

Cybergry Holdings, Inc.
Form 10-K/A
April 30, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-K/A

Amendment No. 1

(Mark One)

ANNUAL REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the Fiscal Year Ended December 31, 2014

**TRANSITION
REPORT
UNDER
SECTION 13
OR 15(d) OF
THE
SECURITIES
EXCHANGE
ACT 1934**

For the transition period from _____ to _____

Commission file number: 000-53554

CYBERGY HOLDINGS, INC.
(Exact name of registrant as specified in its charter)

Nevada
(State or Other Jurisdiction of Incorporation or
Organization)

98-0371433
(I.R.S. Employer Identification No.)

10333 E. Dry Creek Rd., Suite 200, Englewood,
CO
(Address of Principal Executive Offices)

80112
(Zip Code)

Registrant's telephone number, including area code: (303) 586-3232

Securities registered pursuant to Section 12(b) of the Act: None

Securities registered pursuant to Section 12 (g) of the Act: Common Stock, par value \$0.0001 per share

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act.
Yes No

Indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or Section 15(d) of the Act. Yes No

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (Section 232.405) during the preceding 12 months. Yes No

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Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. x

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer	<input type="checkbox"/>	Accelerated filer	<input type="checkbox"/>
Non-accelerated filer	<input type="checkbox"/>	Smaller reporting company	<input checked="" type="checkbox"/>

(Do not check if a smaller reporting company)

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Act): Yes No

The aggregate market value of the voting and non-voting common equity held by non-affiliates of the registrant was approximately \$4,000,000 as of the last business day of the registrant's most recently completed second fiscal quarter, based upon the closing sale price on the OTC: Markets reported for such date. Shares of common stock held by each officer and director and by each person who owns 10% or more of the outstanding common stock have been excluded in that such persons may be deemed to be affiliates. This determination of affiliate status is not necessarily a conclusive determination for other purposes.

As of April 29, 2015, the Registrant had 20,470,258 outstanding shares of its common stock, \$0.0001 par value.

Documents incorporated by reference: none

CYBERGY HOLDINGS, INC.

FORM 10-K/A

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EXPLANATORY NOTE

This Amendment No. 1 on Form 10-K/A (“Amendment No. 1”) is being filed solely to replace Part III. Item. 14, Principal Accounting Fees and Services and update Item 15, Exhibits and Financial Statement Schedules, of the Registrant’s Annual Report on Form 10-K as filed by the Registrant on April 13, 2015 (the “Original Filing”). Except as otherwise stated herein, no other information contained in the Original Filing has been updated by this Amendment No. 1. The information in this Amendment No. 1 does not modify or update disclosures in the Original Filing (including the exhibits to the Original Filing, except for the updated Exhibits 31.1, 31.2 and 32.1) and other than as set forth herein. This Amendment No. 1 should be read in conjunction with our periodic filings made with the Securities and Exchange Commission or the SEC, subsequent to the date of the Original Filing, including any amendments to those filings, as well as any Current Reports filed on Form 8-K subsequent to the date of the Original Filing. In addition, in accordance with the applicable rules and regulations promulgated by the SEC, this Amendment No.1 includes updated certifications from our Chief Executive Officer and Chief Financial Officer as Exhibits 31.1, 31.2 and 32.1.

PART III.

ITEM 14. PRINCIPAL ACCOUNTANTS FEES AND SERVICES

Mayer Hoffman McCann P.C. was engaged as our audit firm in November 2014.

Audit Fees: Fees for audit services for Mayer Hoffman McCann P.C. (“Mayer Hoffman McCann”) totaled approximately \$259,000 in 2014 and \$-0- in 2013, including fees associated with the audit of the registrant's annual financial statements and services in connection with other statutory and regulatory filings in connection with our recapitalization in October 2014. Included in the 2014 total are fees related to the audit of our 2013 financial statements in connection with the inclusion in the current report on Form 8-K/A and Annual Report on Form 10-K. In 2014 and 2013, none of the audit fees above included fees from work related to the attestation of management’s report on the effectiveness of internal control over financial reporting according to the requirements of Section 404 of the Sarbanes Oxley Act of 2002.

Audit-Related Fees: Mayer Hoffman McCann did not perform any audit-related services in 2014 or 2013.

Tax Fees: Mayer Hoffman McCann did not perform any tax services during 2014 or 2013.

All Other Fees. We did not incur any other accounting or audit-related fees than those reported above in 2014 and 2013.

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PART IV.

ITEM 15. EXHIBITS AND FINANCIAL STATEMENT SCHEDULES.

14.2	Audit Committee Charter of Cybergry Holdings, Inc.*
14.3	Compensation Committee Charter of Cybergry Holdings, Inc.*
31.1	Certification of Chief Executive Officer Required Under Rule 13a-14(a) and 15d-14(a) of the Securities Exchange Act of 1934*
31.2	Certification of Chief Financial Officer Required Under Rule 13a-14(a) and 15d-14(a) of the Securities Exchange Act of 1934*
32.1	Certifications Required Under Rule 13a-14(b) of the Securities Exchange Act of 1934, as amended, and to 18 U.S.C. Section 1350.*

* Filed herewith

SIGNATURES

In accordance with Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CYBERGY HOLDINGS, INC.

Dated: April 30, 2015

By: */s/ Mark Gray*
Mark Gray

Chairman of the Board
Chief Executive Officer and Director
(Principal Executive Officer)

Dated: April 30, 2015

By: */s/ Dan Hollenbach*
Dan Hollenbach

Chief Financial Officer
(Principal Financial and Accounting Officer)

Signatures	Title	Date
<i>/s/ Tom Vukota</i> Tom Vukota	Director	April 30, 2015
<i>/s/ Wyly Wade</i> Wyly Wade	Director	April 30, 2015
<i>/s/ David Carey</i> David Carey	Director	April 30, 2015
<i>/s/ Andy Westlund</i> Andy Westlund	Director	April 30, 2015

