,722,935.58) | \$ 81,479,300.03 | 4.2200% | 174,796.79 | | |
| 21-Dec-05 | (\$300,000.00) | \$ 81,179,300.03 | 4.2200% | 184,312.81 | | |
| 22-Dec-05 | | \$ 81,179,300.03 | 4.2200% | 193,828.83 | | |
| 23-Dec-05 | \$ 24,288,766.34 | \$ 105,468,066.37 | 4.2200% | 206,192.03 | | |
| 24-Dec-05 | | \$ 105,468,066.37 | 4.2200% | 218,555.23 | | |
| 25-Dec-05 | | \$ 105,468,066.37 | 4.2200% | 230,918.43 | | |
| 26-Dec-05 | | \$ 105,468,066.37 | 4.2200% | 243,281.63 | | |
| 27-Dec-05 | (\$19,829,314.30) | \$ 85,638,752.07 | 4.2200% | 253,320.39 | | |
| 28-Dec-05 | (\$4,754,183.65) | \$ 80,884,568.42 | 4.2200% | 262,801.86 | | |
| 29-Dec-05 | | \$ 80,884,568.42 | 4.2200% | 272,283.33 | | |
| 30-Dec-05 | 21,856,985.35 | \$ 102,741,553.77 | 4.2200% | 284,326.92 | | |
| 31-Dec-05 | (29,654,320.37) | \$ 73,087,233.40 | 4.2200% | 292,894.37 | | |
| 31-Dec-05 | 292,894.37 | \$ 73,380,127.77 | Add interest to balance | | | |
| TOTAL | (\$3,525,794.93) | Total Dec Activity | | 292,894.37 | | 0.00 |

RULE 52 LOAN AGREEMENTPARTIES: PPM
PECL

| <u>DATE</u> | <u>DAILY ACTIVITY</u> | <u>PPM LEND (OWE)</u> | <u>DAILY % RATE</u> | <u>PECL pays int</u> | <u>IP</u> | <u>PPM pays Interest</u> |
|------------------------|-----------------------|-----------------------|-------------------------|--------------------------|-----------|------------------------------|
| BALANCE FORWARD | | \$ 62,609,100.41 | | 0.00 | | 0.00 |
| Prior Month Int.Adj | | \$ 62,609,100.41 | | 0.00 | | 0.00 |
| 01-Nov-05 | (\$3,100,000.00) | \$ 59,509,100.41 | 4.0813% | 6,746.51 | | |
| 02-Nov-05 | (\$6,349,830.00) | \$ 53,159,270.41 | 4.0813% | 12,773.15 | | |
| 03-Nov-05 | (\$2,915,516.82) | \$ 50,243,753.59 | 4.0813% | 18,469.26 | | |
| 04-Nov-05 | | \$ 50,243,753.59 | 4.0813% | 24,165.37 | | |
| 05-Nov-05 | | \$ 50,243,753.59 | 4.0813% | 29,861.48 | | |
| 06-Nov-05 | | \$ 50,243,753.59 | 4.0813% | 35,557.59 | | |
| 07-Nov-05 | (\$2,798,500.00) | \$ 47,445,253.59 | 4.0813% | 40,936.43 | | |
| 08-Nov-05 | \$ 179,937.16 | \$ 47,625,190.75 | 4.0813% | 46,335.67 | | |
| 09-Nov-05 | | \$ 47,625,190.75 | 4.0813% | 51,734.91 | | |
| 10-Nov-05 | (\$5,999,763.15) | \$ 41,625,427.60 | 4.0813% | 56,453.96 | | |
| 11-Nov-05 | | \$ 41,625,427.60 | 4.0813% | 61,173.01 | | |
| 12-Nov-05 | | \$ 41,625,427.60 | 4.0813% | 65,892.06 | | |
| 13-Nov-05 | | \$ 41,625,427.60 | 4.0813% | 70,611.11 | | |
| 14-Nov-05 | (\$2,200,000.00) | \$ 39,425,427.60 | 4.0813% | 75,080.75 | | |
| 15-Nov-05 | \$ 4,439,603.82 | \$ 43,865,031.42 | 4.0813% | 80,053.70 | | |
| 16-Nov-05 | \$ 800,000.00 | \$ 44,665,031.42 | 4.0813% | 85,117.35 | | |
| 17-Nov-05 | (\$350,000.00) | \$ 44,315,031.42 | 4.0813% | 90,141.32 | | |
| 18-Nov-05 | (\$1,799,764.60) | \$ 42,515,266.82 | 4.0813% | 94,961.25 | | |
| 19-Nov-05 | | \$ 42,515,266.82 | 4.0813% | 99,781.18 | | |
| 20-Nov-05 | | \$ 42,515,266.82 | 4.0813% | 104,601.11 | | |
| 21-Nov-05 | \$ 15,550,000.00 | \$ 58,065,266.82 | 4.0813% | 111,183.94 | | |
| 22-Nov-05 | \$ 15,601,709.70 | \$ 73,666,976.52 | 4.0813% | 119,535.52 | | |
| 23-Nov-05 | \$ 10,473,561.81 | \$ 84,140,538.33 | 4.0813% | 129,074.49 | | |
| 24-Nov-05 | | \$ 84,140,538.33 | 4.0813% | 138,613.46 | | |
| 25-Nov-05 | \$ 65,658,730.04 | \$ 149,799,268.37 | 4.0813% | 155,596.12 | | |
| 26-Nov-05 | | \$ 149,799,268.37 | 4.0813% | 172,578.78 | | |
| 27-Nov-05 | | \$ 149,799,268.37 | 4.0813% | 189,561.44 | | |
| 28-Nov-05 | (\$6,200,000.00) | \$ 143,599,268.37 | 4.0813% | 205,841.21 | | |
| 29-Nov-05 | (2,394,543.00) | \$ 141,204,725.37 | 4.0813% | 221,849.51 | | |
| 30-Nov-05 | (64,822,205.99) | \$ 76,382,519.38 | 4.0813% | 230,508.95 | | |
| 30-Nov-05 | 230,508.95 | \$ 76,613,028.33 | Add interest to balance | | | |
| TOTAL | \$ 13,773,418.97 | Total Nov Activity | | 230,508.95 | | 0.00 |

