

Edgar Filing: STRAYER EDUCATION INC - Form 8-K

STRAYER EDUCATION INC

Form 8-K

March 15, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 15, 2004

STRAYER EDUCATION, INC.

(Exact name of registrant as specified in its charter)

Maryland	000-21039	52-1975978
-----	-----	-----
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)
1100 Wilson Boulevard Suite 2500 Arlington, VA		22209
-----		-----
(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code: (703) 247-2500
Not applicable
(Former name or former address, if changed since last report)

Item 5. Other Events

On March 15, 2004, Strayer Education, Inc. announced closing of a 3.45 million common share secondary offering. The March 15, 2004 Press Release is attached hereto as an exhibit and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Exhibit 99.01 Press Release dated March 15, 2004

=====

2

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 15, 2004

Strayer Education, Inc.

By: /s/ Mark C. Brown

Mark C. Brown

Senior Vice President and Chief Financial Officer

=====

3

=====

EXHIBIT INDEX

EXHIBIT

DESCRIPTION

Edgar Filing: STRAYER EDUCATION INC - Form 8-K

99.01

Press Release dated March 15, 2004

=====