DYNEX CAPITAL INC Form 8-K December 13, 2011

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 8-K

#### **CURRENT REPORT**

PURSUANT TO SECTION 13 OR 15(d) OF THE

**SECURITIES EXCHANGE ACT OF 1934** 

Date of Report (Date of earliest event reported): December 13, 2011

# DYNEX CAPITAL, INC.

(Exact name of registrant as specified in its charter)

Virginia (State or other jurisdiction of incorporation) 1-9819 (Commission 52-1549373 (IRS Employer Identification No.)

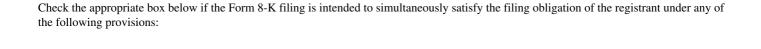
File Number)

4991 Lake Brook Drive, Suite 100

Glen Allen, Virginia 23060-9245
(Address of principal executive offices) (Zip Code)
Registrant s telephone number, including area code: (804) 217-5800

### Not Applicable

(Former name or former address, if changed since last report)



- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 7.01. Regulation FD Disclosure.

Dynex Capital, Inc. (the Company) has updated its presentation materials to be used in meetings with shareholders and the investment community. The updated materials that the Company will use during these meetings are attached hereto as Exhibit 99.1 and incorporated herein by reference. The materials will also be accessible online at the Company s website (www.dynexcapital.com) on the Investor Relations page under News and Market Information.

The presentation materials attached to this report as Exhibit 99.1 are furnished pursuant to Item 7.01 and shall not be deemed filed in this or any other filing of the Company under the Securities Exchange Act of 1934, as amended, unless expressly incorporated by reference in any such other filing.

#### Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

No. Description

99.1 Investor presentation materials dated December 13, 2011

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 13, 2011

### DYNEX CAPITAL, INC.

By: /s/ Stephen J. Benedetti Stephen J. Benedetti

Executive Vice President, Chief Operating Officer

and Chief Financial Officer