RULE 52 LOAN AGREEMENT

PARTIES: PPM
PECL

| <u>DATE</u> | <u>DAILY ACTIVITY</u> | <u>PPM LEND (OWE)</u> | <u>DAILY % RATE</u> | <u>PECL pays int</u> | <u>IP</u> | <u>PPM pays Interest</u> |
|------------------------|---------------------------|---------------------------|-------------------------|--------------------------|-----------|------------------------------|
| BALANCE FORWARD | | 54,124,124.39 | | 0.00 | | 0.00 |
| Prior Month Int.Adj | | \$ 54,124,124.39 | | 0.00 | | 0.00 |
| 01-Oct-05 | | \$ 54,124,124.39 | 3.8406% | 5,774.14 | | |
| 02-Oct-05 | | \$ 54,124,124.39 | 3.8406% | 11,548.28 | | |
| 03-Oct-05 | (\$1,500,000.00) | \$ 52,624,124.39 | 3.8406% | 17,162.40 | | |
| 04-Oct-05 | (\$1,404,995.75) | \$ 51,219,128.64 | 3.8406% | 22,626.63 | | |
| 05-Oct-05 | (\$96,931.22) | \$ 51,122,197.42 | 3.8406% | 28,080.52 | | |
| 06-Oct-05 | \$ 15,050,000.00 | \$ 66,172,197.42 | 3.8406% | 35,139.99 | | |
| 07-Oct-05 | \$ 988,252.74 | \$ 67,160,450.16 | 3.8406% | 42,304.89 | | |
| 08-Oct-05 | | \$ 67,160,450.16 | 3.8406% | 49,469.79 | | |
| 09-Oct-05 | | \$ 67,160,450.16 | 3.8406% | 56,634.69 | | |
| 10-Oct-05 | | \$ 67,160,450.16 | 3.8406% | 63,799.59 | | |
| 11-Oct-05 | \$ 3,562,416.87 | \$ 70,722,867.03 | 3.8406% | 71,344.54 | | |
| 12-Oct-05 | | \$ 70,722,867.03 | 3.8406% | 78,889.49 | | |
| 13-Oct-05 | (\$791,815.00) | \$ 69,931,052.03 | 3.8406% | 86,349.97 | | |
| 14-Oct-05 | \$ 6,984,201.52 | \$ 76,915,253.55 | 3.8406% | 94,555.55 | | |
| 15-Oct-05 | | \$ 76,915,253.55 | 3.8406% | 102,761.13 | | |
| 16-Oct-05 | | \$ 76,915,253.55 | 3.8406% | 110,966.71 | | |
| 17-Oct-05 | \$ 19,800,000.00 | \$ 96,715,253.55 | 3.8406% | 121,284.62 | | |
| 18-Oct-05 | \$ 500,000.00 | \$ 97,215,253.55 | 3.8406% | 131,655.87 | | |
| 19-Oct-05 | \$ 2,304,995.75 | \$ 99,520,249.30 | 3.8406% | 142,273.02 | | |
| 20-Oct-05 | (\$11,445,541.62) | \$ 88,074,707.68 | 3.8406% | 151,669.12 | | |
| 21-Oct-05 | (\$2,100,000.00) | \$ 85,974,707.68 | 3.8406% | 160,841.19 | | |
| 22-Oct-05 | | \$ 85,974,707.68 | 3.8406% | 170,013.26 | | |
| 23-Oct-05 | | \$ 85,974,707.68 | 3.8406% | 179,185.33 | | |
| 24-Oct-05 | \$ 66,582,746.32 | \$ 152,557,454.00 | 3.8406% | 195,460.67 | | |
| 25-Oct-05 | (\$2,835,033.12) | \$ 149,722,420.88 | 3.8406% | 211,433.56 | | |
| 26-Oct-05 | (\$8,099,990.00) | \$ 141,622,430.88 | 3.8406% | 226,542.31 | | |
| 27-Oct-05 | (\$5,749,990.00) | \$ 135,872,440.88 | 3.8406% | 241,037.63 | | |
| 28-Oct-05 | \$ 7,100,010.00 | \$ 142,972,450.88 | 3.8406% | 256,290.41 | | |
| 29-Oct-05 | | \$ 142,972,450.88 | 3.8406% | 271,543.19 | | |
| 30-Oct-05 | | \$ 142,972,450.88 | 3.8406% | 286,795.97 | | |
| 31-Oct-05 | (80,656,794.48) | \$ 62,315,656.40 | 3.8406% | 293,444.01 | | |
| 31-Oct-05 | 293,444.01 | \$ 62,609,100.41 | Add interest to balance | 293,444.01 | | 0.00 |
| TOTAL | \$ 8,191,532.01 | Total Oct Activity | | 293,444.01 | | 0.00 |

RULE 52 LOAN AGREEMENT
PARTIES: PPM ENERGY INC
ENSTOR Op Co.

| DATE | DAILY ACTIVITY PPM ADV / (RECT) | PPM REC/(PAY) | DAILY | ENSTOR | | INT PMT |
|----------------------------|------------------------------------|--------------------|-------------------------------|-----------|----|---------|
| | | | % RATE | pays int | IP | |
| BALANCE FORWARD | | \$ 2,335,543.66 | | | 0 | 0.00 |
| Final Prior Month Interest | | \$ 2,335,543.66 | | | | |
| Adjust to G/ L | | \$ 2,335,543.66 | | | | |
| 01-Dec-05 | (\$3,149.68) | \$ 2,332,393.98 | 4.2200% | 273.41 | | 0.00 |
| 02-Dec-05 | \$ 225.38 | \$ 2,332,619.36 | 4.2200% | 546.84 | | 0.00 |
| 03-Dec-05 | | \$ 2,332,619.36 | 4.2200% | 820.28 | | 0.00 |
| 04-Dec-05 | | \$ 2,332,619.36 | 4.2200% | 1,093.71 | | 0.00 |
| 05-Dec-05 | (\$111,966.12) | \$ 2,220,653.24 | 4.2200% | 1,354.02 | | 0.00 |
| 06-Dec-05 | (\$7,101.65) | \$ 2,213,551.59 | 4.2200% | 1,613.50 | | 0.00 |
| 07-Dec-05 | (\$224,770.21) | \$ 1,988,781.38 | 4.2200% | 1,846.63 | | 0.00 |
| 08-Dec-05 | (\$270,179.01) | \$ 1,718,602.37 | 4.2200% | 2,048.09 | | 0.00 |
| 09-Dec-05 | | \$ 1,718,602.37 | 4.2200% | 2,249.55 | | 0.00 |
| 10-Dec-05 | | \$ 1,718,602.37 | 4.2200% | 2,451.00 | | 0.00 |
| 11-Dec-05 | | \$ 1,718,602.37 | 4.2200% | 2,652.46 | | 0.00 |
| 12-Dec-05 | \$ 6,359,926.68 | \$ 8,078,529.05 | 4.2200% | 3,599.45 | | 0.00 |
| 13-Dec-05 | | \$ 8,078,529.05 | 4.2200% | 4,546.43 | | 0.00 |
| 14-Dec-05 | (\$105,526.19) | \$ 7,973,002.86 | 4.2200% | 5,481.04 | | 0.00 |
| 15-Dec-05 | (\$717,768.72) | \$ 7,255,234.14 | 4.2200% | 6,331.52 | | 0.00 |
| 16-Dec-05 | (\$33,626.75) | \$ 7,221,607.39 | 4.2200% | 7,178.05 | | 0.00 |
| 17-Dec-05 | | \$ 7,221,607.39 | 4.2200% | 8,024.58 | | 0.00 |
| 18-Dec-05 | | \$ 7,221,607.39 | 4.2200% | 8,871.12 | | 0.00 |
| 19-Dec-05 | (\$16,659.31) | \$ 7,204,948.08 | 4.2200% | 9,715.70 | | 0.00 |
| 20-Dec-05 | (\$19,134.63) | \$ 7,185,813.45 | 4.2200% | 10,558.03 | | 0.00 |
| 21-Dec-05 | (\$380,406.41) | \$ 6,805,407.04 | 4.2200% | 11,355.78 | | 0.00 |
| 22-Dec-05 | | \$ 6,805,407.04 | 4.2200% | 12,153.52 | | 0.00 |
| 23-Dec-05 | (\$5,652.15) | \$ 6,799,754.89 | 4.2200% | 12,950.61 | | 0.00 |
| 24-Dec-05 | | \$ 6,799,754.89 | 4.2200% | 13,747.69 | | 0.00 |
| 25-Dec-05 | | \$ 6,799,754.89 | 4.2200% | 14,544.77 | | 0.00 |
| 26-Dec-05 | | \$ 6,799,754.89 | 4.2200% | 15,341.85 | | 0.00 |
| 27-Dec-05 | (\$1,047.65) | \$ 6,798,707.24 | 4.2200% | 16,138.81 | | 0.00 |
| 28-Dec-05 | (\$40,716.42) | \$ 6,757,990.82 | 4.2200% | 16,931.00 | | 0.00 |
| 29-Dec-05 | (\$3,749,245.07) | \$ 3,008,745.75 | 4.2200% | 17,283.69 | | 0.00 |
| 30-Dec-05 | \$ 257,690.92 | \$ 3,266,436.67 | 4.2200% | 17,666.59 | | 0.00 |
| 31-Dec-05 | \$ 107,334.76 | \$ 3,373,771.43 | 4.2200% | 18,062.07 | | 0.00 |
| 31-Dec-05 | \$ 18,062.07 | \$ 3,391,833.50 | Add Interest to current month | | | 0.00 |
| | \$ 1,038,227.77 | Total Nov Activity | | 18,062.07 | | 0.00 |

