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SOUTHERN CONNECTICUT BANCORP INC
Form 8-K
May 17, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) May 14, 2004

Southern Connecticut Bancorp, Inc.

(Exact Name of Registrant as Specified in Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Connecticut | 0-49784 | 06-1594123 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| 215 Church Street, New Haven, CT | 06510 |
| ----- | ----- |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code (203) 782-1100

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Required FD Disclosure.

On May 14, 2004, Southern Connecticut Bancorp, Inc. ("Bancorp") issued a press release disclosing that the Bancorp has filed a Form SB-2 Registration

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Statement with the Securities and Exchange Commission.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

There are no financial statements or pro forma financial information filed as part of this Form 8-K.

The press release issued by Bancorp on May 14, 2004 announcing Bancorp's filing of a Form SB-2 Registration Statement is filed herewith as Exhibit 99.1.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTHERN CONNECTICUT BANCORP, INC.

By: /S/ Michael M. Ciaburri

Name: Michael M. Ciaburri
Title: Director, President & Chief
Operating Officer

Date: May 14, 2004