

LAKELAND INDUSTRIES INC
Form 8-K
August 03, 2005

**United States
Securities and Exchange Commission
Washington, DC 20549**

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 3, 2005

Lakeland Industries, Inc.
(Exact name of registrant as specified in its charter)

| | | |
|--|-----------------------------|--------------------------------------|
| <u>Delaware</u> | <u>0-15535</u> | <u>13-3115216</u> |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| <u>701-7 Koehler Avenue, Ronkonkoma, NY 11779-7410</u> | | |
| (Address of principal executive offices) (Zip Code) | | |

Registrant's telephone number, including area code (631) 981-9700

711-2 Koehler Avenue, Ronkonkoma, NY 11779-7410

(Former name or former address, if changed since last report.)

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Item 2.01 Completion of Acquisition or Disposition of Assets

On August 3, 2005, Lakeland Industries, Inc. (the Company) issued a press release entitled Lakeland Industries Announces Closing of Acquisition of Mifflin Valley, Inc.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LAKELAND INDUSTRIES, INC.

Date: August 3, 2005

By: /s/ Christopher J. Ryan
Christopher J. Ryan
President

/s/Gary Pokrassa
Gary Pokrassa
Chief Financial Officer

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EXHIBIT INDEX

| Exhibit Number | Description |
|-------------------|--|
| <u>99.1</u> | Text of press release issued by Lakeland Industries, Inc., dated August 3, 2005, titled Lakeland Industries Announces Closing of Acquisition of Mifflin Valley, Inc. |
