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PUBLIC SERVICE ENTERPRISE GROUP INC Form U-57/A

March 14, 2005

File No.:

SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

FORM U-57/A

AMENDMENT NO. 1 TO NOTIFICATION FOREIGN UTILITY COMPANY STATUS

Filed under section 33(a) of the

Public Utility Holding Company Act of 1935, as amended

EMPRESA DISTRIBUIDORA DE ENERGIA SUR, S.A. (Name of foreign utility company)

PUBLIC SERVICE ENTERPRISE GROUP INCORPORATED (Name of filing company, if filed on behalf of a foreign utility company)

The Commission is requested to mail copies of all communications relating to this Notification to:

Robert J. Dougherty President and Chief Operating Officer Associate General Counsel PSEG Energy Holdings LLC 80 Park Plaza, T4B Newark, NJ 07101

James T. Foran Public Service Enterprise Group Incorporated 80 Park Plaza, P.O. Box 1171 Newark, NJ 07101-1171

NOTIFICATION

Reference is hereby made to the original notification in this docket, filed with the Commission on April 21, 1997, in which Public Service Enterprise Group Incorporated ("PSEG"), a New Jersey corporation and a holding company exempt from the Public Utility Holding Company Act of 1935, as amended ("PUHCA"), claimed foreign utility company status for Empresa Distribuidora De Energia Sur, S.A. ("Edes"), an Argentine sociedad anonima.

The original notification indicated inter alia that Edes was a "subsidiary company" of PSEG within the meaning of PUHCA. Since that date, the PSEG subsidiary that directly held the investment in Edes sold its entire ownership interest therein to a nonaffiliate.

SIGNATURE

The undersigned company has duly caused this statement to be signed on its behalf by the undersigned thereunto duly authorized as of the date indicated below.

PUBLIC SERVICE ENTERPRISE GROUP INCORPORATED

By: /s/ James T. Foran

James T. Foran Associate General Counsel

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Dated: March 14, 2005