RULE 52 LOAN AGREEMENT
PARTIES: PPM ENERGY INC
ENSTOR Op Co.

| DATE | DAILY ACTIVITY | | DAILY | | IP | PPM pays int | INT PMT |
|----------------------------|-------------------|--------------------|-------------------------------|--------------------|----|-----------------|---------|
| | PPM ADV / (REC T) | PPM REC/(PAY) | % RATE | ENSTOR pays int | | | |
| BALANCE FORWARD | | \$ 3,342,622.31 | | | | 0 | 0.00 |
| Final Prior Month Interest | | \$ 3,342,622.31 | | | | | |
| Adjust to G/ L | | \$ 3,342,622.31 | | | | | |
| 01-Nov-05 | (\$25,333.92) | \$ 3,317,288.39 | 4.0813% | 376.08 | | | 0.00 |
| 02-Nov-05 | | \$ 3,317,288.39 | 4.0813% | 752.16 | | | 0.00 |
| 03-Nov-05 | (\$64,084.46) | \$ 3,253,203.93 | 4.0813% | 1,120.97 | | | 0.00 |
| 04-Nov-05 | (\$93,704.54) | \$ 3,159,499.39 | 4.0813% | 1,479.16 | | | 0.00 |
| 05-Nov-05 | | \$ 3,159,499.39 | 4.0813% | 1,837.35 | | | 0.00 |
| 06-Nov-05 | (\$266,102.67) | \$ 2,893,396.72 | 4.0813% | 2,165.38 | | | 0.00 |
| 07-Nov-05 | \$ 19,107.18 | \$ 2,912,503.90 | 4.0813% | 2,495.57 | | | 0.00 |
| 08-Nov-05 | | \$ 2,912,503.90 | 4.0813% | 2,825.75 | | | 0.00 |
| 09-Nov-05 | \$ 392,478.32 | \$ 3,304,982.22 | 4.0813% | 3,200.44 | | | 0.00 |
| 10-Nov-05 | (\$4,953.14) | \$ 3,300,029.08 | 4.0813% | 3,574.56 | | | 0.00 |
| 11-Nov-05 | (\$23,888.48) | \$ 3,276,140.60 | 4.0813% | 3,945.97 | | | 0.00 |
| 12-Nov-05 | | \$ 3,276,140.60 | 4.0813% | 4,317.39 | | | 0.00 |
| 13-Nov-05 | | \$ 3,276,140.60 | 4.0813% | 4,688.80 | | | 0.00 |
| 14-Nov-05 | | \$ 3,276,140.60 | 4.0813% | 5,060.22 | | | 0.00 |
| 15-Nov-05 | (\$3,665.47) | \$ 3,272,475.13 | 4.0813% | 5,431.22 | | | 0.00 |
| 16-Nov-05 | (\$317,360.18) | \$ 2,955,114.95 | 4.0813% | 5,766.24 | | | 0.00 |
| 17-Nov-05 | (\$33,202.84) | \$ 2,921,912.11 | 4.0813% | 6,097.49 | | | 0.00 |
| 18-Nov-05 | \$ 3,033,761.30 | \$ 5,955,673.41 | 4.0813% | 6,772.68 | | | 0.00 |
| 19-Nov-05 | | \$ 5,955,673.41 | 4.0813% | 7,447.87 | | | 0.00 |
| 20-Nov-05 | | \$ 5,955,673.41 | 4.0813% | 8,123.07 | | | 0.00 |
| 21-Nov-05 | | \$ 5,955,673.41 | 4.0813% | 8,798.26 | | | 0.00 |
| 22-Nov-05 | (\$364,600.96) | \$ 5,591,072.45 | 4.0813% | 9,432.11 | | | 0.00 |
| 23-Nov-05 | (\$222,602.76) | \$ 5,368,469.69 | 4.0813% | 10,040.73 | | | 0.00 |
| 24-Nov-05 | | \$ 5,368,469.69 | 4.0813% | 10,649.35 | | | 0.00 |
| 25-Nov-05 | | \$ 5,368,469.69 | 4.0813% | 11,257.98 | | | 0.00 |
| 26-Nov-05 | | \$ 5,368,469.69 | 4.0813% | 11,866.60 | | | 0.00 |
| 27-Nov-05 | | \$ 5,368,469.69 | 4.0813% | 12,475.22 | | | 0.00 |
| 28-Nov-05 | \$ 20,034.08 | \$ 5,388,503.77 | 4.0813% | 13,086.11 | | | 0.00 |
| 29-Nov-05 | (\$2,612,432.62) | \$ 2,776,071.15 | 4.0813% | 13,400.83 | | | 0.00 |
| 30-Nov-05 | (\$454,191.55) | \$ 2,321,879.60 | 4.0813% | 13,664.06 | | | 0.00 |
| 30-Nov-05 | \$ 13,664.06 | \$ 2,335,543.66 | Add Interest to current month | | | | |
| | (\$1,020,742.71) | Total Nov Activity | | 13,664.06 | | | 0.00 |

RULE 52 LOAN AGREEMENT
PARTIES: PPM ENERGY INC
ENSTOR Op Co.

