

Edgar Filing: FLEETBOSTON FINANCIAL CORP - Form 424B3

FLEETBOSTON FINANCIAL CORP

Form 424B3

November 30, 2001

[FLEET LOGO]

FLEETBOSTON FINANCIAL

RULE: 424(b)(3)
FILE NO: 333-72912

PRICING SUPPLEMENT NO. 5 DATED NOVEMBER 28, 2001

(TO PROSPECTUS SUPPLEMENT DATED NOVEMBER
27, 2001 AND PROSPECTUS DATED NOVEMBER 21, 2001)

FLEETBOSTON FINANCIAL CORPORATION
SENIOR MEDIUM-TERM NOTES, SERIES T (THE "SENIOR NOTES") AND
SUBORDINATED MEDIUM-TERM NOTES, SERIES U (THE "SUBORDINATED NOTES")
DUE 9 MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTE

SERIES T (SENIOR) ☒	SERIES U (SUBORDINATED) ☐
Principal Amount: \$500,000,000.00	CUSIP Number: 33900QBB9
Price to Public: 100.00%	ORIGINAL ISSUE DISCOUNT
	(OID) NOTE: Yes ☐ ☒ No
	Total Amount of OID:
Issue Date: December 3, 2001	Yield to Maturity:
Maturity Date: June 3, 2003	Initial Accrual Period OID:
Price to Issuer (as % principal): 100.0000%	
Net Proceeds to Issuer: \$500,000,000.00	
Specified Currency (if other than U.S. Dollars):	
Interest Rate Basis:	☐ CMT Rate ☐ Treasury Rate ☐ Designated CMT ☐ Telerate Page: ☐ Federal Funds Rate ☐ Designated CMT ☐ Maturity Index: ☐ Prime Rate ☐ Commercial ☐ Paper Rate ☐ Other: ☒ LIBOR ☐ LIBOR SCREEN ☐ Telerate (p 3750) ☒ ☐ Reuters ☐ ☐ Other ☐
Index Maturity: 1 Month	
Spread: plus 2 basis points	
Spread Multiplier:	
Maximum Interest Rate:	
Minimum Interest Rate:	
Initial Interest Rate: 2.16375%	
Method of Calculation: Actual/360 ☒	Actual/Actual ☐ 30/360 ☐
Interest Determination Dates:	☐ One Business Day Prior to the Interest Reset Date (No Rate Cutoff) ☐ Two Business Days Prior to the Interest Reset Date ☒ Two London Business Days Prior to the Interest Reset Date

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Initial Interest Reset

Date: January 3, 2002

Interest Reset Dates: Monthly on each Interest Payment Date

Interest Payment Dates: Monthly on the 3rd day of each month commencing on January 3, 2002 and subject to modified following business day convention.

Regular Record Dates (if other than the 15th day prior to each Interest Payment Date):

Interest Reset Period: Monthly

Interest Payment Period: Monthly

Calculation Agent (if other than Bank of New York):

Redemption: ☒ [X] The Notes cannot be redeemed prior to maturity

☐ [] The Notes can be redeemed prior to maturity

Initial Redemption Date:

Initial Redemption Percentage:

Annual Redemption Percentage

Reduction:

Repayment: ☒ [X] The Notes cannot be repaid prior to maturity

☐ [] The Notes can be repaid prior to maturity, at the option of the holder of the Note

Holder's Optional Repayment

Date(s):

Index Currency:
(only if non-U.S.
Dollar denominated)

Place of Payment: Authorized Denomination:

Agent: Lehman Brothers, Inc.

Agent's Capacity: ☒ [X] As Principal ☐ [] As Agent

Delivery: DTC # 636

Additional Terms: