

Magyar Telekom Plc.  
Form F-6 POS  
September 30, 2015

333-10364

---

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 3 TO  
FORM F-6  
REGISTRATION STATEMENT  
Under  
THE SECURITIES ACT OF 1933  
For American Depositary Shares Evidenced by American Depositary Receipts

---

MAGYAR TELEKOM TÁVKÖZLÉSI NYILVÁNOSAN MŰKÖDŐ RÉSZVÉNYTÁRSASÁG  
(Exact name of issuer of deposited securities as specified in its charter)

MAGYAR TELEKOM TELECOMMUNICATIONS PUBLIC LIMITED COMPANY  
(Translation of issuer's name into English)

---

The Republic of Hungary  
(Jurisdiction of Incorporation or organization of Issuer)

---

JPMORGAN CHASE BANK, N.A.  
(Exact name of depositary as specified in its charter)

4 New York Plaza, New York, NY 10004  
Telephone (800) 990-1135  
(Address, including zip code, and telephone number of depositary's principal offices)

---

CT Corporation System  
111 Eighth Avenue  
New York, New York 10011  
(212) 590-9338  
(Address, including zip code, and telephone number of agent for service)

---

Copy to:

Scott A. Ziegler, Esq.  
Ziegler, Ziegler & Associates LLP  
570 Lexington Avenue, Suite 2405  
New York, New York 10022

Edgar Filing: Magyar Telekom Plc. - Form F-6 POS

(212) 319-7600

It is proposed that this filing become effective under Rule 466

immediately upon filing                       on [date] at [time]

If a separate registration statement has been filed to register the deposited shares, check the following box.

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price Per Unit	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
American Depositary Shares evidenced by American Depositary Receipts, each American Depositary Share representing 5 registered shares, nominal value HUF 100 each of Magyar Telekom Távközlési Nyilvánosan Működő Részvénytársaság	N/A	N/A	N/A	N/A

Pursuant to Rule 429, the Prospectus contained herein also relates to American Depositary Shares registered under Form F-6 Registration Statement No. 333-7728.

---

This Post-Effective Amendment to Registration Statement on Form F-6 may be executed in any number of counterparts, each of which shall be deemed an original, and all of such counterparts together shall constitute one and the same instrument.

The Prospectus consists of the form of American Depositary Receipt ("ADR") included as Exhibit A to the form of Second Amended and Restated Deposit Agreement filed as Exhibit (a) to this Post-Effective Amendment to Registration Statement on Form F-6, which is incorporated herein by reference.

---

PART I

INFORMATION REQUIRED IN PROSPECTUS

Item 1. DESCRIPTION OF SECURITIES TO BE REGISTERED

CROSS REFERENCE SHEET

Item Number and Caption	Location in Form of ADR Filed Herewith as Prospectus
1. Name of depositary and address of its principal executive office	Face, introductory paragraph and final sentence on face.
2. Title of ADR and identity of deposited securities	Face, top center and introductory paragraph
Terms of Deposit	
(i) The amount of deposited securities represented by one unit of ADRs	Face, upper right corner and introductory paragraph
(ii) The procedure for voting, if any, the deposited securities	Reverse, paragraph (12)
(iii) The collection and distribution of dividends	Face, paragraphs (4), (5) and (7); Reverse, paragraph (10)
(iv) The transmission of notices, reports and proxy soliciting material	Face, paragraphs (3) and (8); Reverse, paragraph (12)
(v) The sale or exercise of rights	Face, paragraphs (4) and (5); Reverse, paragraph (10)
(vi) The deposit or sale of securities resulting from dividends, splits or plans of reorganization	Face, paragraphs (4) and (5); Reverse, paragraphs (10) and (13)
(vii) Amendment, extension or termination of the deposit agreement	Reverse, paragraphs (16) and (17) (no provision for extension)

---

Item 2. AVAILABLE INFORMATION

Item Number and Caption	Location in Form of ADR Filed Herewith as Prospectus
(viii) Rights of holders of ADRs to inspect the transfer books of the Depositary and the lists of holders of ADRs	Face, paragraph (3)
(ix) Restrictions upon the right to deposit or withdraw the underlying securities	Face, paragraphs (1), (2), (4) and (5)
(x) Limitation upon the liability of the Depositary and/or the Company	Reverse, paragraph (14)
3. Description of all fees and charges which may be imposed directly or indirectly against the holders of ADRs	Face, paragraph (7)