| DATE | DAILY ACTIVITY | | DAILY | ENSTOR | PPM | INT PMT |
|----------------------------|-------------------|--------------------|-------------------------------|-----------|-------------|---------|
| | PPM ADV / (REC T) | PPM REC/(PAY) | % RATE | pays int | IP pays int | |
| BALANCE FORWARD | | \$ 2,626,352.94 | | 0 | 0.00 | |
| Final Prior Month Interest | | \$ 2,626,352.94 | | | | |
| Adjust to G/ L | | \$ 2,626,352.94 | | | | |
| 01-Oct-05 | | \$ 2,626,352.94 | 4.0810% | 297.73 | 0.00 | |
| 02-Oct-05 | | \$ 2,626,352.94 | 4.0810% | 595.45 | 0.00 | |
| 03-Oct-05 | | \$ 2,626,352.94 | 4.0810% | 893.18 | 0.00 | |
| 04-Oct-05 | (\$93,970.01) | \$ 2,532,382.93 | 4.0810% | 1,180.25 | 0.00 | |
| 05-Oct-05 | (\$1,156.87) | \$ 2,531,226.06 | 4.0810% | 1,467.20 | 0.00 | |
| 06-Oct-05 | \$ 11,644.11 | \$ 2,542,870.17 | 4.0810% | 1,755.46 | 0.00 | |
| 07-Oct-05 | (\$25,158.01) | \$ 2,517,712.16 | 4.0810% | 2,040.87 | 0.00 | |
| 08-Oct-05 | | \$ 2,517,712.16 | 4.0810% | 2,326.28 | 0.00 | |
| 09-Oct-05 | | \$ 2,517,712.16 | 4.0810% | 2,611.69 | 0.00 | |
| 10-Oct-05 | (\$878.28) | \$ 2,516,833.88 | 4.0810% | 2,897.00 | 0.00 | |
| 11-Oct-05 | \$ 12,382.55 | \$ 2,529,216.43 | 4.0810% | 3,183.72 | 0.00 | |
| 12-Oct-05 | (\$235,103.71) | \$ 2,294,112.72 | 4.0810% | 3,443.78 | 0.00 | |
| 13-Oct-05 | (\$38,908.98) | \$ 2,255,203.74 | 4.0810% | 3,699.43 | 0.00 | |
| 14-Oct-05 | | \$ 2,255,203.74 | 4.0810% | 3,955.08 | 0.00 | |
| 15-Oct-05 | (\$15,111.81) | \$ 2,240,091.93 | 4.0810% | 4,209.02 | 0.00 | |
| 16-Oct-05 | | \$ 2,240,091.93 | 4.0810% | 4,462.96 | 0.00 | |
| 17-Oct-05 | | \$ 2,240,091.93 | 4.0810% | 4,716.90 | 0.00 | |
| 18-Oct-05 | \$ 1,765,796.48 | \$ 4,005,888.41 | 4.0810% | 5,171.01 | 0.00 | |
| 19-Oct-05 | \$ 194,992.07 | \$ 4,200,880.48 | 4.0810% | 5,647.23 | 0.00 | |
| 20-Oct-05 | (\$432,236.74) | \$ 3,768,643.74 | 4.0810% | 6,074.45 | 0.00 | |
| 21-Oct-05 | \$ 466,087.60 | \$ 4,234,731.34 | 4.0810% | 6,554.50 | 0.00 | |
| 22-Oct-05 | | \$ 4,234,731.34 | 4.0810% | 7,034.56 | 0.00 | |
| 23-Oct-05 | | \$ 4,234,731.34 | 4.0810% | 7,514.61 | 0.00 | |
| 24-Oct-05 | | \$ 4,234,731.34 | 4.0810% | 7,994.66 | 0.00 | |
| 25-Oct-05 | (\$22,375.12) | \$ 4,212,356.22 | 4.0810% | 8,472.18 | 0.00 | |
| 26-Oct-05 | (\$20,621.22) | \$ 4,191,735.00 | 4.0810% | 8,947.36 | 0.00 | |
| 27-Oct-05 | (\$31,835.77) | \$ 4,159,899.23 | 4.0810% | 9,418.93 | 0.00 | |
| 28-Oct-05 | (\$972,897.76) | \$ 3,187,001.47 | 4.0810% | 9,780.21 | 0.00 | |
| 29-Oct-05 | | \$ 3,187,001.47 | 4.0810% | 10,141.49 | 0.00 | |
| 30-Oct-05 | | \$ 3,187,001.47 | 4.0810% | 10,502.78 | 0.00 | |
| 31-Oct-05 | \$ 145,118.06 | \$ 3,332,119.53 | | | | |
| 31-Oct-05 | \$ 10,502.78 | \$ 3,342,622.31 | Add Interest to current month | | | |
| | \$ 705,766.59 | Total Oct Activity | | 10,502.78 | 0.00 | |

