Edgar Filing: DEL TORO SILVER CORP. - Form 8-K

DEL TORO SILVER CORP. Form 8-K January 16, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest eventJanuary 15, 2013 reported)

DEL TORO SILVER CORP.

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction of incorporation)

000-52499 (Commission File Number) 98-0515290 (IRS Employer Identification No.)

Suite 320 North Carson Street, Carson City, Nevada

(Address of principal executive offices)

(Zip Code)

89701

Registrant's telephone number, including are \$\alpha 75.782.3999 code

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

I t e mEntry into a Material Definitive Agreement 1.01

On August 31, 2012, Del Toro Silver Corp. (the "Company") entered into a Partial Purchase Option Agreement, as amended on September 21, 2012, with Natchez Pass LLC to acquire up to a 67.5% interest, in leasehold interests to land in Pershing County, Nevada.

Effective January 15, 2013, the Company and Natchez Pass LLC have entered into a second amendment to amend Section 3 of the Partial Purchase Option Agreement to provide for two additional 60 day extensions of the due diligence period for \$7,000 per extension.

Edgar Filing: DEL TORO SILVER CORP. - Form 8-K

Should the Company opt to exercise its third option under Section 2.3 of the Partial Purchase Option Agreement, the Company shall, reimburse Natchez Pass LLC, under the year 1 work plan, for the amounts Natchez Pass LLC expends on improvements undertaken for the assets (as defined in Section 1 of the Partial Purchase Option Agreement).

I t e mFinancial Statements and Exhibits

9.01

10.1 Natchez Pass Partial Purchase Option Agreement, Second Amendment, dated January 15, 2013.

Edgar Filing: DEL TORO SILVER CORP. - Form 8-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DEL TORO SILVER CORP.

/s/ Greg Painter
Greg Painter
President, Chief Executive Officer, Secretary,
Treasurer and Director
Date: January 16, 2013