Item 2. AVAILABLE INFORMATION

Item Number and Caption	Location in Form of ADR Filed Herewith as Prospectus
2( a ) Nyilvánosan Működő Részvénytársaság publishes information in English required to maintain the exemption from registration under Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended (the "Securities Exchange Act of 1934") on its Internet Web site ( <a href="http://www.telekom.hu/about_us/investor_relations">http://www.telekom.hu/about_us/investor_relations</a> ) or through an electronic information delivery system generally available to the public in its primary trading market.	Face, paragraph (8)

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item 3. EXHIBITS

- (a) Form of Second Amended and Restated Deposit Agreement dated as of \_\_\_\_\_, 2015 among Magyar Telekom Távközlési Nyilvánosan Működő Részvénytársaság, JPMorgan Chase Bank, N.A., as depositary (the "Depositary"), and all holders from time to time of American Depositary Receipts issued thereunder, including the form of American Depositary Receipt (the "Deposit Agreement"). Previously filed.
- (b) Any other agreement, to which the Depositary is a party, relating to the issuance of the Depositary Shares registered hereby or custody of the deposited securities represented thereby. - None.
- (c) Any material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years. - None.
- (d) Opinion of counsel to the Depositary as to the legality of the securities to be registered. Previously filed.
- (e) Certification under Rule 466. – Filed herewith as Exhibit (e).

Item 4. UNDERTAKINGS

(a) The Depositary hereby undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of the Receipts, any reports and communications received from the issuer of the deposited securities which are both (1) received by the Depositary as the holder of the deposited securities; and (2) made generally available to the holders of the underlying securities by the issuer.

(b) If the amounts of fees charged are not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depositary undertakes to notify each registered holder of a Receipt thirty days before any change in the fee schedule.

SIGNATURE

Pursuant to the requirements of the Securities Act of 1933, as amended, JPMorgan Chase Bank, N.A., on behalf of the legal entity created by the Deposit Agreement, certifies that it has reasonable grounds to believe that all of the requirements for filing on Form F-6 are met and has duly caused this Post-Effective Amendment to Registration Statement on Form F-6 to be signed on its behalf by the undersigned, thereunto duly authorized, in The City of New York, State of New York, on September 30, 2015.

Legal entity created by the form of Deposit Agreement  
for the issuance of ADRs evidencing American  
Depositary Shares

By: JPMORGAN CHASE BANK, N.A.,  
as Depositary

By: /s/ Gregory A. Levendis  
Name: Gregory A. Levendis  
Title: Executive Director

---

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form F-6 and has duly caused this Post-Effective Amendment to Registration Statement on Form F-6 to be signed on its behalf by the undersigned, thereunto duly authorized in Budapest, Hungary, on September 30, 2015.

Magyar Telekom Plc.  
(Registrant)

By: /s/ Christopher Mattheisen  
Name: Christopher Mattheisen  
Title: Chief Executive Officer

By: /s/ János Szabó  
Name: János Szabó  
Title: Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment to Registration Statement on Form F-6 has been signed by the following persons in the capacities indicated on September 30, 2015.

Name	Title
/s/ Kerstin Günther Kerstin Günther	Chairman of the Board of Directors
/s/ Christopher Mattheisen Christopher Mattheisen	Chief Executive Officer and Director
/s/ Thilo Kusch Thilo Kusch	Director
/s/ Günter Mossal Günter Mossal	Director
György Mosonyi	Director
/s/ Frank Odzuck Frank Odzuck	Director
/s/ Dr. Mihály Patai Dr. Mihály Patai	Director
Dr. Ralph Rentschler	Director
/s/ Donald J. Puglisi	Authorized Representative in the

Puglisi & Associates  
Donald J. Puglisi  
Managing Director

United States

---

INDEX TO EXHIBITS

Exhibit  
Number

- (a) Form of Second Amended and Restated Deposit Agreement.
- (e) Rule 466 Certification