RULE 52 LOAN AGREEMENT
PARTIES: PPM ENERGY INC
Katy

| <u>DATE</u> | <u>DAILY ACTIVITY</u> <u>PPM ADV / (REC T)</u> | <u>PPM REC/(PAY)</u> | <u>DAILY</u> <u>% RATE</u> | <u>Katy</u> <u>pays int</u> | <u>IP</u> | <u>PPM</u> <u>pays int</u> | <u>INT PMT</u> |
|------------------------|---|-------------------------|-------------------------------|--------------------------------|-----------|-------------------------------|----------------|
| BALANCE FORWARD | | \$ 100,786,813.08 | | 0 | | 0.00 | |
| Interest Adjustment | | 100,786,813.08 | | | | | |
| Prior Month Interest | | \$ 100,786,813.08 | | 0.00 | | 0.00 | |
| 01-Dec-05 | \$ 2,911.84 | \$ 100,789,724.92 | 4.2200% | 11,814.80 | | 0.00 | |
| 02-Dec-05 | \$ 916.56 | \$ 100,790,641.48 | 4.2200% | 23,629.70 | | 0.00 | |
| 03-Dec-05 | | \$ 100,790,641.48 | 4.2200% | 35,444.60 | | 0.00 | |
| 04-Dec-05 | | \$ 100,790,641.48 | 4.2200% | 47,259.50 | | 0.00 | |
| 05-Dec-05 | | \$ 100,790,641.48 | 4.2200% | 59,074.41 | | 0.00 | |
| 06-Dec-05 | \$ 3,623.52 | \$ 100,794,265.00 | 4.2200% | 70,889.74 | | 0.00 | |
| 07-Dec-05 | \$ 62,088.53 | \$ 100,856,353.53 | 4.2200% | 82,712.34 | | 0.00 | |
| 08-Dec-05 | | \$ 100,856,353.53 | 4.2200% | 94,534.95 | | 0.00 | |
| 09-Dec-05 | | \$ 100,856,353.53 | 4.2200% | 106,357.55 | | 0.00 | |
| 10-Dec-05 | | \$ 100,856,353.53 | 4.2200% | 118,180.16 | | 0.00 | |
| 11-Dec-05 | | \$ 100,856,353.53 | 4.2200% | 130,002.76 | | 0.00 | |
| 12-Dec-05 | (\$5,598,391.23) | \$ 95,257,962.30 | 4.2200% | 141,169.11 | | 0.00 | |
| 13-Dec-05 | | \$ 95,257,962.30 | 4.2200% | 152,335.46 | | 0.00 | |
| 14-Dec-05 | \$ 1,829.63 | \$ 95,259,791.93 | 4.2200% | 163,502.03 | | 0.00 | |
| 15-Dec-05 | \$ 701,754.72 | \$ 95,961,546.65 | 4.2200% | 174,750.85 | | 0.00 | |
| 16-Dec-05 | \$ 22,793.26 | \$ 95,984,339.91 | 4.2200% | 186,002.35 | | 0.00 | |
| 17-Dec-05 | | \$ 95,984,339.91 | 4.2200% | 197,253.85 | | 0.00 | |
| 18-Dec-05 | | \$ 95,984,339.91 | 4.2200% | 208,505.35 | | 0.00 | |
| 19-Dec-05 | \$ 461.43 | \$ 95,984,801.34 | 4.2200% | 219,756.90 | | 0.00 | |
| 20-Dec-05 | \$ 416.51 | \$ 95,985,217.85 | 4.2200% | 231,008.50 | | 0.00 | |
| 21-Dec-05 | \$ 19,239.05 | \$ 96,004,456.90 | 4.2200% | 242,262.36 | | 0.00 | |
| 22-Dec-05 | | \$ 96,004,456.90 | 4.2200% | 253,516.21 | | 0.00 | |
| 23-Dec-05 | (\$720.09) | \$ 96,003,736.81 | 4.2200% | 264,769.98 | | 0.00 | |
| 24-Dec-05 | | \$ 96,003,736.81 | 4.2200% | 276,023.75 | | 0.00 | |
| 25-Dec-05 | | \$ 96,003,736.81 | 4.2200% | 287,277.53 | | 0.00 | |
| 26-Dec-05 | | \$ 96,003,736.81 | 4.2200% | 298,531.30 | | 0.00 | |
| 27-Dec-05 | (\$547.26) | \$ 96,003,189.55 | 4.2200% | 309,785.00 | | 0.00 | |
| 28-Dec-05 | \$ 376.42 | \$ 96,003,565.97 | 4.2200% | 321,038.76 | | 0.00 | |
| 29-Dec-05 | (\$8,172,190.34) | \$ 87,831,375.63 | 4.2200% | 331,334.54 | | 0.00 | |
| 30-Dec-05 | \$ 3,554,686.99 | \$ 91,386,062.62 | 4.2200% | 342,047.02 | | 0.00 | |
| 31-Dec-05 | | \$ 91,386,062.62 | 4.2200% | 352,759.50 | | 0.00 | |
| 31-Dec-05 | \$ 352,759.50 | \$ 91,738,822.12 | Add interest to final balance | | | | |
| TOTAL | (\$9,400,750.46) | Total activities | | 352,759.50 | | 0.00 | |

RULE 52 LOAN AGREEMENT
PARTIES: PPM ENERGY INC
Katy

| <u>DATE</u> | <u>DAILY ACTIVITY</u> <u>PPM ADV / (REC T)</u> | <u>PPM REC/(PAY)</u> | <u>DAILY</u> <u>% RATE</u> | <u>Katy</u> <u>pays int</u> | <u>IP</u> | <u>PPM</u> <u>pays int</u> | <u>INT PMT</u> |
|------------------------|---|-------------------------|-------------------------------|--------------------------------|-----------|-------------------------------|----------------|
| BALANCE FORWARD | | \$ 103,841,087.53 | | 0 | | 0.00 | |
| Interest Adjustment | | 103,841,087.53 | | | | | |
| Prior Month Interest | | \$ 103,841,087.53 | | 0.00 | | 0.00 | |
| 01-Nov-05 | \$ 20,741.84 | \$ 103,861,829.37 | 4.0813% | 11,774.76 | | 0.00 | |
| 02-Nov-05 | | \$ 103,861,829.37 | 4.0813% | 23,549.52 | | 0.00 | |
| 03-Nov-05 | \$ 38,340.63 | \$ 103,900,170.00 | 4.0813% | 35,328.62 | | 0.00 | |
| 04-Nov-05 | \$ 84,894.54 | \$ 103,985,064.54 | 4.0813% | 47,117.35 | | 0.00 | |
| 05-Nov-05 | | \$ 103,985,064.54 | 4.0813% | 58,906.08 | | 0.00 | |
| 06-Nov-05 | \$ 264,880.17 | \$ 104,249,944.71 | 4.0813% | 70,724.84 | | 0.00 | |
| 07-Nov-05 | | \$ 104,249,944.71 | 4.0813% | 82,543.59 | | 0.00 | |
| 08-Nov-05 | (\$7,066.14) | \$ 104,242,878.57 | 4.0813% | 94,361.55 | | 0.00 | |
| 09-Nov-05 | \$ 15,169.99 | \$ 104,258,048.56 | 4.0813% | 106,181.23 | | 0.00 | |
| 10-Nov-05 | \$ 5,038.45 | \$ 104,263,087.01 | 4.0813% | 118,001.48 | | 0.00 | |
| 11-Nov-05 | \$ 23,864.42 | \$ 104,286,951.43 | 4.0813% | 129,824.43 | | 0.00 | |
| 12-Nov-05 | | \$ 104,286,951.43 | 4.0813% | 141,647.38 | | 0.00 | |
| 13-Nov-05 | | \$ 104,286,951.43 | 4.0813% | 153,470.34 | | 0.00 | |
| 14-Nov-05 | | \$ 104,286,951.43 | 4.0813% | 165,293.29 | | 0.00 | |
| 15-Nov-05 | | \$ 104,286,951.43 | 4.0813% | 177,116.25 | | 0.00 | |
| 16-Nov-05 | (\$184,556.95) | \$ 104,102,394.48 | 4.0813% | 188,918.28 | | 0.00 | |
| 17-Nov-05 | \$ 33,202.84 | \$ 104,135,597.32 | 4.0813% | 200,724.07 | | 0.00 | |
| 18-Nov-05 | (\$3,577,455.69) | \$ 100,558,141.63 | 4.0813% | 212,124.29 | | 0.00 | |
| 19-Nov-05 | | \$ 100,558,141.63 | 4.0813% | 223,524.51 | | 0.00 | |
| 20-Nov-05 | | \$ 100,558,141.63 | 4.0813% | 234,924.73 | | 0.00 | |
| 21-Nov-05 | | \$ 100,558,141.63 | 4.0813% | 246,324.95 | | 0.00 | |
| 22-Nov-05 | \$ 4,142.52 | \$ 100,562,284.15 | 4.0813% | 257,725.64 | | 0.00 | |
| 23-Nov-05 | \$ 44,351.97 | \$ 100,606,636.12 | 4.0813% | 269,131.36 | | 0.00 | |
| 24-Nov-05 | | \$ 100,606,636.12 | 4.0813% | 280,537.08 | | 0.00 | |
| 25-Nov-05 | | \$ 100,606,636.12 | 4.0813% | 291,942.80 | | 0.00 | |
| 26-Nov-05 | | \$ 100,606,636.12 | 4.0813% | 303,348.52 | | 0.00 | |
| 27-Nov-05 | | \$ 100,606,636.12 | 4.0813% | 314,754.24 | | 0.00 | |
| 28-Nov-05 | | \$ 100,606,636.12 | 4.0813% | 326,159.96 | | 0.00 | |
| 29-Nov-05 | \$ 360,233.97 | \$ 100,966,870.09 | 4.0813% | 337,606.51 | | 0.00 | |
| 30-Nov-05 | (\$529,050.10) | \$ 100,437,819.99 | 4.0813% | 348,993.09 | | 0.00 | |
| 30-Nov-05 | \$ 348,993.09 | \$ 100,786,813.08 | Add interest to final balance | | | | |
| TOTAL | (\$3,403,267.54) | Total activities | | 348,993.09 | | 0.00 | |

