

STONEGATE MORTGAGE CORP
Form SC 13G
February 10, 2014

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13D-1(b) (c), AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)
(Amendment No. __)*

STONEGATE MORTGAGE CORPORATION

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

86181Q300

(CUSIP Number)

December 31, 2013

(Date of Event Which Requires Filing of This Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of

Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following page(s))

CUSIP No. 288522303

Page 2 of 4 Pages

1 NAME OF REPORTING PERSONS
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

American Financial Group, Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A
GROUP* (a) o
(b) x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United States of America - Ohio

5 SOLE VOTING POWER

1,811,111

6 NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

7 SHARED VOTING POWER

0

8 SOLE DISPOSITIVE POWER

1,811,111

9 SHARED DISPOSITIVE POWER

0

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,811,111

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN
SHARES* o

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

7.0%

12 TYPE OF REPORTING PERSON*

HC

*SEE INSTRUCTIONS BEFORE FILLING OUT!

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Item Name of Issuer: Stonegate Mortgage Corporation, Inc., an Ohio corporation

1(a)

Item Address of Issuer's Principal Executive Office:

1(b)

9190 Priority Way West Drive, Suite 300, Indianapolis, Indiana 46240

Item Name of Person Filing: American Financial Group, Inc. ("AFG")

2(a)

Item Address of Principal Business Office:

2(b)

Great American Insurance Tower
301 East Fourth Street
Cincinnati, Ohio 45202

Item Citizenship: U.S.A. – Ohio

2(c)

Item Title of Class of Securities: Common Stock, \$0.001 par value per share

2(d)

Item CUSIP Number: 86181Q300

2(e)

Item 3 If this Statement is Filed Pursuant to Rule 13d-1(b), or 13d-2(b), check whether the Person Filing is a: N/A

Item 4 Ownership:

- (a) See Item 9 of page 2.
- (b) See Item 11 of page 2.
- (c) See Items 5-8 of page 2.

Item Ownership of 5% or Less of Class: N/A

5

Item Ownership of More Than 5% on Behalf of Another Person: N/A

6

Item Identification and Classification of the Subsidiary which Acquired the Security being Reported on by the Parent

7 Holding Company: N/A

Item Identification and Classification of Members of the Group: N/A

8

Item Notice of Dissolution of Group: N/A

9

Item 10 Certification: N/A

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

American Financial Group, Inc.

February 10, 2014

By: /s/ Karl J. Grafe
Name: Karl J. Grafe
Title: Vice President