RULE 52 LOAN AGREEMENT
PARTIES: PPM ENERGY INC
Katy

| <u>DATE</u> | <u>DAILY ACTIVITY</u> <u>PPM ADV / (REC T)</u> | <u>PPM REC/(PAY)</u> | <u>DAILY</u> <u>% RATE</u> | <u>Katy</u> <u>pays int</u> | <u>IP</u> | <u>PPM</u> <u>pays int</u> | <u>INT PMT</u> |
|------------------------|---|----------------------|-------------------------------|--------------------------------|-----------|-------------------------------|----------------|
| BALANCE FORWARD | | \$ 105,168,482.77 | | 0 | | 0.00 | |
| Interest Adjustment | | 105,168,482.77 | | | | | |
| Prior Month Interest | (\$153.29) | \$ 105,168,329.48 | | 0.00 | | 0.00 | |
| 01-Oct-05 | | \$ 105,168,329.48 | 4.0810% | 11,922.00 | | 0.00 | |
| 02-Oct-05 | | \$ 105,168,329.48 | 4.0810% | 23,844.00 | | 0.00 | |
| 03-Oct-05 | | \$ 105,168,329.48 | 4.0810% | 35,766.00 | | 0.00 | |
| 04-Oct-05 | \$ 51,193.65 | \$ 105,219,523.13 | 4.0810% | 47,693.80 | | 0.00 | |
| 05-Oct-05 | \$ 1,156.87 | \$ 105,220,680.00 | 4.0810% | 59,621.73 | | 0.00 | |
| 06-Oct-05 | (\$2,066.99) | \$ 105,218,613.01 | 4.0810% | 71,549.43 | | 0.00 | |
| 07-Oct-05 | \$ 24,203.80 | \$ 105,242,816.81 | 4.0810% | 83,479.87 | | 0.00 | |
| 08-Oct-05 | | \$ 105,242,816.81 | 4.0810% | 95,410.32 | | 0.00 | |
| 09-Oct-05 | | \$ 105,242,816.81 | 4.0810% | 107,340.76 | | 0.00 | |
| 10-Oct-05 | | \$ 105,242,816.81 | 4.0810% | 119,271.20 | | 0.00 | |
| 11-Oct-05 | \$ 23,556.42 | \$ 105,266,373.23 | 4.0810% | 131,204.31 | | 0.00 | |
| 12-Oct-05 | \$ 235,600.35 | \$ 105,501,973.58 | 4.0810% | 143,164.13 | | 0.00 | |
| 13-Oct-05 | \$ 30,587.32 | \$ 105,532,560.90 | 4.0810% | 155,127.42 | | 0.00 | |
| 14-Oct-05 | | \$ 105,532,560.90 | 4.0810% | 167,090.71 | | 0.00 | |
| 15-Oct-05 | | \$ 105,532,560.90 | 4.0810% | 179,054.00 | | 0.00 | |
| 16-Oct-05 | | \$ 105,532,560.90 | 4.0810% | 191,017.29 | | 0.00 | |
| 17-Oct-05 | | \$ 105,532,560.90 | 4.0810% | 202,980.58 | | 0.00 | |
| 18-Oct-05 | (\$1,645,592.29) | \$ 103,886,968.61 | 4.0810% | 214,757.32 | | 0.00 | |
| 19-Oct-05 | \$ 8,845.75 | \$ 103,895,814.36 | 4.0810% | 226,535.06 | | 0.00 | |
| 20-Oct-05 | | \$ 103,895,814.36 | 4.0810% | 238,312.81 | | 0.00 | |
| 21-Oct-05 | | \$ 103,895,814.36 | 4.0810% | 250,090.55 | | 0.00 | |
| 22-Oct-05 | | \$ 103,895,814.36 | 4.0810% | 261,868.30 | | 0.00 | |
| 23-Oct-05 | | \$ 103,895,814.36 | 4.0810% | 273,646.04 | | 0.00 | |
| 24-Oct-05 | | \$ 103,895,814.36 | 4.0810% | 285,423.79 | | 0.00 | |
| 25-Oct-05 | \$ 26,869.46 | \$ 103,922,683.82 | 4.0810% | 297,204.58 | | 0.00 | |
| 26-Oct-05 | (\$266,623.29) | \$ 103,656,060.53 | 4.0810% | 308,955.15 | | 0.00 | |
| 27-Oct-05 | \$ 30,211.95 | \$ 103,686,272.48 | 4.0810% | 320,709.14 | | 0.00 | |
| 28-Oct-05 | \$ 691.00 | \$ 103,686,963.48 | 4.0810% | 332,463.21 | | 0.00 | |
| 29-Oct-05 | | \$ 103,686,963.48 | 4.0810% | 344,217.28 | | 0.00 | |
| 30-Oct-05 | (\$194,664.70) | \$ 103,492,298.78 | 4.0810% | 355,949.28 | | 0.00 | |
| 31-Oct-05 | (\$7,160.53) | \$ 103,485,138.25 | | | | | |
| 31-Oct-05 | \$ 355,949.28 | \$ 103,841,087.53 | Add interest to final balance | | | | |
| TOTAL | (\$1,683,191.23) | Total activities | | 355,949.28 | | 0.00 | |

RULE 52 LOAN AGREEMENT
PARTIES: PPM ENERGY INC
Waha

| <u>DATE</u> | <u>DAILY ACTIVITY</u> <u>PPM ADV / (REC T)</u> | <u>PPM</u> <u>REC/(PAY)</u> | <u>DAILY</u> <u>% RATE</u> | <u>Waha</u> <u>pays int</u> | <u>IP</u> | <u>PPM</u> <u>pays int</u> | <u>INT PMT</u> |
|------------------------|---|--------------------------------|-------------------------------|--------------------------------|-----------|-------------------------------|----------------|
| BALANCE FORWARD | | \$ 47,534,756.92 | | 0 | | 0.00 | |
| Prior Month Interest | | \$ 47,534,756.92 | | | | | |
| G/L Adj | | \$ 47,534,756.92 | | 0.00 | | 0.00 | |
| 01-Dec-05 | \$ 32,988.26 | \$ 47,567,745.18 | 4.2200% | 5,576.00 | | 0.00 | |
| 02-Dec-05 | \$ 9,458.40 | \$ 47,577,203.58 | 4.2200% | 11,153.10 | | 0.00 | |
| 03-Dec-05 | | \$ 47,577,203.58 | 4.2200% | 16,730.21 | | 0.00 | |
| 04-Dec-05 | | \$ 47,577,203.58 | 4.2200% | 22,307.31 | | 0.00 | |
| 05-Dec-05 | | \$ 47,577,203.58 | 4.2200% | 27,884.42 | | 0.00 | |
| 06-Dec-05 | \$ 1,251,205.12 | \$ 48,828,408.70 | 4.2200% | 33,608.19 | | 0.00 | |
| 07-Dec-05 | \$ 230,287.99 | \$ 49,058,696.69 | 4.2200% | 39,358.96 | | 0.00 | |
| 08-Dec-05 | | \$ 49,058,696.69 | 4.2200% | 45,109.73 | | 0.00 | |
| 09-Dec-05 | | \$ 49,058,696.69 | 4.2200% | 50,860.50 | | 0.00 | |
| 10-Dec-05 | | \$ 49,058,696.69 | 4.2200% | 56,611.27 | | 0.00 | |
| 11-Dec-05 | | \$ 49,058,696.69 | 4.2200% | 62,362.04 | | 0.00 | |
| 12-Dec-05 | | \$ 49,058,696.69 | 4.2200% | 68,112.81 | | 0.00 | |
| 13-Dec-05 | \$ 726,230.02 | \$ 49,784,926.71 | 4.2200% | 73,948.71 | | 0.00 | |
| 14-Dec-05 | \$ 467,055.05 | \$ 50,251,981.76 | 4.2200% | 79,839.36 | | 0.00 | |
| 15-Dec-05 | \$ 57.45 | \$ 50,252,039.21 | 4.2200% | 85,730.01 | | 0.00 | |
| 16-Dec-05 | \$ 1,020,435.62 | \$ 51,272,474.83 | 4.2200% | 91,740.29 | | 0.00 | |
| 17-Dec-05 | | \$ 51,272,474.83 | 4.2200% | 97,750.56 | | 0.00 | |
| 18-Dec-05 | | \$ 51,272,474.83 | 4.2200% | 103,760.83 | | 0.00 | |
| 19-Dec-05 | | \$ 51,272,474.83 | 4.2200% | 109,771.11 | | 0.00 | |
| 20-Dec-05 | \$ 7,049.10 | \$ 51,279,523.93 | 4.2200% | 115,782.21 | | 0.00 | |
| 21-Dec-05 | \$ 7,052.20 | \$ 51,286,576.13 | 4.2200% | 121,794.13 | | 0.00 | |
| 22-Dec-05 | | \$ 51,286,576.13 | 4.2200% | 127,806.06 | | 0.00 | |
| 23-Dec-05 | \$ 4,924.88 | \$ 51,291,501.01 | 4.2200% | 133,818.56 | | 0.00 | |
| 24-Dec-05 | | \$ 51,291,501.01 | 4.2200% | 139,831.07 | | 0.00 | |
| 25-Dec-05 | | \$ 51,291,501.01 | 4.2200% | 145,843.57 | | 0.00 | |
| 26-Dec-05 | | \$ 51,291,501.01 | 4.2200% | 151,856.08 | | 0.00 | |
| 27-Dec-05 | \$ 1,116,974.72 | \$ 52,408,475.73 | 4.2200% | 157,999.51 | | 0.00 | |
| 28-Dec-05 | \$ 2,125.00 | \$ 52,410,600.73 | 4.2200% | 164,143.20 | | 0.00 | |
| 29-Dec-05 | \$ 1,064,155.44 | \$ 53,474,756.17 | 4.2200% | 170,411.63 | | 0.00 | |
| 30-Dec-05 | \$ 379,862.18 | \$ 53,854,618.35 | 4.2200% | 176,724.59 | | 0.00 | |
| 31-Dec-05 | | \$ 53,854,618.35 | 4.2200% | 183,037.55 | | 0.00 | |
| 31-Dec-05 | \$ 183,037.55 | \$ 54,037,655.90 | Add interest to final balance | | | | |
| TOTAL | \$ 6,319,861.43 | Total Nov Activity | | 183,037.55 | | 0.00 | |

RULE 52 LOAN AGREEMENT
PARTIES: PPM ENERGY INC
Waha

| DATE | DAILY ACTIVITY | | DAILY % RATE | Waha pays int | IP | PPM pays int | INT PMT |
|------------------------|-------------------|--------------------|-----------------|-------------------------------|----|-----------------|---------|
| | PPM ADV / (REC T) | PPM REC/(PAY) | | | | | |
| BALANCE FORWARD | | \$ 38,836,644.65 | | 0 | | 0.00 | |
| Prior Month Interest | | \$ 38,836,644.65 | | | | | |
| G/L Adj | | \$ 38,836,644.65 | | 0.00 | | 0.00 | |
| 01-Nov-05 | | \$ 38,836,644.65 | 4.0813% | 4,402.89 | | 0.00 | |
| 02-Nov-05 | | \$ 38,836,644.65 | 4.0813% | 8,805.78 | | 0.00 | |
| 03-Nov-05 | \$ 1,508.44 | \$ 38,838,153.09 | 4.0813% | 13,208.84 | | 0.00 | |
| 04-Nov-05 | \$ 4,235.35 | \$ 38,842,388.44 | 4.0813% | 17,612.38 | | 0.00 | |
| 05-Nov-05 | | \$ 38,842,388.44 | 4.0813% | 22,015.92 | | 0.00 | |
| 06-Nov-05 | | \$ 38,842,388.44 | 4.0813% | 26,419.46 | | 0.00 | |
| 07-Nov-05 | | \$ 38,842,388.44 | 4.0813% | 30,823.00 | | 0.00 | |
| 08-Nov-05 | \$ 2,568.84 | \$ 38,844,957.28 | 4.0813% | 35,226.83 | | 0.00 | |
| 09-Nov-05 | | \$ 38,844,957.28 | 4.0813% | 39,630.66 | | 0.00 | |
| 10-Nov-05 | | \$ 38,844,957.28 | 4.0813% | 44,034.49 | | 0.00 | |
| 11-Nov-05 | \$ 592,055.87 | \$ 39,437,013.15 | 4.0813% | 48,505.44 | | 0.00 | |
| 12-Nov-05 | | \$ 39,437,013.15 | 4.0813% | 52,976.40 | | 0.00 | |
| 13-Nov-05 | | \$ 39,437,013.15 | 4.0813% | 57,447.35 | | 0.00 | |
| 14-Nov-05 | | \$ 39,437,013.15 | 4.0813% | 61,918.30 | | 0.00 | |
| 15-Nov-05 | \$ 24,491.49 | \$ 39,461,504.64 | 4.0813% | 66,392.03 | | 0.00 | |
| 16-Nov-05 | \$ 483.44 | \$ 39,461,988.08 | 4.0813% | 70,865.81 | | 0.00 | |
| 17-Nov-05 | \$ 5,156,966.69 | \$ 44,618,954.77 | 4.0813% | 75,924.24 | | 0.00 | |
| 18-Nov-05 | | \$ 44,618,954.77 | 4.0813% | 80,982.67 | | 0.00 | |
| 19-Nov-05 | | \$ 44,618,954.77 | 4.0813% | 86,041.09 | | 0.00 | |
| 20-Nov-05 | | \$ 44,618,954.77 | 4.0813% | 91,099.52 | | 0.00 | |
| 21-Nov-05 | | \$ 44,618,954.77 | 4.0813% | 96,157.94 | | 0.00 | |
| 22-Nov-05 | \$ 1,747,524.44 | \$ 46,366,479.21 | 4.0813% | 101,414.49 | | 0.00 | |
| 23-Nov-05 | \$ 68,171.26 | \$ 46,434,650.47 | 4.0813% | 106,678.76 | | 0.00 | |
| 24-Nov-05 | | \$ 46,434,650.47 | 4.0813% | 111,943.03 | | 0.00 | |
| 25-Nov-05 | | \$ 46,434,650.47 | 4.0813% | 117,207.30 | | 0.00 | |
| 26-Nov-05 | | \$ 46,434,650.47 | 4.0813% | 122,471.57 | | 0.00 | |
| 27-Nov-05 | | \$ 46,434,650.47 | 4.0813% | 127,735.84 | | 0.00 | |
| 28-Nov-05 | \$ 275,226.48 | \$ 46,709,876.95 | 4.0813% | 133,031.31 | | 0.00 | |
| 29-Nov-05 | \$ 606,025.14 | \$ 47,315,902.09 | 4.0813% | 138,395.49 | | 0.00 | |
| 30-Nov-05 | \$ 75,086.65 | \$ 47,390,988.74 | 4.0813% | 143,768.18 | | 0.00 | |
| 30-Nov-05 | \$ 143,768.18 | \$ 47,534,756.92 | | Add interest to final balance | | | |
| TOTAL | \$ 8,554,344.09 | Total Nov Activity | | 143,768.18 | | 0.00 | |

RULE 52 LOAN AGREEMENT
PARTIES: PPM ENERGY INC
Waha

| DATE | DAILY ACTIVITY | | DAILY % RATE | Waha pays int | IP | PPM pays int | INT PMT |
|------------------------|-------------------|--------------------|-------------------------------|------------------|----|-----------------|---------|
| | PPM ADV / (REC T) | PPM REC/(PAY) | | | | | |
| BALANCE FORWARD | | \$ 34,730,926.57 | | 0 | | 0.00 | |
| Prior Month Interest | | \$ 34,730,926.57 | | | | | |
| G/L Adj | | \$ 34,730,926.57 | | 0.00 | | 0.00 | |
| 01-Oct-05 | | \$ 34,730,926.57 | 4.0810% | 3,937.14 | | 0.00 | |
| 02-Oct-05 | | \$ 34,730,926.57 | 4.0810% | 7,874.27 | | 0.00 | |
| 03-Oct-05 | | \$ 34,730,926.57 | 4.0810% | 11,811.41 | | 0.00 | |
| 04-Oct-05 | | \$ 34,730,926.57 | 4.0810% | 15,748.55 | | 0.00 | |
| 05-Oct-05 | | \$ 34,730,926.57 | 4.0810% | 19,685.68 | | 0.00 | |
| 06-Oct-05 | \$ 971,711.57 | \$ 35,702,638.14 | 4.0810% | 23,732.97 | | 0.00 | |
| 07-Oct-05 | \$ 370,684.45 | \$ 36,073,322.59 | 4.0810% | 27,822.28 | | 0.00 | |
| 08-Oct-05 | | \$ 36,073,322.59 | 4.0810% | 31,911.60 | | 0.00 | |
| 09-Oct-05 | | \$ 36,073,322.59 | 4.0810% | 36,000.91 | | 0.00 | |
| 10-Oct-05 | (\$5,000.00) | \$ 36,068,322.59 | 4.0810% | 40,089.65 | | 0.00 | |
| 11-Oct-05 | \$ 269,506.96 | \$ 36,337,829.55 | 4.0810% | 44,208.95 | | 0.00 | |
| 12-Oct-05 | \$ 139,883.08 | \$ 36,477,712.63 | 4.0810% | 48,344.10 | | 0.00 | |
| 13-Oct-05 | | \$ 36,477,712.63 | 4.0810% | 52,479.26 | | 0.00 | |
| 14-Oct-05 | | \$ 36,477,712.63 | 4.0810% | 56,614.41 | | 0.00 | |
| 15-Oct-05 | | \$ 36,477,712.63 | 4.0810% | 60,749.57 | | 0.00 | |
| 16-Oct-05 | | \$ 36,477,712.63 | 4.0810% | 64,884.72 | | 0.00 | |
| 17-Oct-05 | | \$ 36,477,712.63 | 4.0810% | 69,019.87 | | 0.00 | |
| 18-Oct-05 | \$ 144,985.37 | \$ 36,622,698.00 | 4.0810% | 73,171.46 | | 0.00 | |
| 19-Oct-05 | \$ 505,743.29 | \$ 37,128,441.29 | 4.0810% | 77,380.39 | | 0.00 | |
| 20-Oct-05 | \$ 707,175.00 | \$ 37,835,616.29 | 4.0810% | 81,669.47 | | 0.00 | |
| 21-Oct-05 | | \$ 37,835,616.29 | 4.0810% | 85,958.56 | | 0.00 | |
| 22-Oct-05 | | \$ 37,835,616.29 | 4.0810% | 90,247.65 | | 0.00 | |
| 23-Oct-05 | | \$ 37,835,616.29 | 4.0810% | 94,536.74 | | 0.00 | |
| 24-Oct-05 | | \$ 37,835,616.29 | 4.0810% | 98,825.82 | | 0.00 | |
| 25-Oct-05 | \$ 2,475.00 | \$ 37,838,091.29 | 4.0810% | 103,115.19 | | 0.00 | |
| 26-Oct-05 | \$ 278,455.20 | \$ 38,116,546.49 | 4.0810% | 107,436.13 | | 0.00 | |
| 27-Oct-05 | \$ 510,954.30 | \$ 38,627,500.79 | 4.0810% | 111,814.98 | | 0.00 | |
| 28-Oct-05 | \$ 79,777.28 | \$ 38,707,278.07 | 4.0810% | 116,202.88 | | 0.00 | |
| 29-Oct-05 | | \$ 38,707,278.07 | 4.0810% | 120,590.78 | | 0.00 | |
| 30-Oct-05 | | \$ 38,707,278.07 | 4.0810% | 124,978.68 | | 0.00 | |
| 31-Oct-05 | | \$ 38,707,278.07 | 4.0810% | 129,366.58 | | | |
| 30-Oct-05 | \$ 129,366.58 | \$ 38,836,644.65 | Add interest to final balance | | | | |
| TOTAL | \$ 3,976,351.50 | Total Oct Activity | | 129,366.58 | | 0.00 | |